

GLOBAL MARKET		1D	YTD
DJIA	46,913.65	-0.84%	10.27%
S&P500	6,720.39	-1.12%	14.26%
NASDAQ	23,053.99	-1.90%	19.38%
VIX	19.50	8.27%	12.39%
FTSE 100	9,735.78	-0.42%	19.12%
DAX	23,734.02	-1.31%	19.21%
CAC40	7,964.77	-1.36%	7.91%
Brent oil (\$/barrel)	63.57	-0.49%	-15.30%
Gold (\$/ounce)	3,998.18	-0.18%	51.73%

U.S. stocks fell sharply on Thursday (November 6), as companies related to artificial intelligence (AI) once again came under pressure due to sky-high valuations. The Nasdaq 100 index has fallen more than 2% since the close on October 31 and is on track for its worst week since early April 2025. The biggest drags came from Nvidia, Microsoft, Palantir Technologies, Broadcom, and Advanced Micro Devices. The decline worsened Thursday amid concerns about the labor market, as October 2025 saw a surge in layoff announcements.

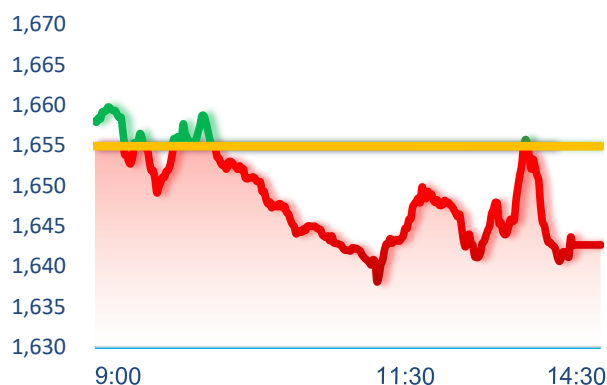
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.00%	0	203
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.31%	8	83
10 year-Gov. Bond	3.69%	-12	84
USD/VND	26,355	0.02%	3.15%
EUR/VND	31,074	0.27%	13.97%
CNY/VND	3,754	0.09%	5.41%

Oil prices fell on Thursday (November 6), as investors grew worried about a potential supply glut due to OPEC+ increasing output, along with weakening demand in the U.S., the world's largest oil consumer.

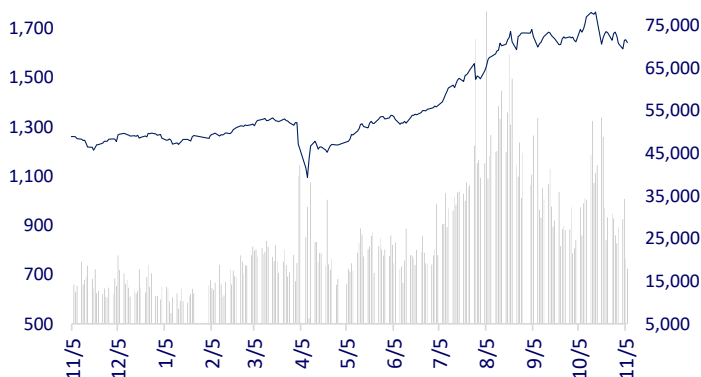
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,642.64	-0.74%	29.67%
HNX	266.15	-0.21%	17.03%
VN30	1,869.60	-0.89%	39.03%
UPCOM	116.22	-0.24%	22.26%
Net Foreign buy (B)	-1,229.78		
Total trading value (B)	20,294.00	-10.96%	11.93%

The VN-Index fluctuated sharply in the final 30 minutes of the afternoon session as bank stocks corrected and liquidity hit a five-month low. Proprietary trading desks of securities firms sold a net VND 369 billion, mainly including MWG (152 billion), MSN (38 billion), and VHM (37 billion). In contrast, they bought a net TCB (25 billion) and STB (13 billion).

VNINDEX - INTRADAY



VNINDEX (1Y)



Prime Minister: Vietnam aims to have its first semiconductor chip factory in operation by 2026;
Integrated procedures to be implemented for projects exempted from construction permits;
Realized FDI in the first 10 months hits a record high compared with the same period over the past five years;
The Bank of England keeps interest rates unchanged while waiting for inflation to ease;
The EU launches an investigation into two major stock exchanges, Nasdaq and Deutsche Boerse;
Asian stock markets surge on AI optimism, sparking renewed fears of a technology 'bubble.'

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SGN	7/11/2025	10/11/2025	10/12/2025	Cash		2,500
VGC	11/11/2025	12/11/2025	5/11/2025	Cash		2,200
HDC	11/11/2025	12/11/2025		Stock	100:12	
PC1	12/11/2025	13/11/2025		Stock	100:15	
VBB	12/11/2025	13/11/2025	10/11/2025	Cash & Stock	100:33	
SMB	13/11/2025	14/11/2025	26/11/2025	Cash		2,000
BMP	17/11/2025	18/11/2025	8/12/2025	Cash		6,500
PPC	18/11/2025	19/11/2025	19/12/2025	Cash		500
L40	19/11/2025	20/11/2025	2/12/2025	Cash		500
CMP	19/11/2025	20/11/2025	1/12/2025	Cash		149