

GLOBAL MARKET		1D	YTD
DJIA	47,311.00	0.48%	11.20%
S&P500	6,796.31	0.36%	15.55%
NASDAQ	23,499.80	0.65%	21.69%
VIX	18.01	-5.21%	3.80%
FTSE 100	9,777.08	0.64%	19.63%
DAX	24,049.74	0.42%	20.80%
CAC40	8,074.23	0.08%	9.40%
Brent oil (\$/barrel)	63.65	-1.73%	-15.19%
Gold (\$/ounce)	3,971.00	0.13%	50.70%

U.S. stocks rose on Wednesday (November 5) after tough questions from the U.S. Supreme Court about President Donald Trump's tariffs raised hopes that some of the duties could be lifted. Shares of Advanced Micro Devices (AMD) and other AI-related chipmakers also rebounded after valuation concerns weighed on the market in the previous session.

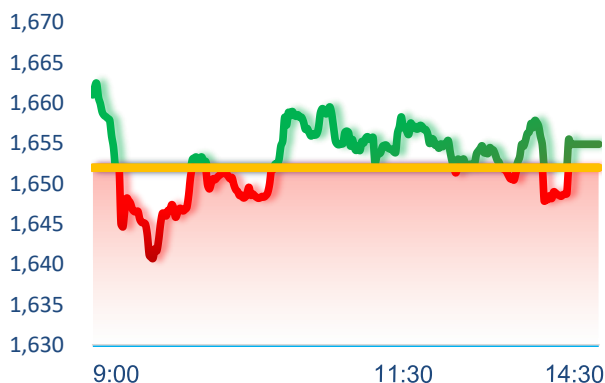
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.00%	30	203
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.23%	-8	75
10 year-Gov. Bond	3.80%	12	96
USD/VND	26,351	0.01%	3.13%
EUR/VND	30,991	-0.33%	13.66%
CNY/VND	3,750	-0.13%	5.31%

A labor report from ADP on Wednesday showed that the U.S. private sector added 42,000 jobs in the past month, well above Reuters' forecast of a 28,000-job increase. A strong labor market often reduces the likelihood of further rate cuts — and could even keep interest rates elevated for a longer period.

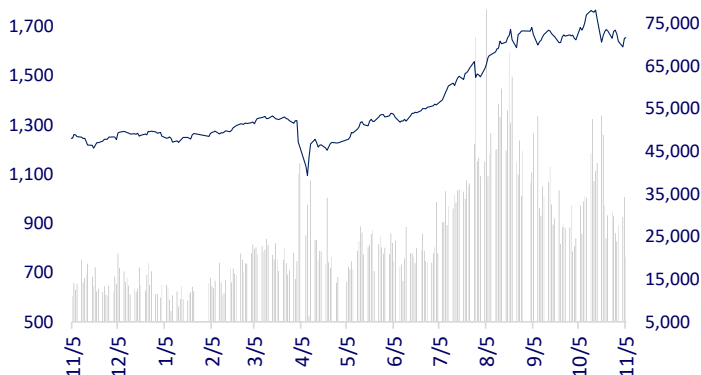
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,654.89	0.18%	30.64%
HNX	266.70	0.30%	17.27%
VN30	1,886.47	-0.59%	40.28%
UPCOM	116.50	1.06%	22.55%
Net Foreign buy (B)	-873.56		
Total trading value (B)	22,791.35	-40.10%	25.70%

VN-Index continued to recover, supported by gains in state-owned enterprises, although liquidity dropped sharply to just over VND 20 trillion. Proprietary trading desks of securities companies recorded net sales of VND 75 billion, mainly in VIC (VND 27 billion), NT2 (VND 26 billion), and HPG (VND 20 billion). Conversely, they net bought FPT (VND 57 billion) and VNM (VND 21 billion).

VNINDEX - INTRADAY



VNINDEX (1Y)



Lawmakers have proposed significant amendments to the Personal Income Tax Law, introducing several key adjustments;
The cruise tourism sector is showing signs of strong recovery;
The Government is implementing core tasks to achieve the highest possible results for the 2025 socio-economic development targets;
The U.S. labor market received positive news, signaling ongoing strength;
The U.S. reduced airport operations by 10%, raising concerns about a potential airspace shutdown;
Oil prices fell by more than 1% amid oversupply concerns.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TPS	3/11/2025	4/11/2025	24/11/2025	Cash		4,300
PVP	5/11/2025	6/11/2025	28/11/2025	Cash		1,000
MFS	5/11/2025	6/11/2025	27/11/2025	Cash		2,500
SGN	7/11/2025	10/11/2025	10/12/2025	Cash		2,500
VBB	12/11/2025	13/11/2025	10/11/2025	Cash & Stock	100:33	
SMB	13/11/2025	14/11/2025	26/11/2025	Cash		2,000
BMP	17/11/2025	18/11/2025	8/12/2025	Cash		6,500
PPC	18/11/2025	19/11/2025	19/12/2025	Cash		500
L40	19/11/2025	20/11/2025	2/12/2025	Cash		500
CMP	19/11/2025	20/11/2025	1/12/2025	Cash		149