

**PINETREE SECURITIES
CORPORATION**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 01.06/2025/CV-PTSV

Hanoi, October 07, 2025

NOTICE OF OFFERING OF COVERED WARRANTS

(Certificate of Offering of Covered Warrants No. 346/GCN-UBCK issued by the State Securities Commission of Vietnam dated 02/10/2025)

1. Name of the Issuer: **PINETREE SECURITIES CORPORATION**
2. Head Office Address: 20th Floor, ROX Tower, 54A Nguyen Chi Thanh, Lang Thuong Ward, Dong Da District, Hanoi, Vietnam – currently is 20th Floor, ROX Tower, 54A Nguyen Chi Thanh, Lang Ward, Hanoi City, Vietnam
3. Telephone No: +84 24.6276 1818
4. Fax No.: +84 24.6275 0077
5. Information on the Offering Covered Warrants:
 - Name of Covered Warrant: Covered Warrant FPT/PINETREE/C/EU/4M/CASH/25-01
 - Name (code) of underlying security: FPT
 - Issuer of underlying security: FPT Corporation
 - Type of Covered Warrant: Call Warrant
 - Exercise style: European
 - Exercise method: Cash Settlement
 - Term: 04 months
 - Maturity date: 09/02/2026
 - Conversation ratio: 05:01 (05 Covered Warrant for 01 share)
 - Exercise price: VND 114,500
 - Value of collateral assets for payment guarantee: VND 1,500,000,000 (One billion five hundred million)
6. Registered offering volume: 1,000,000 (one million) Covered Warrants
7. Offering price: VND 3,000 per Covered Warrant
8. Minimum subscription volume: 100 Covered Warrants



9. Subscription period: From 09:00 on 09/10/2025 to 14:00 on 13/10/2025

10. Subscription venue and disclosure of Prospectus:

- *Investors may subscribe at the head office of PINETREE SECURITIES CORPORATION and/or online channels including but not limited to PINETREE's website: <https://pinetree.vn/>*
- *The Prospectus is disclosed on PINETREE's website: <https://pinetree.vn/>*

11. Bank opens escrowed account to receive money to buy warrants:

Bank for Investment and Development of Vietnam (BIDV) – Ha Thanh Branch

Address: No. 74 Tho Nhuom Street, Tran Hung Dao Ward, Hoan Kiem District, Hanoi

Telephone: (84-24) 3936 2086

12. Issuer's commitment to investors:

PINETREE SECURITIES CORPORATION undertakes to fulfill its obligations in accordance with the contents committed in the Prospectus approved by the State Securities Commission of Vietnam.

**LEGAL REPRESENTATIVE OF THE
COMPANY**

GENERAL DIRECTOR

(Sign, full name and seal)



LEE JUN HYUCK



**PINETREE SECURITIES
CORPORATION**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 01.05/2025/CV-PTSV

Hanoi, October 07, 2025

NOTICE OF OFFERING OF COVERED WARRANTS

(Certificate of Offering of Covered Warrants No. 345/GCN-UBCK issued by the State Securities Commission of Vietnam dated 02/10/2025)

1. Name of the Issuer: **PINETREE SECURITIES CORPORATION**
2. Head Office Address: 20th Floor, ROX Tower, 54A Nguyen Chi Thanh, Lang Thuong Ward, Dong Da District, Hanoi, Vietnam – currently is 20th Floor, ROX Tower, 54A Nguyen Chi Thanh, Lang Ward, Hanoi City, Vietnam
3. Telephone No: +84 24.6276 1818
4. Fax No.: +84 24.6275 0077
5. Information on the Offering Covered Warrants:
 - Name of Covered Warrant: Covered Warrant FPT/PINETREE/C/EU/7M/CASH/25-01
 - Name (code) of underlying security: FPT
 - Issuer of underlying security: FPT Corporation
 - Type of Covered Warrant: Call Warrant
 - Exercise style: European
 - Exercise method: Cash Settlement
 - Term: 07 months
 - Maturity date: 11/05/2026
 - Conversation ratio: 06:01 (06 Covered Warrant for 01 share)
 - Exercise price: VND 114,500
 - Value of collateral assets for payment guarantee: VND 1,500,000,000 (One billion five hundred million)
6. Registered offering volume: 1,000,000 (one million) Covered Warrants
7. Offering price: VND 3,000 per Covered Warrant
8. Minimum subscription volume: 100 Covered Warrants



9. Subscription period: From 09:00 on 09/10/2025 to 14:00 on 13/10/2025

10. Subscription venue and disclosure of Prospectus:

- *Investors may subscribe at the head office of PINETREE SECURITIES CORPORATION and/or online channels including but not limited to PINETREE's website: <https://pinetree.vn/>*
- *The Prospectus is disclosed on PINETREE's website: <https://pinetree.vn/>*

11. Bank opens escrowed account to receive money to buy warrants:

Bank for Investment and Development of Vietnam (BIDV) – Ha Thanh Branch

Address: No. 74 Tho Nhuom Street, Tran Hung Dao Ward, Hoan Kiem District, Hanoi

Telephone: (84-24) 3936 2086

12. Issuer's commitment to investors:

PINETREE SECURITIES CORPORATION undertakes to fulfill its obligations in accordance with the contents committed in the Prospectus approved by the State Securities Commission of Vietnam.

**LEGAL REPRESENTATIVE OF THE
COMPANY**

GENERAL DIRECTOR

(Sign, full name and seal)



LEE JUN HYUCK



**PINETREE SECURITIES
CORPORATION**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 01.04/2025/CV-PTSV

Hanoi, October 07, 2025

NOTICE OF OFFERING OF COVERED WARRANTS

*(Certificate of Offering of Covered Warrants No. 344/GCN-UBCK issued by the State Securities
Commission of Vietnam dated 02/10/2025)*

1. Name of the Issuer: **PINETREE SECURITIES CORPORATION**
2. Head Office Address: 20th Floor, ROX Tower, 54A Nguyen Chi Thanh, Lang Thuong Ward, Dong Da District, Hanoi, Vietnam – currently is 20th Floor, ROX Tower, 54A Nguyen Chi Thanh, Lang Ward, Hanoi City, Vietnam
3. Telephone No: +84 24.6276 1818
4. Fax No.: +84 24.6275 0077
5. Information on the Offering Covered Warrants:
 - Name of Covered Warrant: Covered Warrant STB/PINETREE/C/EU/4M/CASH/25-01
 - Name (code) of underlying security: STB
 - Issuer of underlying security: Saigon Thuong Tin Commercial Joint Stock Bank (Sacombank)
 - Type of Covered Warrant: Call Warrant
 - Exercise style: European
 - Exercise method: Cash Settlement
 - Term: 04 months
 - Maturity date: 09/02/2026
 - Conversation ratio: 02:01 (02 Covered Warrant for 01 share)
 - Exercise price: VND 71,700
 - Value of collateral assets for payment guarantee: VND 1,500,000,000 (One billion five hundred million)
6. Registered offering volume: 1,000,000 (one million) Covered Warrants
7. Offering price: VND 3,000 per Covered Warrant



8. Minimum subscription volume: 100 Covered Warrants

9. Subscription period: From 09:00 on 09/10/2025 to 14:00 on 13/10/2025

10. Subscription venue and disclosure of Prospectus:

- *Investors may subscribe at the head office of PINETREE SECURITIES CORPORATION and/or online channels including but not limited to PINETREE's website: <https://pinetree.vn/>*
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**PINETREE SECURITIES
CORPORATION**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 01.03/2025/CV-PTSV

Hanoi, October 07, 2025

NOTICE OF OFFERING OF COVERED WARRANTS

*(Certificate of Offering of Covered Warrants No. 343/GCN-UBCK issued by the State Securities
Commission of Vietnam dated 02/10/2025)*

1. Name of the Issuer: **PINETREE SECURITIES CORPORATION**
2. Head Office Address: 20th Floor, ROX Tower, 54A Nguyen Chi Thanh, Lang Thuong Ward, Dong Da District, Hanoi, Vietnam – currently is 20th Floor, ROX Tower, 54A Nguyen Chi Thanh, Lang Ward, Hanoi City, Vietnam
3. Telephone No: +84 24.6276 1818
4. Fax No.: +84 24.6275 0077
5. Information on the Offering Covered Warrants:
 - Name of Covered Warrant: Covered Warrant STB/PINETREE/C/EU/7M/CASH/25-01
 - Name (code) of underlying security: STB
 - Issuer of underlying security: Saigon Thuong Tin Commercial Joint Stock Bank (Sacombank)
 - Type of Covered Warrant: Call Warrant
 - Exercise style: European
 - Exercise method: Cash Settlement
 - Term: 07 months
 - Maturity date: 11/05/2026
 - Conversation ratio: 03:01 (03 Covered Warrant for 01 share)
 - Exercise price: VND 71,700
 - Value of collateral assets for payment guarantee: VND 1,500,000,000 (One billion five hundred million)
6. Registered offering volume: 1,000,000 (one million) Covered Warrants
7. Offering price: VND 3,000 per Covered Warrant



8. Minimum subscription volume: 100 Covered Warrants

9. Subscription period: From 09:00 on 09/10/2025 to 14:00 on 13/10/2025

10. Subscription venue and disclosure of Prospectus:

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GENERAL DIRECTOR

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**PINETREE SECURITIES
CORPORATION**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 01.02/2025/CV-PTSV

Hanoi, October 07, 2025

NOTICE OF OFFERING OF COVERED WARRANTS

*(Certificate of Offering of Covered Warrants No. 342/GCN-UBCK issued by the State Securities
Commission of Vietnam dated 02/10/2025)*

1. Name of the Issuer: **PINETREE SECURITIES CORPORATION**
2. Head Office Address: 20th Floor, ROX Tower, 54A Nguyen Chi Thanh, Lang Thuong Ward, Dong Da District, Hanoi, Vietnam – currently is 20th Floor, ROX Tower, 54A Nguyen Chi Thanh, Lang Ward, Hanoi City, Vietnam
3. Telephone No: +84 24.6276 1818
4. Fax No.: +84 24.6275 0077
5. Information on the Offering Covered Warrants:
 - Name of Covered Warrant: Covered Warrant VPB/PINETREE/C/EU/4M/CASH/25-01
 - Name (code) of underlying security: VPB
 - Issuer of underlying security: Vietnam Prosperity Joint Stock Commercial Bank (VPBank)
 - Type of Covered Warrant: Call Warrant
 - Exercise style: European
 - Exercise method: Cash Settlement
 - Term: 04 months
 - Maturity date: 09/02/2026
 - Conversation ratio: 01:01 (01 Covered Warrant for 01 share)
 - Exercise price: VND 37,800
 - Value of collateral assets for payment guarantee: VND 1,500,000,000 (One billion five hundred million)
6. Registered offering volume: 1,000,000 (one million) Covered Warrants
7. Offering price: VND 3,000 per Covered Warrant



8. Minimum subscription volume: 100 Covered Warrants

9. Subscription period: From 09:00 on 09/10/2025 to 14:00 on 13/10/2025

10. Subscription venue and disclosure of Prospectus:

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**PINETREE SECURITIES
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SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 01.01/2025/CV-PTSV

Hanoi, October 07, 2025

NOTICE OF OFFERING OF COVERED WARRANTS

*(Certificate of Offering of Covered Warrants No. 341/GCN-UBCK issued by the State Securities
Commission of Vietnam dated 02/10/2025)*

1. Name of the Issuer: **PINETREE SECURITIES CORPORATION**
2. Head Office Address: 20th Floor, ROX Tower, 54A Nguyen Chi Thanh, Lang Thuong Ward, Dong Da District, Hanoi, Vietnam – currently is 20th Floor, ROX Tower, 54A Nguyen Chi Thanh, Lang Ward, Hanoi City, Vietnam
3. Telephone No: +84 24.6276 1818
4. Fax No.: +84 24.6275 0077
5. Information on the Offering Covered Warrants:
 - Name of Covered Warrant: Covered Warrant VPB/PINETREE/C/EU/7M/CASH/25-01
 - Name (code) of underlying security: VPB
 - Issuer of underlying security: Vietnam Prosperity Joint Stock Commercial Bank (VPBank)
 - Type of Covered Warrant: Call Warrant
 - Exercise style: European
 - Exercise method: Cash Settlement
 - Term: 07 months
 - Maturity date: 11/05/2026
 - Conversation ratio: 01:01 (01 Covered Warrant for 01 share)
 - Exercise price: VND 37,800
 - Value of collateral assets for payment guarantee: VND 1,500,000,000 (One billion five hundred million)
6. Registered offering volume: 1,000,000 (one million) Covered Warrants
7. Offering price: VND 3,000 per Covered Warrant



8. Minimum subscription volume: 100 Covered Warrants

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