

GLOBAL MARKET

		1D	YTD
DJIA	47,706.37	0.34%	12.13%
S&P500	6,890.89	0.23%	17.16%
NASDAQ	23,827.49	0.80%	23.39%
VIX	16.42	3.99%	-5.36%
FTSE 100	9,696.74	0.44%	18.64%
DAX	24,278.63	-0.12%	21.95%
CAC40	8,216.58	-0.27%	11.32%
Brent oil (\$/barrel)	64.03	-1.33%	-14.68%
Gold (\$/ounce)	3,971.86	-0.95%	50.73%

US stocks hit fresh record highs on Tuesday (October 28) as investors continued to buy into artificial intelligence (AI) trades, a day before the Federal Reserve's interest rate decision. The market rally was led by Nvidia shares, which rose 5% to a fresh record. Nvidia made a series of announcements on Tuesday at the GTC conference, including a partnership with Finnish company Nokia.

VIETNAM ECONOMY

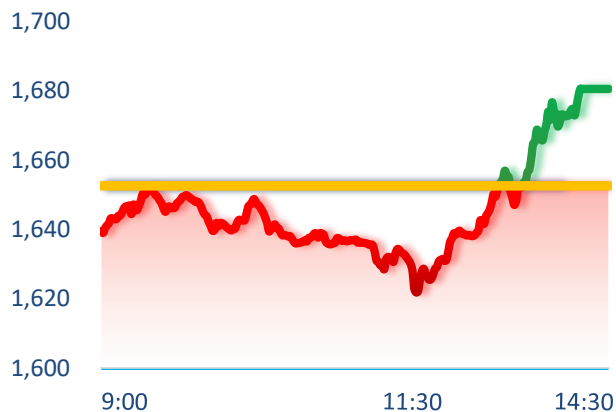
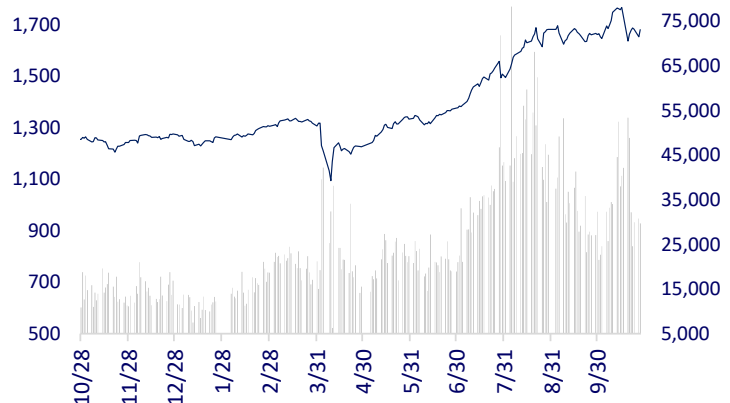
		1D (bps)	YTD (bps)
Vnibor	5.45%	-55	148
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.29%	2	82
10 year-Gov. Bond	3.65%	3	81
USD/VND	26,349	-0.01%	3.12%
EUR/VND	31,469	0.18%	15.42%
CNY/VND	3,766	0.33%	5.76%

Gold prices fell to a three-week low on Tuesday (October 28), as hopes of progress in US-China trade talks dented the appeal of safe-haven assets, while investors focused on the US Federal Reserve's interest rate decision this week.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,680.50	1.69%	32.66%
HNX	266.78	0.54%	17.30%
VN30	1,949.28	2.55%	44.95%
UPCOM	110.96	-0.25%	16.73%
Net Foreign buy (B)	1,455.35		
Total trading value (B)	32,675.60	-2.75%	80.22%

VNIndex unexpectedly recovered at the end of the afternoon session on October 28, almost erasing the previous decline. Proprietary traders net sold more than VND215 billion, mainly including FPT VND495 billion, MWG VND12 billion, etc. Meanwhile, they strongly net bought HPG VND56 billion, TCB VND45 billion, VIC VND38 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)


Today (October 29), the National Assembly discussed the socio-economic development plan;
 HSBC raised Vietnam's GDP growth forecast for 2025 to 7.9%;
 Prime Minister wants Singapore to join Vietnam's financial centers;
 Mr. Trump is preparing to choose a new Fed Chairman, possibly announcing it before the end of the year;
 WTO Director General: The global economy is still standing strong despite tariffs;
 US Treasury Secretary: Washington may abandon plans to impose 100% tariffs on China.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BSR	29/10/2025	30/10/2025		Stock	100:30	
BSR	29/10/2025	30/10/2025		Stock	1000:315	
STK	30/10/2025	31/10/2025		Stock	100:45	
TPB	30/10/2025	31/10/2025		Stock	100:5	
TPS	3/11/2025	4/11/2025	24/11/2025	Cash		4,300
PVP	5/11/2025	6/11/2025	28/11/2025	Cash		1,000
MFS	5/11/2025	6/11/2025	27/11/2025	Cash		2,500
SGN	7/11/2025	10/11/2025	10/12/2025	Cash		2,500
VBB	12/11/2025	13/11/2025	10/11/2025	Cash & Stock	100:33	
SMB	13/11/2025	14/11/2025	26/11/2025	Cash		2,000