

GLOBAL MARKET		1D	YTD
DJIA	47,632.00	-0.16%	11.96%
S&P500	6,890.59	0.00%	17.15%
NASDAQ	23,958.47	0.55%	24.07%
VIX	16.92	3.05%	-2.48%
FTSE 100	9,756.14	0.61%	19.37%
DAX	24,124.21	-0.64%	21.17%
CAC40	8,200.88	-0.19%	11.11%
Brent oil (\$/barrel)	64.16	0.71%	-14.51%
Gold (\$/ounce)	3,955.91	-1.52%	50.13%

Wall Street opened strongly on October 29, pushing all three major indexes to fresh record highs. However, by the end of the session, only the Nasdaq Composite managed to hold gains, closing up 0.55%, supported by continued strength in Nvidia shares. The rally faded after Fed Chair Jerome Powell tempered market expectations, stating there were "very different views on how to proceed in December 2025" among committee members. "A further rate cut at the December 2025 meeting is not a foregone conclusion — absolutely not," Powell said.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.22%	-123	25
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.22%	-7	75
10 year-Gov. Bond	3.75%	10	90
USD/VND	26,345	-0.02%	3.11%
EUR/VND	31,473	0.01%	15.43%
CNY/VND	3,768	0.04%	5.80%

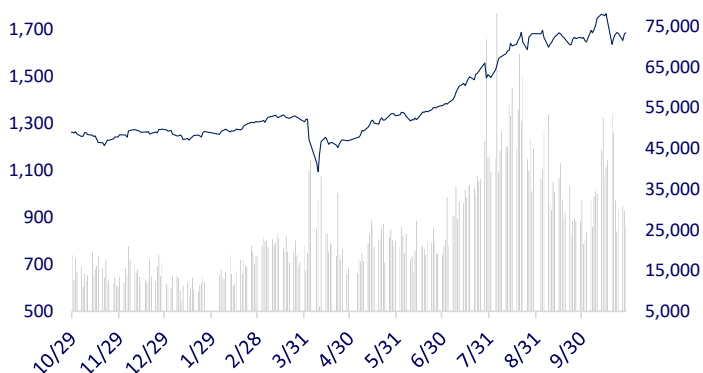
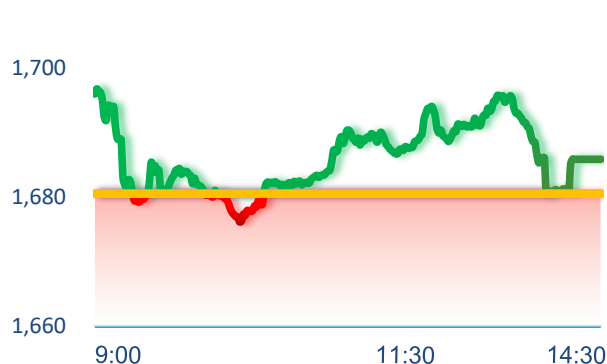
The Federal Reserve cut interest rates by 0.25 percentage points at the conclusion of its two-day policy meeting on Wednesday afternoon, bringing the benchmark rate to a 3.75%–4% range. This marks the second rate cut of the year. Prior to the decision, investors had expected an additional 0.25% cut in the December 2025 meeting.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,685.83	0.32%	33.08%
HNX	268.04	0.47%	17.86%
VN30	1,949.76	0.02%	44.99%
UPCOM	112.64	1.51%	18.49%
Net Foreign buy (B)	-1,559.98		
Total trading value (B)	28,297.00	-13.40%	56.07%

VN-Index pared losses to close 10 points higher after the ATC session, recovering from a drop of more than 20 points in the final 30 minutes of trading. Proprietary traders of securities firms were net sellers of over VND 336 billion, mainly in VIC (VND 45 billion) and MSN (VND 40 billion), while they net bought HPG (VND 16 billion) and TCB (VND 10 billion).

## VNINDEX - INTRADAY

## VNINDEX (1Y)



Vietnam and the United Kingdom have upgraded their relations to a Comprehensive Strategic Partnership;  
President Luong Cuong met with U.S. President Donald Trump;  
A proposal has been made to raise the basic salary starting January 1, 2026, instead of waiting until mid-year;  
The Federal Reserve (Fed) continued to cut interest rates and set a timeline to end its quantitative tightening program;  
Fed Chair Jerome Powell stated that a rate cut in December is not guaranteed;  
The President of South Korea has requested U.S. approval to use nuclear fuel for submarines.

## EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BSR	29/10/2025	30/10/2025		Stock	100:30	
BSR	29/10/2025	30/10/2025		Stock	1000:315	
STK	30/10/2025	31/10/2025		Stock	100:45	
TPB	30/10/2025	31/10/2025		Stock	100:5	
TPS	3/11/2025	4/11/2025	24/11/2025	Cash		4,300
PVP	5/11/2025	6/11/2025	28/11/2025	Cash		1,000
MFS	5/11/2025	6/11/2025	27/11/2025	Cash		2,500
SGN	7/11/2025	10/11/2025	10/12/2025	Cash		2,500
VBB	12/11/2025	13/11/2025	10/11/2025	Cash & Stock	100:33	
SMB	13/11/2025	14/11/2025	26/11/2025	Cash		2,000