

GLOBAL MARKET		1D	YTD
DJIA	47,368.54	0.81%	11.34%
S&P500	6,832.47	1.54%	16.17%
NASDAQ	23,527.17	2.27%	21.83%
VIX	17.60	-7.76%	1.44%
FTSE 100	9,787.15	1.08%	19.75%
DAX	23,959.99	1.65%	20.35%
CAC40	8,055.51	1.32%	9.14%
Brent oil (\$/barrel)	63.86	-0.27%	-14.91%
Gold (\$/ounce)	4,140.67	1.46%	57.14%

U.S. stocks rose sharply on Monday (November 10), after Senate lawmakers made major progress toward a potential deal to end the unprecedented government shutdown. Shares of Nvidia, Broadcom, and other leading AI-related stocks led the rally, as optimism about resolving the shutdown boosted risk appetite among investors.

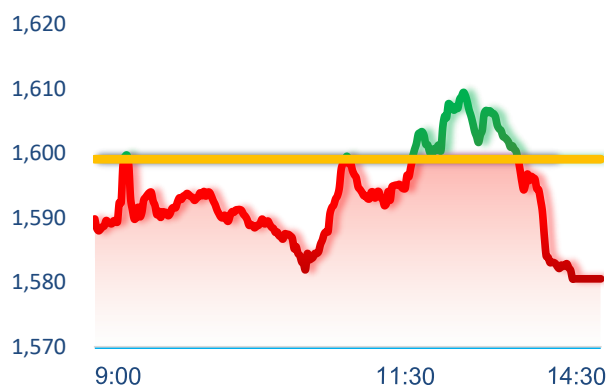
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.00%	10	203
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.26%	-7	78
10 year-Gov. Bond	3.75%	5	90
USD/VND	26,361	0.01%	3.17%
EUR/VND	31,194	0.18%	14.40%
CNY/VND	3,752	-0.07%	5.38%

The U.S. Senate voted to approve a funding bill to keep the government running through January 30, 2026, along with a package of three annual spending bills. The legislation also includes provisions barring federal agencies from laying off employees until January 30 and ensuring back pay for all federal workers — including military personnel, border patrol agents, and air traffic controllers.

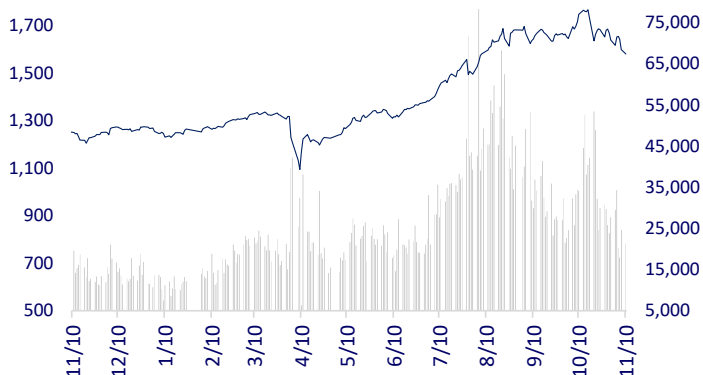
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,580.54	-1.16%	24.77%
HNX	258.18	-1.12%	13.52%
VN30	1,804.18	-1.13%	34.16%
UPCOM	117.45	0.60%	23.55%
Net Foreign buy (B)	-319.54		
Total trading value (B)	23,727.00	-15.06%	30.87%

VN-Index unexpectedly plunged at the end of the session under pressure from the Vingroup ecosystem, banking, real estate, and Gelex groups. Proprietary trading desks of securities firms recorded a net sell of VND 92 billion, led by VPB (VND 169 billion) and FPT (VND 53 billion). In contrast, they net bought HPG (VND 30 billion) and CTG (VND 30 billion).

VNINDEX - INTRADAY



VNINDEX (1Y)



Increase regional minimum wages starting January 1, 2026;
Adjust the medium-term public investment plan for the 2021–2025 period;
UOB raises its forecast for Vietnam's 2025 GDP growth;
The U.S. government is expected to end the longest shutdown in history;
Global gold prices climb more than 2%, reaching a two-week high;
Donald Trump unexpectedly proposes distributing a "tariff dividend" of USD 2,000 to American citizens.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SGN	7/11/2025	10/11/2025	10/12/2025	Cash		2,500
VGC	11/11/2025	12/11/2025	5/11/2025	Cash		2,200
HDC	11/11/2025	12/11/2025		Stock	100:12	
PC1	12/11/2025	13/11/2025		Stock	100:15	
VBB	12/11/2025	13/11/2025	10/11/2025	Cash & Stock	100:33	
SMB	13/11/2025	14/11/2025	26/11/2025	Cash		2,000
BMP	17/11/2025	18/11/2025	8/12/2025	Cash		6,500
PPC	18/11/2025	19/11/2025	19/12/2025	Cash		500
L40	19/11/2025	20/11/2025	2/12/2025	Cash		500
CMP	19/11/2025	20/11/2025	1/12/2025	Cash		149