

GLOBAL MARKET

		1D	YTD
DJIA	47,927.96	1.18%	12.65%
S&P500	6,846.62	0.21%	16.41%
NASDAQ	23,468.30	-0.25%	21.53%
VIX	17.28	-1.82%	-0.40%
FTSE 100	9,899.60	1.15%	21.13%
DAX	24,088.06	0.53%	20.99%
CAC40	8,156.23	1.25%	10.51%
Brent oil (\$/barrel)	65.03	1.83%	-13.35%
Gold (\$/ounce)	4,131.00	-0.23%	56.77%

US stocks posted mixed results as investors moved away from tech stocks and into sectors with lower valuations. Nvidia shares fell about 3% after SoftBank sold its entire stake in the chip giant for more than USD5 billion.

VIETNAM ECONOMY

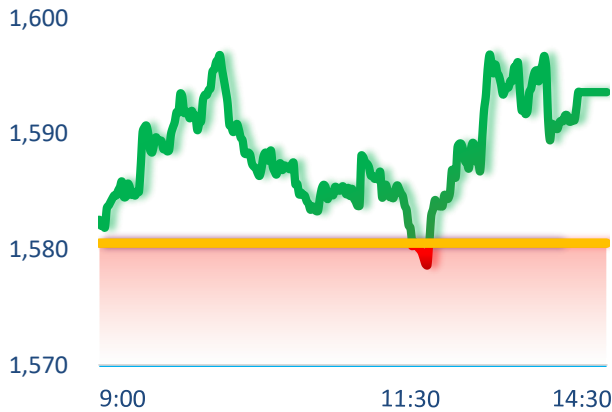
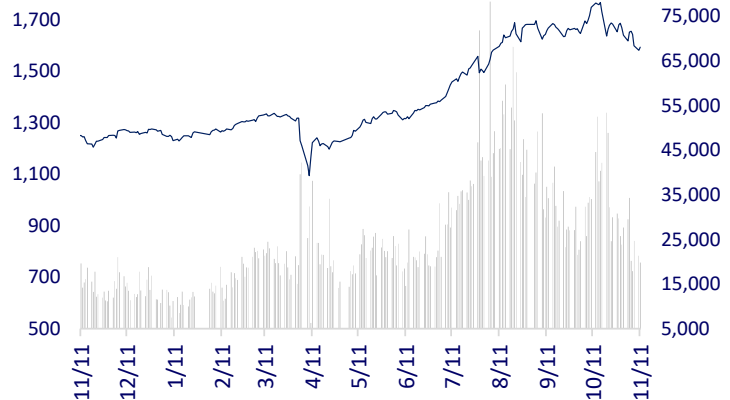
		1D (bps)	YTD (bps)
Vnibor	6.20%	20	223
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.32%	6	84
10 year-Gov. Bond	3.69%	-7	84
USD/VND	26,373	0.05%	3.22%
EUR/VND	31,165	-0.09%	14.30%
CNY/VND	3,753	0.02%	5.40%

Gold prices hit a near three-week high on Tuesday (November 11), bolstered by expectations that the US government shutdown could end and the return of economic data could create room for the Federal Reserve to cut interest rates next month.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,593.61	0.83%	25.80%
HNX	261.08	1.12%	14.80%
VN30	1,821.60	0.97%	35.46%
UPCOM	117.85	0.34%	23.97%
Net Foreign buy (B)	-76.91		
Total trading value (B)	21,775.45	-8.23%	20.10%

VNIndex had a slight recovery session after 3 consecutive sessions of decline. Proprietary traders net bought more than VND457 billion, mainly including HPG VND214 billion, MSN VND208 billion, VSC VND156 billion, TCB VND92 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)


Vietnam - US determined to soon complete the reciprocal trade agreement;
New proposal directly related to millions of cars, to be applied next year;
Deputy Prime Minister Ho Duc Phoc works with Viettel Group;
SoftBank sells all Nvidia shares to earn USD5.8 billion;
BOJ likely to raise interest rates in December;
Fed governor calls for 50 bps interest rate cut in December.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SGN	7/11/2025	10/11/2025	10/12/2025	Cash		2,500
VGC	11/11/2025	12/11/2025	5/11/2025	Cash		2,200
HDC	11/11/2025	12/11/2025		Stock	100:12	
PC1	12/11/2025	13/11/2025		Stock	100:15	
VBB	12/11/2025	13/11/2025	10/11/2025	Cash & Stock	100:33	
SMB	13/11/2025	14/11/2025	26/11/2025	Cash		2,000
BMP	17/11/2025	18/11/2025	8/12/2025	Cash		6,500
PPC	18/11/2025	19/11/2025	19/12/2025	Cash		500
L40	19/11/2025	20/11/2025	2/12/2025	Cash		500
CMP	19/11/2025	20/11/2025	1/12/2025	Cash		149