

GLOBAL MARKET		1D	YTD
DJIA	47,085.24	-0.53%	10.67%
S&P500	6,771.74	-1.17%	15.13%
NASDAQ	23,348.64	-2.04%	20.91%
VIX	19.00	10.66%	9.51%
FTSE 100	9,714.96	0.14%	18.87%
DAX	23,949.11	-0.76%	20.29%
CAC40	8,067.53	-0.52%	9.31%
Brent oil (\$/barrel)	64.03	-0.03%	-14.68%
Gold (\$/ounce)	3,943.88	-1.27%	49.67%

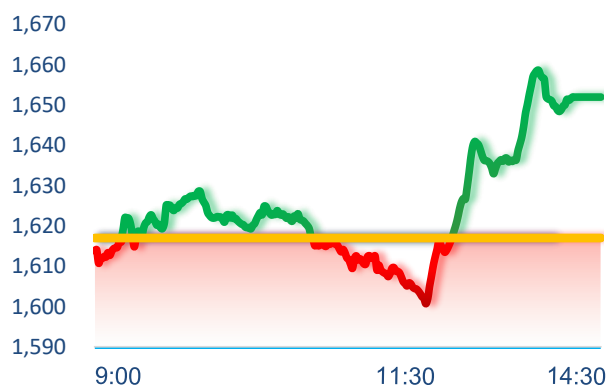
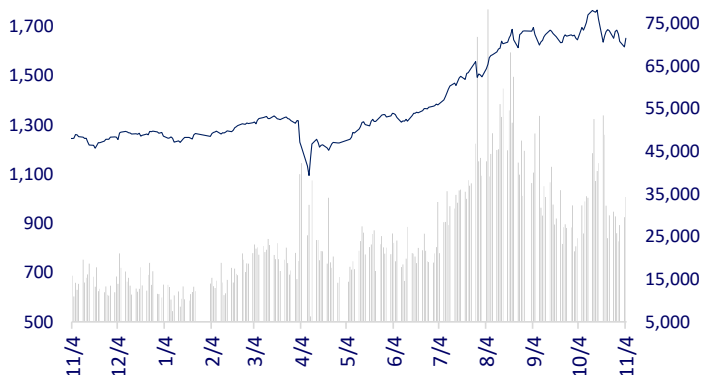
U.S. stocks fell on Tuesday as the market came under pressure from declines in artificial intelligence (AI)-related stocks such as Palantir. Investors grew increasingly concerned about the high valuations of stocks that had led the market rally in recent months. Specifically, Palantir shares dropped 8%, even though the software company reported third-quarter 2025 results that beat Wall Street expectations and gave a strong outlook. The stock had surged more than 150% so far this year. Meanwhile, Oracle shares, with a forward P/E ratio of over 33, fell nearly 4%, trimming its year-to-date gain to around 50%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.50%	10	153
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.31%	0	83
10 year-Gov. Bond	3.69%	0	84
USD/VND	26,349	0.01%	3.12%
EUR/VND	31,095	0.02%	14.04%
CNY/VND	3,755	-0.01%	5.44%

After a short-lived wave of optimism early in the fourth quarter, the cryptocurrency market is now experiencing a sharp sell-off. Bitcoin, the world's largest digital currency, briefly fell below USD 100,000 on Tuesday morning (Hanoi time), triggering widespread pessimism among investors.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,651.98	2.16%	30.41%
HNX	265.91	2.60%	16.92%
VN30	1,897.71	2.16%	41.12%
UPCOM	115.28	0.57%	21.27%
Net Foreign buy (B)	1,135.80		
Total trading value (B)	38,050.13	15.02%	109.86%

VN-Index surged strongly, driven by gains in Securities and Real Estate stocks, along with net foreign inflows of more than VND 1.2 trillion. Meanwhile, proprietary trading desks of securities companies unexpectedly turned to strong net selling of VND 1.16 trillion, mainly including FPT (VND 591 billion), HDB (VND 87 billion), and KDH (VND 65 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)


General Secretary: A resolution on the state-owned economy will be issued soon;
New regulations on personal income tax brackets submitted to the National Assembly;
Lang Son Province sets a record trade turnover of nearly USD 74 billion;
The U.S. Federal Reserve (Fed) forecasts that inflation will remain high in 2026;
The European Union has not yet confirmed whether China has lifted export controls on rare earths and semiconductors;
Global gold prices fell by over 1% to around USD 3,940 per ounce.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TPS	3/11/2025	4/11/2025	24/11/2025	Cash		4,300
PVP	5/11/2025	6/11/2025	28/11/2025	Cash		1,000
MFS	5/11/2025	6/11/2025	27/11/2025	Cash		2,500
SGN	7/11/2025	10/11/2025	10/12/2025	Cash		2,500
VBB	12/11/2025	13/11/2025	10/11/2025	Cash & Stock	100:33	
SMB	13/11/2025	14/11/2025	26/11/2025	Cash		2,000
BMP	17/11/2025	18/11/2025	8/12/2025	Cash		6,500
PPC	18/11/2025	19/11/2025	19/12/2025	Cash		500
L40	19/11/2025	20/11/2025	2/12/2025	Cash		500
CMP	19/11/2025	20/11/2025	1/12/2025	Cash		149