

GLOBAL MARKET		1D	YTD
DJIA	47,336.68	-0.48%	11.26%
S&P500	6,852.04	0.17%	16.50%
NASDAQ	23,834.72	0.46%	23.43%
VIX	17.17	-1.55%	-1.04%
FTSE 100	9,701.37	-0.16%	18.70%
DAX	24,132.41	0.73%	21.21%
CAC40	8,109.79	-0.14%	9.88%
Brent oil (\$/barrel)	64.77	0.42%	-13.70%
Gold (\$/ounce)	3,981.66	-0.48%	51.10%

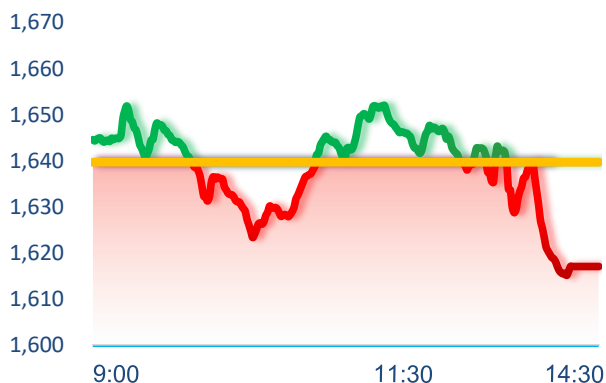
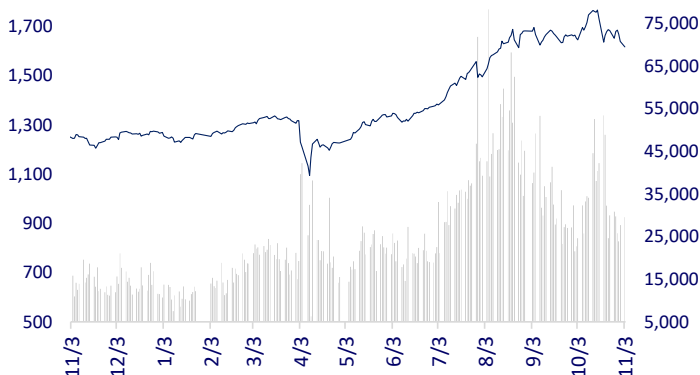
The Nasdaq Composite Index rose on Monday (November 3) as investors continued to participate in artificial intelligence (AI) trades following several announcements about agreements between major corporations. Specifically, Amazon shares jumped 4%, helping to lift the market after the company reached a USD38 billion deal with OpenAI. Notably, this partnership will use hundreds of thousands of Nvidia graphics processors. Shares of chipmakers also surged on Monday after Iran's data center company signed a multi-year USD9.7 billion deal with Microsoft.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.40%	82	143
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.31%	8	83
10 year-Gov. Bond	3.69%	-6	84
USD/VND	26,347	0.00%	3.12%
EUR/VND	31,090	-0.40%	14.02%
CNY/VND	3,755	-0.11%	5.46%

The banking interest rate market on November 4, 2025, continued to attract attention with the appearance of exceptionally high rates, most notably as four banks surpassed the 7% per year threshold. Competition in interest rates has become fierce, especially in the segment of large deposits and long-term tenors, reflecting the year-end capital mobilization needs of credit institutions.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,617.00	-1.38%	27.65%
HNX	259.18	-2.51%	13.96%
VN30	1,857.64	-1.47%	38.14%
UPCOM	114.63	1.03%	20.59%
Net Foreign buy (B)	-205.59		
Total trading value (B)	33,080.00	9.91%	82.45%

VN-Index dropped more than 22 points as the Banking, Real Estate, and Securities sectors declined sharply near the end of the session. Meanwhile, proprietary trading desks of securities companies continued to record strong net buying of VND 875 billion, mainly in FPT (VND 285 billion), MWG (VND 226 billion), and TCB (VND 28 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)


Bank interest rates (Nov 4, 2025): Four banks exceed the 7% mark;

Ministry of Construction to set maximum price caps for domestic economy-class airfares;

Global aviation prepares to welcome Vietnam's historic \$16 billion mega project, marking a milestone moment for the industry;

Europe unexpectedly lifts asset freezes on Russian investors without requiring U.S. approval;

Asia faces a tourism overload crisis;

Oil prices edge higher as OPEC+ plans to end production increases.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TPS	3/11/2025	4/11/2025	24/11/2025	Cash		4,300
PVP	5/11/2025	6/11/2025	28/11/2025	Cash		1,000
MFS	5/11/2025	6/11/2025	27/11/2025	Cash		2,500
SGN	7/11/2025	10/11/2025	10/12/2025	Cash		2,500
VBB	12/11/2025	13/11/2025	10/11/2025	Cash & Stock	100:33	
SMB	13/11/2025	14/11/2025	26/11/2025	Cash		2,000
BMP	17/11/2025	18/11/2025	8/12/2025	Cash		6,500
PPC	18/11/2025	19/11/2025	19/12/2025	Cash		500
L40	19/11/2025	20/11/2025	2/12/2025	Cash		500
CMP	19/11/2025	20/11/2025	1/12/2025	Cash		149