

GLOBAL MARKET		1D	YTD
DJIA	46,138.77	0.10%	8.45%
S&P500	6,642.19	0.38%	12.93%
NASDAQ	22,564.23	0.59%	16.85%
VIX	23.66	-4.17%	36.37%
FTSE 100	9,507.41	-0.47%	16.33%
DAX	23,162.92	-0.04%	16.34%
CAC40	7,953.77	-0.18%	7.76%
Brent oil (\$/barrel)	63.72	-0.96%	-15.10%
Gold (\$/ounce)	4,097.06	-0.41%	55.48%

Wall Street rose on Tuesday evening (Nov 19) after four consecutive losing sessions, mainly driven by technology stocks. During the session, Nvidia's stock gained 3% ahead of its Q3 2025 earnings report, which was released right after the market closed. Most analysts expected that Nvidia — the largest company in the S&P 500 — would deliver results far exceeding Wall Street's forecasts and project strong sales growth thanks to sustained demand for AI chips and related infrastructure.

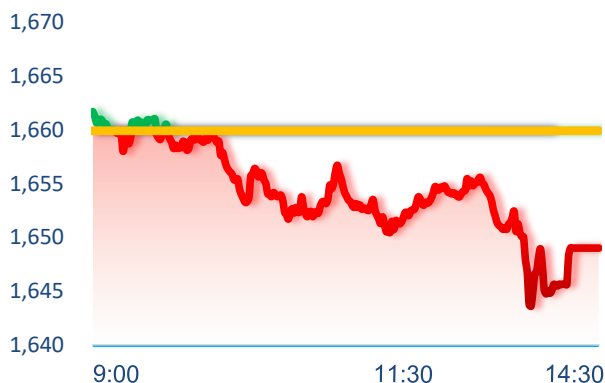
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.08%	-13	11
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.34%	-1	87
10 year-Gov. Bond	3.64%	-5	79
USD/VND	26,388	0.00%	3.28%
EUR/VND	31,299	-0.16%	14.79%
CNY/VND	3,767	-0.06%	5.80%

Nvidia's Q3 revenue came in well above expectations, partly easing market concerns amid fears of an AI bubble and its ripple effects on cryptocurrencies. The company reported Q3 revenue of USD 57.01 billion, nearly USD 2 billion higher than Wall Street's estimate, confirming that AI demand remains robust despite growing bubble concerns.

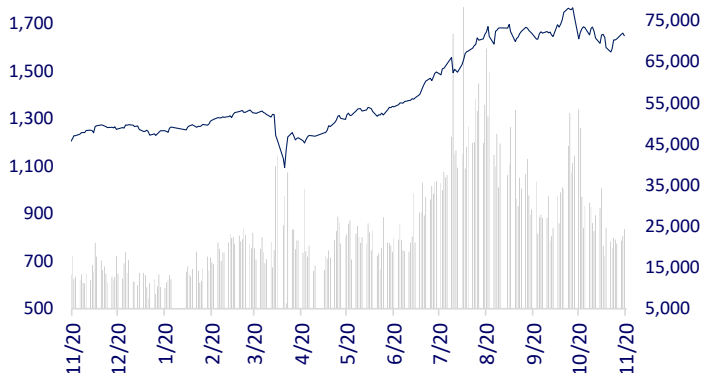
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,649.00	-0.66%	30.17%
HNX	265.03	-0.87%	16.53%
VN30	1,886.20	-0.63%	40.26%
UPCOM	119.51	-0.41%	25.72%
Net Foreign buy (B)	-720.08		
Total trading value (B)	26,699.00	7.15%	47.26%

VN-Index lost more than 10 points as the Banking, Real Estate, and Securities groups corrected. Proprietary trading desks of securities companies recorded a slight net sell of VND 28 billion, mainly including ACB (VND 48 billion), SGT (VND 32 billion), and HAG (VND 17 billion). In contrast, they net bought CII (VND 67 billion), MWG (VND 30 billion), and POW (VND 18 billion).

VNINDEX - INTRADAY



VNINDEX (1Y)



The Ministry of Finance will recalculate the revenue threshold for tax liability applied to households and individual businesses;

The Politburo agrees with the proposal on criteria for administrative units and urban classification;

The Prime Minister directs a focus on maintaining macroeconomic stability and promoting exports;

The Trump administration secretly drafts a new peace plan with Russia;

The EU's ambition to build a rare-earth plant within 500 days;

Nvidia reports a record revenue of USD 57 billion, Bitcoin rebounds above USD 91,000.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BMP	17/11/2025	18/11/2025	8/12/2025	Cash		6,500
PPC	18/11/2025	19/11/2025	19/12/2025	Cash		500
VEA	18/11/2025	19/11/2025	19/12/2025	Cash		4,700
VSH	18/11/2025	19/11/2025	31/12/2025	Cash		1,000
SIP	19/11/2025	20/11/2025	18/12/2025	Cash		1,000
HTL	18/11/2025	19/11/2025	5/12/2025	Cash		3,000
CMP	19/11/2025	20/11/2025	1/12/2025	Cash		149
L40	19/11/2025	20/11/2025	2/12/2025	Cash		500
TIX	21/11/2025	24/11/2025	24/12/2025	Cash		1,250
BTP	24/11/2025	25/11/2025	15/12/2025	Cash		330