

GLOBAL MARKET		1D	YTD
DJIA	47,522.12	-0.23%	11.70%
S&P500	6,822.34	-0.99%	15.99%
NASDAQ	23,581.14	-1.57%	22.11%
VIX	16.91	-0.06%	-2.54%
FTSE 100	9,760.06	0.04%	19.42%
DAX	24,118.89	-0.02%	21.14%
CAC40	8,157.29	-0.53%	10.52%
Brent oil (\$/barrel)	64.09	0.02%	-14.60%
Gold (\$/ounce)	4,023.31	0.64%	52.68%

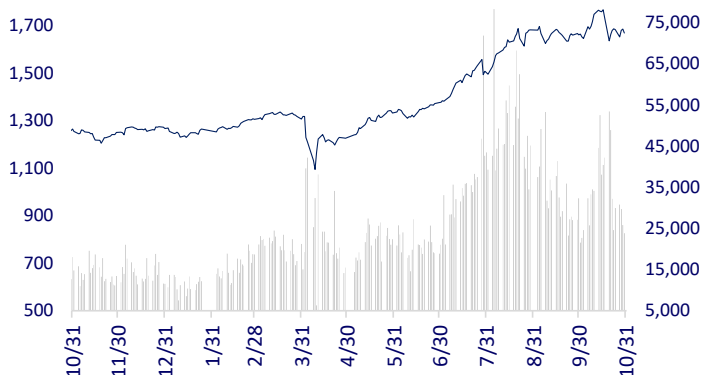
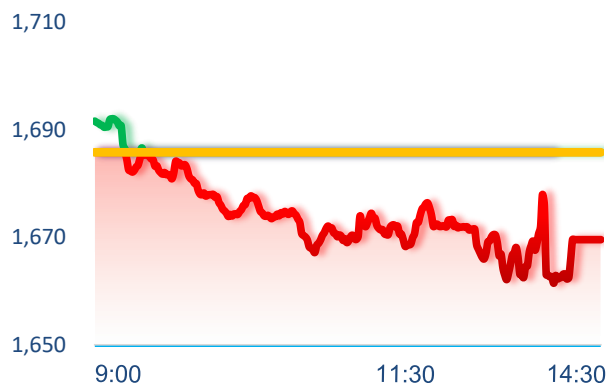
U.S. stocks declined on Thursday, October 30, as investors digested a series of earnings reports from major technology companies, while the meeting between U.S. President Donald Trump and Chinese President Xi Jinping concluded without major breakthroughs. Specifically, Alphabet, Meta, and Microsoft all released their quarterly earnings after the October 29 session. While Alphabet's stock rose 2.5% on stronger-than-expected results, Meta and Microsoft shares dropped by over 11% and 3%, respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.24%	-98	-73
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.22%	-1	74
10 year-Gov. Bond	3.75%	0	90
USD/VND	26,345	0.00%	3.11%
EUR/VND	31,376	-0.31%	15.07%
CNY/VND	3,763	-0.11%	5.69%

Gold prices climbed nearly 2% on Thursday, supported by the Federal Reserve's interest-rate cut and lingering uncertainty over the outcome of U.S.–China trade negotiations. President Donald Trump announced that he would lower tariffs on Chinese goods from 57% to 47% in exchange for Beijing resuming U.S. soybean purchases, exporting rare-earth materials to the U.S., and tightening control over illegal fentanyl trafficking.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,669.57	-0.96%	31.80%
HNX	266.96	-0.40%	17.38%
VN30	1,925.18	-1.26%	43.16%
UPCOM	113.42	0.69%	19.31%
Net Foreign buy (B)	-1,237.26		
Total trading value (B)	26,351.96	-6.87%	45.34%

VN-Index fell by more than 16 points as liquidity dried up, with total trading value dropping to just 23 trillion VND. Proprietary trading by securities firms showed a net purchase of 76 billion VND, mainly in VHM (+108 billion) and MBB (+42 billion), while they net sold DGC (-54 billion) and MWG (-41 billion).

**VNINDEX - INTRADAY**
**VNINDEX (1Y)**


Prime Minister Pham Minh Chinh affirmed that Vietnam's economy remains resilient and has successfully withstood major external shocks;  
Deputy Prime Minister Le Thanh Long stated that public debt remains well below the statutory ceiling;  
Vietnam continues its efforts to remove the European Commission's "yellow card" on the fisheries sector;  
U.S. President Donald Trump announced a reduction of tariffs on fentanyl-related imports from China to 10%;  
crude oil prices declined due to expectations of eased trade tensions;  
in China, a wave of mortgage defaults among homeowners has emerged.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BSR	29/10/2025	30/10/2025		Stock	100:30	
BSR	29/10/2025	30/10/2025		Stock	1000:315	
STK	30/10/2025	31/10/2025		Stock	100:45	
TPB	30/10/2025	31/10/2025		Stock	100:5	
TPS	3/11/2025	4/11/2025	24/11/2025	Cash		4,300
PVP	5/11/2025	6/11/2025	28/11/2025	Cash		1,000
MFS	5/11/2025	6/11/2025	27/11/2025	Cash		2,500
SGN	7/11/2025	10/11/2025	10/12/2025	Cash		2,500
VBB	12/11/2025	13/11/2025	10/11/2025	Cash & Stock	100:33	
SMB	13/11/2025	14/11/2025	26/11/2025	Cash		2,000