

GLOBAL MARKET

		1D	YTD
DJIA	48,255.07	0.68%	13.42%
S&P500	6,851.01	0.06%	16.48%
NASDAQ	23,406.46	-0.26%	21.21%
VIX	17.51	1.33%	0.92%
FTSE 100	9,911.42	0.12%	21.27%
DAX	24,381.46	1.22%	22.46%
CAC40	8,241.24	1.04%	11.66%
Brent oil (\$/barrel)	62.48	-3.92%	-16.75%
Gold (\$/ounce)	4,186.00	1.33%	58.86%

The Dow Jones closed above 48,000 for the first time on hopes of a quick reopening of the US government. Investors are watching developments in Washington, as the government looks set to reopen later this week. The Dow's outperformance was helped by financial stocks such as Goldman Sachs, JPMorgan Chase and American Express.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	6.10%	-10	213
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.32%	0	85
10 year-Gov. Bond	3.70%	1	85
USD/VND	26,385	0.05%	3.26%
EUR/VND	31,277	0.36%	14.71%
CNY/VND	3,759	0.15%	5.55%

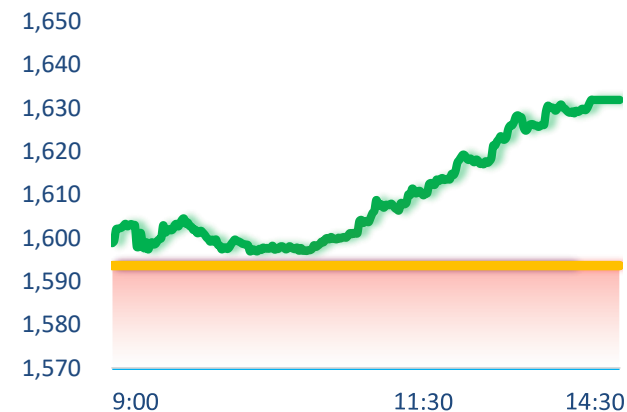
Gold prices rose sharply on Wednesday (November 12), as US bond yields fell ahead of a US House vote on reopening the government, a move that could revive economic data and bolster expectations the US Federal Reserve will cut interest rates in December 2025.

VIETNAM STOCK MARKET

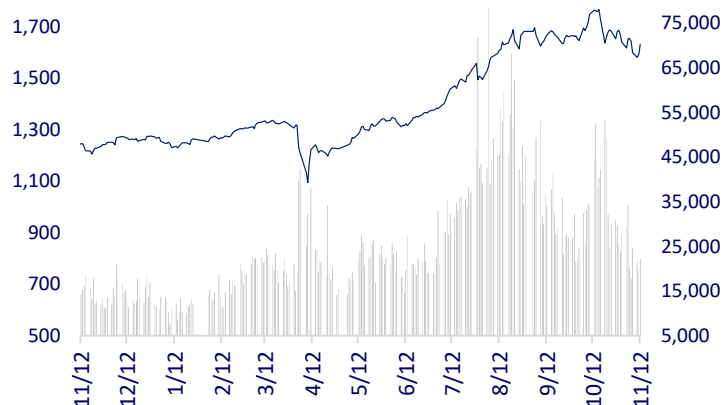
		1D	YTD
VN-INDEX	1,631.86	2.40%	28.82%
HNX	246.79	-5.47%	8.51%
VN30	1,872.27	2.78%	39.23%
UPCOM	119.72	1.59%	25.94%
Net Foreign buy (B)	-458.57		
Total trading value (B)	24,148.00	10.90%	33.19%

VNIndex continued to have an increasing session in a state of doubt. Proprietary traders net bought more than VND145 billion, mainly including GEE VND490 billion, VIX VND51 billion, VSC VND26 billion, TCB VND24 billion,...

VNINDEX - INTRADAY



VNINDEX (1Y)



The Ministry of Construction plans to start and inaugurate 16 transport projects on December 19;
On November 13, the National Assembly will vote on the Resolutions on socio-economic and budget estimates for 2026;
Proposal to purchase 75% of LNG power projects for 15 years;
October employment and CPI reports may never be released;
Short-selling legend accuses Meta and many AI giants of inflating profits through accounting tricks;
Another Fed official wants to keep interest rates unchanged in December.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SGN	7/11/2025	10/11/2025	10/12/2025	Cash		2,500
VGC	11/11/2025	12/11/2025	5/11/2025	Cash		2,200
HDC	11/11/2025	12/11/2025		Stock	100:12	
PC1	12/11/2025	13/11/2025		Stock	100:15	
VBB	12/11/2025	13/11/2025	10/11/2025	Cash & Stock	100:33	
SMB	13/11/2025	14/11/2025	26/11/2025	Cash		2,000
BMP	17/11/2025	18/11/2025	8/12/2025	Cash		6,500
PPC	18/11/2025	19/11/2025	19/12/2025	Cash		500
L40	19/11/2025	20/11/2025	2/12/2025	Cash		500
CMP	19/11/2025	20/11/2025	1/12/2025	Cash		149