

SELECTED NEWS

The Prime Minister directs a focus on maintaining macroeconomic stability and boosting exports;

The Government Inspectorate urges recovery of more than VND 24,000 billion to the state budget after inspections;

The U.S. exempts reciprocal tariffs on multiple goods, potentially benefiting some of Vietnam's key sectors;

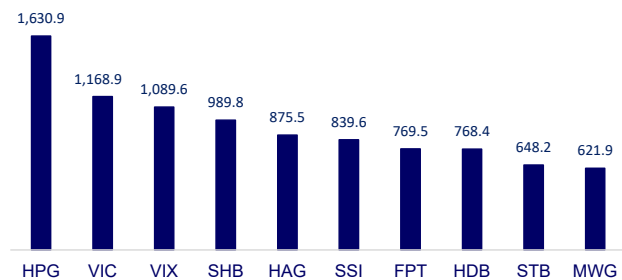
A Fed official highlights the decisive factor for adjusting interest rates at the December meeting;

An important step toward peace for the Gaza Strip;

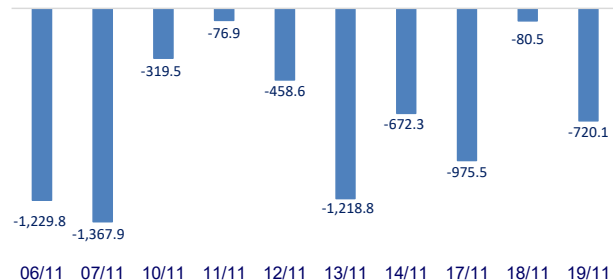
South Korea's steel industry struggles under pressure from cheap Chinese steel and U.S. tariffs.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	59,400	-0.83%	-0.17%	5,255,933	4,691,403	VIB: Vietnam International Commercial Joint Stock Bank (VIB) has just raised deposit interest rates across all tenors from 1 to 36 months. Earlier, at the end of October, VIB had already increased deposit rates by 0.2% per year for tenors of 3–5 months. Accordingly, online savings rates for tenors of 1–2 months and 6–36 months were also raised by 0.2% per year. Particularly, tenors of 3–5 months saw a sharp rise of 0.75% per year — the most notable increase in this adjustment.
BID	38,100	-0.78%	-0.39%	2,051,235	3,772,668	
CTG	49,350	-0.10%	0.30%	7,859,862	8,839,650	
TCB	34,800	-1.56%	-0.57%	18,074,112	20,462,088	
VPB	28,100	-2.43%	0.36%	24,037,517	28,713,436	
MBB	23,500	-0.84%	-0.84%	34,154,926	30,952,955	
HDB	31,300	2.79%	4.33%	35,213,173	33,735,560	
TPB	17,150	-2.56%	-0.87%	8,302,264	12,528,135	
STB	49,500	0.00%	-2.17%	16,411,182	18,263,837	
VIB	18,700	0.00%	0.27%	14,383,774	16,181,607	
ACB	24,900	-0.80%	-1.19%	10,174,678	10,322,365	Brent crude oil prices fell nearly 1% as reports showed U.S. oil inventories rising, offsetting concerns about the impact of Western sanctions on Russia.
SHB	16,450	-0.30%	0.92%	120,336,673	115,107,352	
SSB	17,200	-0.86%	0.29%	15,683,718	17,090,254	
LPB	49,500	-0.10%	1.75%	2,678,249	2,063,437	
GAS	62,200	-0.32%	0.48%	860,817	1,072,333	VIC: VIC has just sought shareholders' approval for increasing its charter capital to VND77,335 billion. The group also officially added business sectors related to steel production and premium elderly care services.
PLX	34,700	0.43%	1.91%	3,791,900	3,845,212	
VIC	220,500	0.23%	4.40%	7,033,677	7,176,665	
VHM	96,900	-0.10%	3.09%	6,040,258	7,016,078	
VRE	31,600	-2.32%	-3.66%	9,095,021	10,729,875	VNM: Foreign investors have recorded 10 consecutive sessions of net buying in VNM, with a total value of VND 948 billion.
VNM	60,900	0.33%	1.84%	7,190,950	8,036,653	
MSN	78,800	-0.25%	-0.51%	5,977,967	7,121,813	
SAB	47,000	-0.42%	0.11%	1,309,130	1,566,612	
BCM	66,100	-2.36%	-1.20%	611,784	815,331	HPG: The Trade Remedies Authority of Vietnam has issued a questionnaire for foreign manufacturers/exporters in the anti-circumvention investigation of trade defense measures on certain hot-rolled steel products originating from the People's Republic of China. The Authority has sent official investigation questionnaires to known foreign producers/exporters, requesting them to respond. The deadline for submitting responses is before 5:00 p.m. on December 24, 2025.
DGC	96,600	-2.23%	3.32%	6,247,580	8,620,536	
VJC	178,000	-0.61%	1.08%	2,288,247	2,600,158	
FPT	98,000	-2.00%	-2.58%	9,896,945	10,978,296	
MWG	82,400	-0.72%	2.36%	9,672,463	12,030,261	
GVR	28,000	-0.88%	-0.17%	4,409,760	6,474,938	
SSI	34,650	-2.53%	-2.39%	36,611,012	40,461,377	
HPG	27,600	0.36%	2.22%	85,924,107	116,765,520	

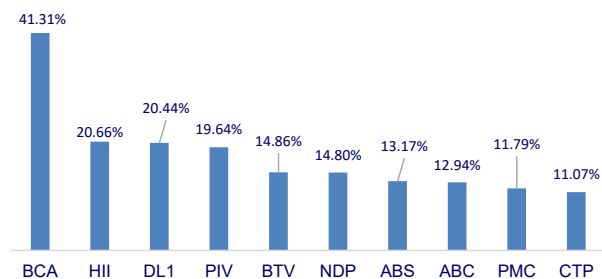
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

