

GLOBAL MARKET		1D	YTD
DJIA	47,147.48	-0.65%	10.82%
S&P500	6,734.11	-0.05%	14.49%
NASDAQ	22,900.59	0.13%	18.59%
VIX	19.83	-0.85%	14.29%
FTSE 100	9,698.37	-1.11%	18.66%
DAX	23,876.55	-0.69%	19.93%
CAC40	8,170.09	-0.76%	10.69%
Brent oil (\$/barrel)	63.82	-0.58%	-14.96%
Gold (\$/ounce)	4,096.00	-1.77%	55.44%

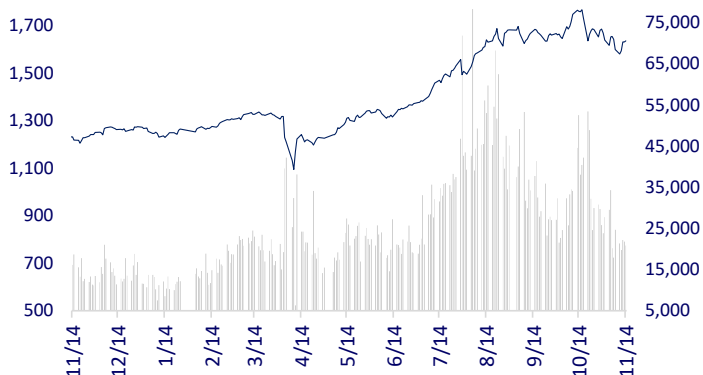
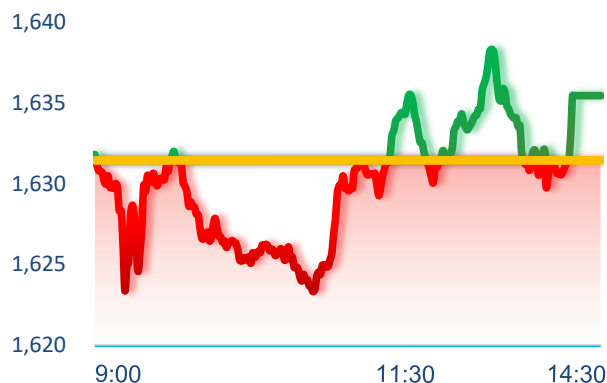
U.S. stocks ended mixed in the last trading session before November 14. Notably, the Nasdaq Composite showed improvement as investors bought into major technology stocks — just one day after the group had led Wall Street to its worst session in over a month. Specifically, leading artificial intelligence (AI) stocks such as Nvidia and Oracle rebounded from the previous session's declines, gaining 1.8% and 2.4%, respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.50%	-90	53
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.31%	3	84
10 year-Gov. Bond	3.67%	7	82
USD/VND	26,378	-0.01%	3.24%
EUR/VND	31,446	0.45%	15.33%
CNY/VND	3,774	0.26%	5.98%

Global gold prices unexpectedly tumbled more than 2% on November 14. The sudden drop mainly stemmed from shifting market sentiment toward the Federal Reserve's monetary policy. Earlier, investors had heavily bet that the Fed would continue its third consecutive interest rate cut in December, following two 25-basis-point reductions in September and October. However, a series of "hawkish" signals from Fed officials — stressing that inflation remains elevated — have dashed those hopes.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,635.46	0.25%	29.10%
HNX	267.61	0.50%	17.67%
VN30	1,871.54	0.39%	39.17%
UPCOM	120.13	0.07%	26.37%
Net Foreign buy (B)	-672.27		
Total trading value (B)	23,321.00	-5.41%	28.63%

VN-Index rose slightly, but most sectors still posted positive performance on November 14. Proprietary trading desks of securities companies unexpectedly recorded net purchases worth 990 billion VND in GEE shares. Excluding GEE, this group net bought 172 billion VND, mainly in VIX (115 billion VND), CII (83 billion VND), and POW (40 billion VND).

VNINDEX - INTRADAY
VNINDEX (1Y)


Vietnam and the United States concluded the 5th round of negotiations on the Reciprocal Trade Agreement;
The National Assembly discusses 15 draft laws during the 5th working week;
The U.S. officially exempts reciprocal tariffs on coffee and pepper;
The U.S. and Switzerland reach an agreement to cut tariffs from 39% to 15%;
Housing prices in China continue to plunge;
Warren Buffett unexpectedly makes a major investment in Google while selling off multiple holdings.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BMP	17/11/2025	18/11/2025	8/12/2025	Cash		6,500
PPC	18/11/2025	19/11/2025	19/12/2025	Cash		500
VEA	18/11/2025	19/11/2025	19/12/2025	Cash		4,700
VSH	18/11/2025	19/11/2025	31/12/2025	Cash		1,000
SIP	19/11/2025	20/11/2025	18/12/2025	Cash		1,000
HTL	18/11/2025	19/11/2025	5/12/2025	Cash		3,000
CMP	19/11/2025	20/11/2025	1/12/2025	Cash		149
L40	19/11/2025	20/11/2025	2/12/2025	Cash		500
TIX	21/11/2025	24/11/2025	24/12/2025	Cash		1,250
BTP	24/11/2025	25/11/2025	15/12/2025	Cash		330