

GLOBAL MARKET		1D	YTD
DJIA	47,562.87	0.09%	11.80%
S&P500	6,840.20	0.26%	16.30%
NASDAQ	23,724.96	0.61%	22.86%
VIX	17.44	3.13%	0.52%
FTSE 100	9,717.25	-0.44%	18.89%
DAX	23,958.30	-0.67%	20.34%
CAC40	8,121.07	-0.44%	10.03%
Brent oil (\$/barrel)	64.98	1.66%	-13.42%
Gold (\$/ounce)	3,991.21	-0.37%	51.47%

U.S. stocks rallied across the board on Friday (October 31), driven by a surge in Amazon shares after a strong earnings report. Specifically, Amazon stock jumped 9.6% after the e-commerce giant reported that its cloud computing division revenue rose 20% in Q3 2025, surpassing Wall Street expectations. Supporting the Nasdaq Composite, Netflix shares climbed 2.7% after the company announced a 10-for-1 stock split, while Tesla gained 3.7%, further boosting sentiment.

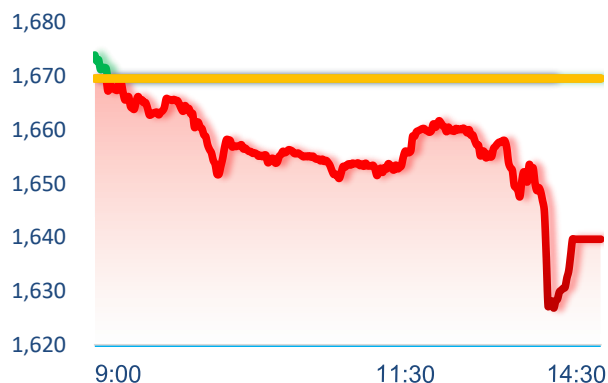
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.58%	134	61
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.23%	1	75
10 year-Gov. Bond	3.74%	-1	89
USD/VND	26,347	0.01%	3.12%
EUR/VND	31,215	-0.51%	14.48%
CNY/VND	3,760	-0.10%	5.57%

On Friday (October 31), oil prices initially rose following media reports that U.S. airstrikes on Venezuela could begin within hours, but later fell sharply after President Donald Trump denied the reports on social media.

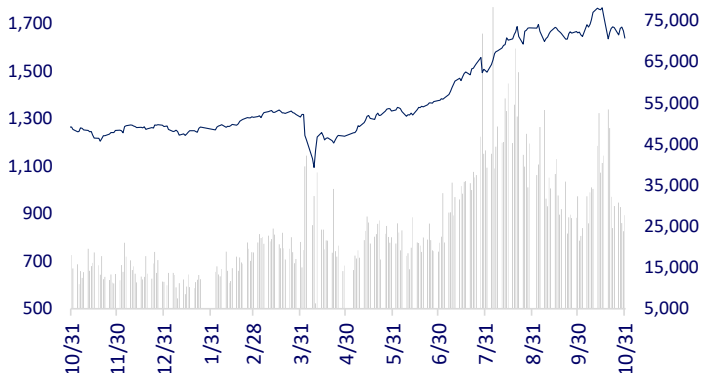
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,639.65	-1.79%	29.43%
HNX	265.85	-0.42%	16.89%
VN30	1,885.36	-2.07%	40.20%
UPCOM	113.46	0.04%	19.36%
Net Foreign buy (B)	-527.55		
Total trading value (B)	30,098.00	14.22%	66.00%

VN-Index dropped nearly 30 points, weighed down by sharp late-session declines in Vingroup-related and banking stocks. Proprietary trading desks of securities companies net bought over VND 1,104 billion, mainly in FPT (VND 600 billion), VHM (VND 65 billion), and KDH (VND 63 billion). Meanwhile, they net sold GMD (VND 22 billion) and LPB (VND 15 billion).

## VNINDEX - INTRADAY



## VNINDEX (1Y)



October 2025 PMI: Output and new orders rose sharply and at a faster pace;  
National Assembly enters its third working week: Focus on discussing a series of economic draft laws;  
Vietnam's digital economy could reach USD 200 billion by 2030;  
The White House released details of the U.S.-China trade agreement;  
The EU's leading economy faces a critical situation;  
The U.S. could lose USD 14 billion due to the government shutdown.

## EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TPS	3/11/2025	4/11/2025	24/11/2025	Cash		4,300
PVP	5/11/2025	6/11/2025	28/11/2025	Cash		1,000
MFS	5/11/2025	6/11/2025	27/11/2025	Cash		2,500
SGN	7/11/2025	10/11/2025	10/12/2025	Cash		2,500
VBB	12/11/2025	13/11/2025	10/11/2025	Cash & Stock	100:33	
SMB	13/11/2025	14/11/2025	26/11/2025	Cash		2,000
BMP	17/11/2025	18/11/2025	8/12/2025	Cash		6,500
PPC	18/11/2025	19/11/2025	19/12/2025	Cash		500
L40	19/11/2025	20/11/2025	2/12/2025	Cash		500
CMP	19/11/2025	20/11/2025	1/12/2025	Cash		149