

GLOBAL MARKET		1D	YTD
DJIA	47,544.59	0.71%	11.75%
S&P500	6,875.16	1.23%	16.89%
NASDAQ	23,637.46	1.86%	22.41%
VIX	15.79	-3.54%	-8.99%
FTSE 100	9,653.82	0.09%	18.12%
DAX	24,308.78	0.28%	22.10%
CAC40	8,239.18	0.16%	11.63%
Brent oil (\$/barrel)	64.89	0.20%	-13.54%
Gold (\$/ounce)	4,010.00	-0.81%	52.18%

Major U.S. stock indexes surged to new record highs on Monday (October 27) after U.S. and Chinese officials eased trade tensions over the weekend, paving the way for President Donald Trump and President Xi Jinping to reach a trade agreement later this week. Chipmakers, the sector hit hardest by the U.S.–China conflict, led the rally on Monday. Nvidia and other semiconductor companies such as Broadcom climbed more than 2%, while Tesla jumped 4.3%.

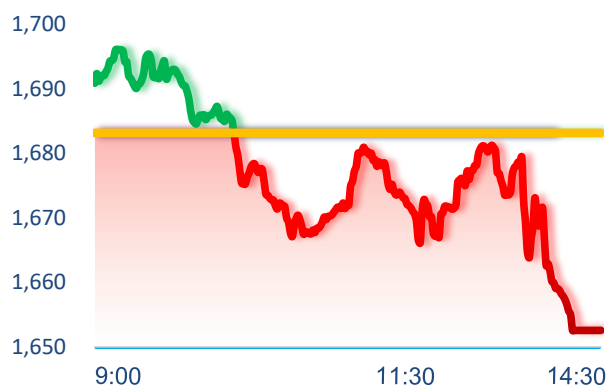
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.86%	0	189
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.27%	6	80
10 year-Gov. Bond	3.62%	8	77
USD/VND	26,351	0.00%	3.13%
EUR/VND	31,414	0.31%	15.21%
CNY/VND	3,754	0.05%	5.41%

Oil prices edged lower on Monday (October 27) as OPEC's plan to raise output once again overshadowed optimism surrounding a potential U.S.–China trade framework, along with U.S. sanctions reimposed on Russia. Specifically, eight OPEC+ countries are leaning toward another modest production increase in December 2025, as Saudi Arabia seeks to regain market share.

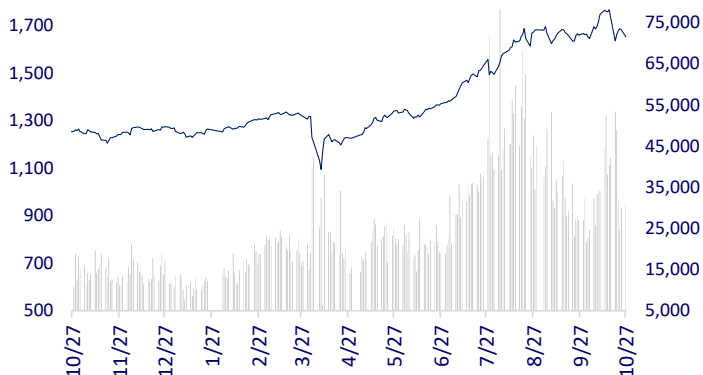
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,652.54	-1.82%	30.45%
HNX	265.36	-0.72%	16.68%
VN30	1,900.76	-2.25%	41.35%
UPCOM	111.24	0.33%	17.02%
Net Foreign buy (B)	-1,197.86		
Total trading value (B)	33,599.00	1.37%	85.31%

VN-Index dropped sharply by more than 30 points, with Vingroup-related stocks and the real estate sector hitting the floor. Proprietary trading desks of securities firms reversed course to record a strong net sell of over VND 697 billion, mainly including VIC (VND 72 billion), FPT (VND 53 billion), and MSN (VND 53 billion).

VNINDEX - INTRADAY



VNINDEX (1Y)



Vietnam and Thailand to Study Establishing Joint Ventures to Tap New Markets;
Intel Plans to Relocate More Production to Vietnam;
Vietnam's First Female Deputy Prime Minister Draws Global Media Attention;
France Warns of an 'Economic Suffocation';
Global Gold Prices Fall Below 4,000 USD/oz as U.S.–China Trade Tensions Ease;
U.S. President to Soon Decide on the Next Federal Reserve Chair.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BSR	29/10/2025	30/10/2025		Stock	100:30	
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STK	30/10/2025	31/10/2025		Stock	100:45	
TPB	30/10/2025	31/10/2025		Stock	100:5	
TPS	3/11/2025	4/11/2025	24/11/2025	Cash		4,300
PVP	5/11/2025	6/11/2025	28/11/2025	Cash		1,000
MFS	5/11/2025	6/11/2025	27/11/2025	Cash		2,500
SGN	7/11/2025	10/11/2025	10/12/2025	Cash		2,500
VBB	12/11/2025	13/11/2025	10/11/2025	Cash & Stock	100:33	
SMB	13/11/2025	14/11/2025	26/11/2025	Cash		2,000