

GLOBAL MARKET		1D	YTD
DJIA	47,456.98	-1.65%	11.55%
S&P500	6,737.54	-1.66%	14.55%
NASDAQ	22,870.36	-2.29%	18.43%
VIX	20.00	14.22%	15.27%
FTSE 100	9,807.68	-1.05%	20.00%
DAX	24,041.62	-1.39%	20.76%
CAC40	8,232.49	-0.11%	11.54%
Brent oil (\$/barrel)	64.33	2.93%	-14.28%
Gold (\$/ounce)	4,176.09	-1.33%	58.48%

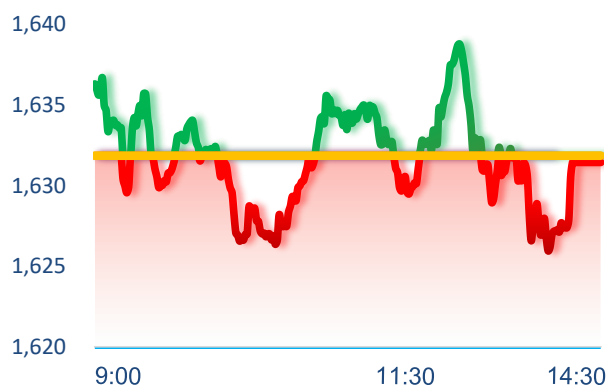
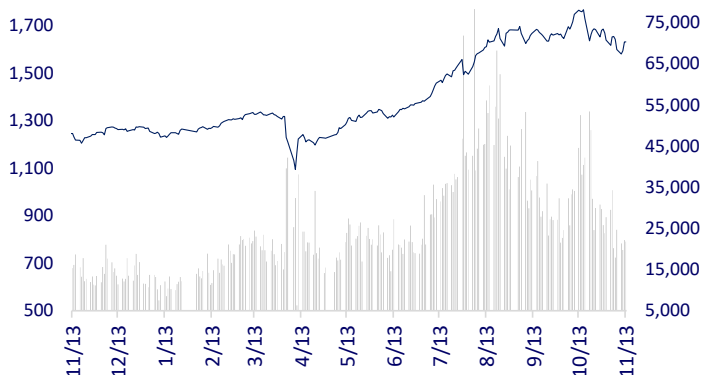
U.S. stocks fell on Thursday (November 13) as technology shares continued to come under pressure. Investors also turned more pessimistic about the interest rate outlook. Recently, the market has priced in a 51% probability that the Federal Reserve (Fed) will cut rates by 0.25% at its final meeting of the year in December 2025, down sharply from 62.9% just a day earlier, according to the CME FedWatch Tool.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.40%	-70	143
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.28%	-4	81
10 year-Gov. Bond	3.60%	-10	75
USD/VND	26,381	-0.02%	3.25%
EUR/VND	31,305	0.09%	14.81%
CNY/VND	3,764	0.15%	5.71%

Brent crude oil prices rose nearly 3% late Thursday after the U.S. imposed sanctions on Russia's Lukoil as part of efforts to push the Kremlin toward peace talks over Ukraine. The sanctions, which ban transactions with the Russian company, will take effect after November 21.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,631.44	-0.03%	28.79%
HNX	266.29	7.90%	17.09%
VN30	1,864.23	-0.43%	38.63%
UPCOM	120.04	0.27%	26.28%
Net Foreign buy (B)	-1,218.75		
Total trading value (B)	24,653.80	2.09%	35.98%

VN-Index slipped slightly on low liquidity, despite foreign investors selling more than VND 1,200 billion. Meanwhile, proprietary trading desks of securities companies sold a net VND 393 billion, mainly in FPT (VND 419 billion), EIB (VND 114 billion), and HPG (VND 26 billion).

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**


Growth above 10%: a key test of resilience and innovation;  
Hanoi invests more than VND 4.6 trillion to renovate and beautify parks along the To Lich River;  
The textile and garment industry accelerates despite market volatility;  
President Donald Trump signs the funding bill, officially reopening the U.S. government;  
Japanese automakers suffer nearly USD 10 billion in losses due to U.S. tariffs;  
South Korea records a historic high in the number of unemployed 30-year-olds.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SGN	7/11/2025	10/11/2025	10/12/2025	Cash		2,500
VGC	11/11/2025	12/11/2025	5/11/2025	Cash		2,200
HDC	11/11/2025	12/11/2025		Stock	100:12	
PC1	12/11/2025	13/11/2025		Stock	100:15	
VBB	12/11/2025	13/11/2025	10/11/2025	Cash & Stock	100:33	
SMB	13/11/2025	14/11/2025	26/11/2025	Cash		2,000
BMP	17/11/2025	18/11/2025	8/12/2025	Cash		6,500
PPC	18/11/2025	19/11/2025	19/12/2025	Cash		500
L40	19/11/2025	20/11/2025	2/12/2025	Cash		500
CMP	19/11/2025	20/11/2025	1/12/2025	Cash		149