

GLOBAL MARKET		1D	YTD
DJIA	46,987.10	0.16%	10.44%
S&P500	6,728.80	0.13%	14.40%
NASDAQ	23,004.54	-0.21%	19.13%
VIX	19.08	-2.15%	9.97%
FTSE 100	9,682.57	-0.55%	18.47%
DAX	23,569.96	-0.69%	18.39%
CAC40	7,950.18	-0.18%	7.72%
Brent oil (\$/barrel)	64.10	-0.31%	-14.59%
Gold (\$/ounce)	4,034.03	0.76%	53.09%

Wall Street ended mixed on Friday (November 7). The Nasdaq Composite fell under mounting pressure from declines in artificial intelligence (AI) stocks. All major U.S. indexes recorded weekly losses as fresh economic data heightened investor concerns about a potential recession. Investors also lacked key economic updates due to the ongoing government shutdown. The U.S. Bureau of Labor Statistics was expected to release its official employment report on Friday, but for the second consecutive month, it was unable to do so.

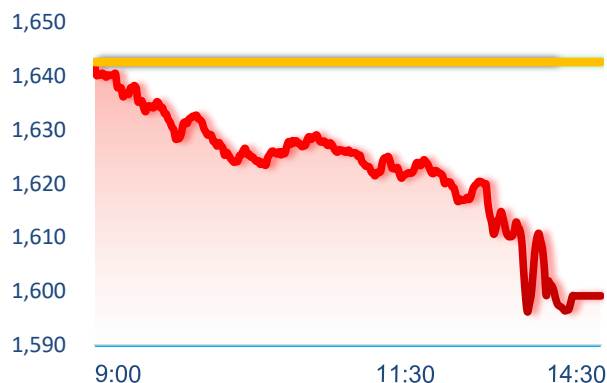
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.90%	-10	193
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.33%	2	85
10 year-Gov. Bond	3.70%	1	85
USD/VND	26,358	0.01%	3.16%
EUR/VND	31,139	0.21%	14.20%
CNY/VND	3,755	0.04%	5.45%

Over the weekend, U.S. Senate Minority Leader Chuck Schumer introduced a new plan for the Republican Party to end the record-long government shutdown. Under the proposal, short-term funding would be provided to federal government operations in exchange for a one-year extension of tax credits under the Affordable Care Act.

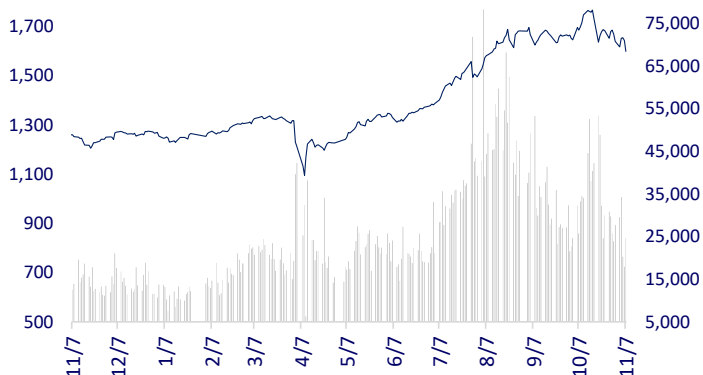
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,599.10	-2.65%	26.23%
HNX	261.11	-1.89%	14.81%
VN30	1,824.71	-2.40%	35.69%
UPCOM	116.75	0.46%	22.82%
Net Foreign buy (B)	-1,367.90		
Total trading value (B)	27,933.69	37.65%	54.07%

VN-Index fell below the 1,600 mark under heavy selling pressure from large-cap stocks. Proprietary trading desks of securities firms recorded a net buy of VND 11 billion, mainly in MWG (VND 45 billion), FPT (VND 29 billion), and MBB (VND 28 billion). In contrast, they sold a net HDB (VND 49 billion) and HPG (VND 32 billion).

VNINDEX - INTRADAY



VNINDEX (1Y)



The National Assembly elects high-ranking officials and witnesses the swearing-in ceremony;
Prime Minister: GDP growth in Q4 must reach over 8.4%;
Vietnam sees strong growth in high-tech capital inflows and orders;
FDI inflows into China plunge sharply in Q3/2025;
China officially eases export controls on rare earths;
Massive sell-off hits AI stocks, wiping out nearly USD 1 trillion in market capitalization within a week.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SGN	7/11/2025	10/11/2025	10/12/2025	Cash		2,500
VGC	11/11/2025	12/11/2025	5/11/2025	Cash		2,200
HDC	11/11/2025	12/11/2025		Stock	100:12	
PC1	12/11/2025	13/11/2025		Stock	100:15	
VBB	12/11/2025	13/11/2025	10/11/2025	Cash & Stock	100:33	
SMB	13/11/2025	14/11/2025	26/11/2025	Cash		2,000
BMP	17/11/2025	18/11/2025	8/12/2025	Cash		6,500
PPC	18/11/2025	19/11/2025	19/12/2025	Cash		500
L40	19/11/2025	20/11/2025	2/12/2025	Cash		500
CMP	19/11/2025	20/11/2025	1/12/2025	Cash		149