

GLOBAL MARKET		1D	YTD
DJIA	46,590.49	-1.18%	9.51%
S&P500	6,672.50	-0.91%	13.45%
NASDAQ	22,708.08	-0.84%	17.59%
VIX	22.38	12.86%	28.99%
FTSE 100	9,675.43	-0.24%	18.38%
DAX	23,590.52	-1.20%	18.49%
CAC40	8,119.02	-0.63%	10.00%
Brent oil (\$/barrel)	63.91	-0.87%	-14.84%
Gold (\$/ounce)	4,039.00	-0.85%	53.28%

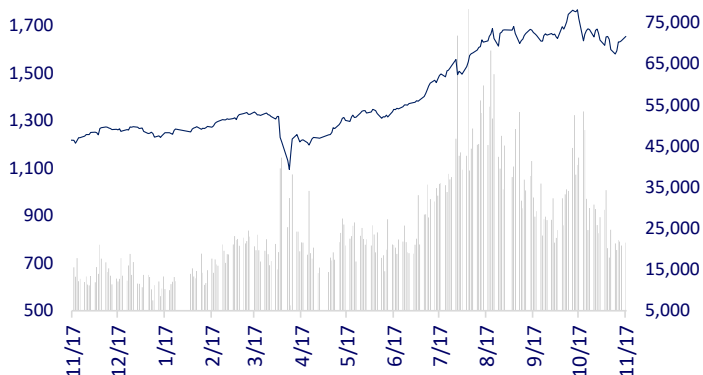
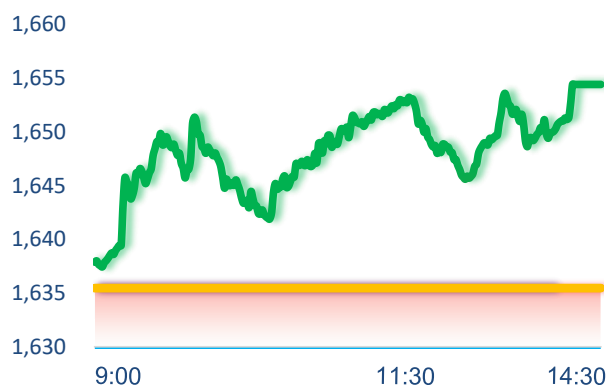
U.S. stocks declined on Monday (November 17) as the market was once again dragged down by losses in technology shares, while Wall Street awaited key reports scheduled for release later this week — including Nvidia's earnings report after November 19 and U.S. September 2025 employment data. Investors have now lowered expectations that the Federal Reserve (Fed) will cut interest rates by 0.25% at its final meeting of the year next month. The market currently sees a 45% probability of a rate cut — a sharp drop from the over 90% probability projected just a month ago.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.60%	10	63
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.29%	-3	81
10 year-Gov. Bond	3.56%	-11	72
USD/VND	26,376	-0.01%	3.23%
EUR/VND	31,376	-0.22%	15.07%
CNY/VND	3,771	-0.07%	5.90%

Brent crude oil prices fell nearly 1% on Monday (November 17) after operations resumed at Russia's Novorossiysk export hub following a two-day shutdown. However, Ukrainian attacks on Russian infrastructure remained in focus. On November 15, the Ukrainian military said it had struck Russia's Ryazan oil refinery, and on November 16, Kyiv's General Staff reported that the Novokuibyshevsk refinery in Russia's Samara region had also been hit.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,654.42	1.16%	30.60%
HNX	268.69	0.40%	18.14%
VN30	1,893.54	1.18%	40.81%
UPCOM	120.88	0.62%	27.16%
Net Foreign buy (B)	-975.47		
Total trading value (B)	24,054.00	3.14%	32.67%

VN-Index simultaneously surged, led by Real Estate stocks. Proprietary trading desks of securities companies net bought VND 256 billion, mainly including EIB (VND 88 billion), CII (VND 79 billion), and VIX (VND 62 billion).

VNINDEX - INTRADAY
VNINDEX (1Y)


Vietnam and Kuwait officially upgrade relations to a Strategic Partnership;
 Personnel plans for key leadership positions of the Party and the State are classified as top secret;
 Cases required to repay early retirement and downsizing allowances;
 Mr. Trump supports imposing a 500% tariff on countries purchasing Russian energy;
 China seeks to rewrite the global trade order;
 Global gold prices fall 1.5% as the U.S. dollar strengthens.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BMP	17/11/2025	18/11/2025	8/12/2025	Cash		6,500
PPC	18/11/2025	19/11/2025	19/12/2025	Cash		500
VEA	18/11/2025	19/11/2025	19/12/2025	Cash		4,700
VSH	18/11/2025	19/11/2025	31/12/2025	Cash		1,000
SIP	19/11/2025	20/11/2025	18/12/2025	Cash		1,000
HTL	18/11/2025	19/11/2025	5/12/2025	Cash		3,000
CMP	19/11/2025	20/11/2025	1/12/2025	Cash		149
L40	19/11/2025	20/11/2025	2/12/2025	Cash		500
TIX	21/11/2025	24/11/2025	24/12/2025	Cash		1,250
BTP	24/11/2025	25/11/2025	15/12/2025	Cash		330