

GLOBAL MARKET		1D	YTD
DJIA	46,091.68	-1.07%	8.34%
S&P500	6,617.37	-0.83%	12.51%
NASDAQ	22,432.85	-1.21%	16.17%
VIX	24.69	10.32%	42.31%
FTSE 100	9,552.30	-1.27%	16.88%
DAX	23,173.05	-1.77%	16.39%
CAC40	7,967.93	-1.86%	7.96%
Brent oil (\$/barrel)	64.55	0.62%	-13.99%
Gold (\$/ounce)	4,061.21	0.35%	54.12%

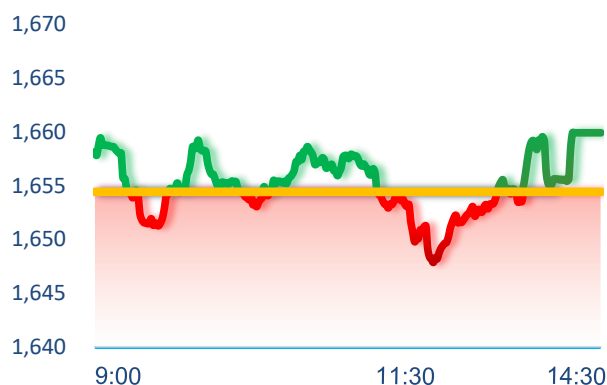
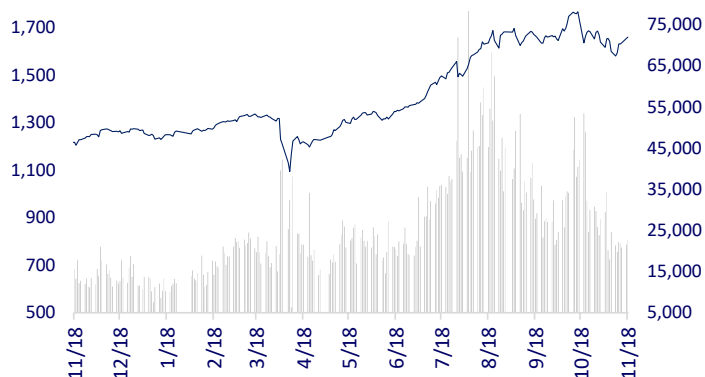
Wall Street plunged into the red on Tuesday night (Nov 18) as technology stocks continued to decline amid concerns over the valuation of artificial intelligence (AI)-related shares, while Bitcoin's drop below the USD 90,000 mark signaled waning investor risk appetite. At its session low, the Dow Jones lost nearly 700 points, or 1.5%, while the S&P 500 and Nasdaq Composite fell 1.5% and 2.1%, respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.20%	-40	23
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.35%	6	87
10 year-Gov. Bond	3.69%	12	84
USD/VND	26,388	0.05%	3.28%
EUR/VND	31,350	-0.08%	14.98%
CNY/VND	3,770	-0.04%	5.86%

Brent crude oil prices rose nearly 1% in yesterday's trading session as growing global oversupply concerns outweighed the impact of U.S. sanctions disrupting Russia's crude oil flows.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,659.92	0.33%	31.03%
HNX	267.36	-0.49%	17.56%
VN30	1,898.07	0.24%	41.15%
UPCOM	120.00	-0.73%	26.24%
Net Foreign buy (B)	-80.54		
Total trading value (B)	24,918.00	3.59%	37.43%

VN-Index rebounded to close 10 points higher, supported by net foreign inflows of over VND 500 billion in the final 15 minutes of trading. Meanwhile, proprietary trading desks of securities companies net sold VND 366 billion, mainly including HDB (VND 65 billion), HPG (VND 42 billion), and ACB (VND 38 billion).

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**


The Ministry of Finance proposes accounting regulations based on three revenue groups for business households;  
The world's leading logistics group expands investment cooperation in Vietnam;  
Implementing Resolution 66, the Ministry of Industry and Trade accelerates reform;  
The President of the European Commission calls on the EU to cover a funding shortfall of 135 billion euros for Ukraine;  
The candidate for the Fed Chair position supports an interest rate cut in December;  
Indonesia to impose an export tax on gold of up to 15% starting in 2026.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BMP	17/11/2025	18/11/2025	8/12/2025	Cash		6,500
PPC	18/11/2025	19/11/2025	19/12/2025	Cash		500
VEA	18/11/2025	19/11/2025	19/12/2025	Cash		4,700
VSH	18/11/2025	19/11/2025	31/12/2025	Cash		1,000
SIP	19/11/2025	20/11/2025	18/12/2025	Cash		1,000
HTL	18/11/2025	19/11/2025	5/12/2025	Cash		3,000
CMP	19/11/2025	20/11/2025	1/12/2025	Cash		149
L40	19/11/2025	20/11/2025	2/12/2025	Cash		500
TIX	21/11/2025	24/11/2025	24/12/2025	Cash		1,250
BTP	24/11/2025	25/11/2025	15/12/2025	Cash		330