

GLOBAL MARKET		1D	YTD
DJIA	46,245.41	1.08%	8.70%
S&P500	6,602.99	0.98%	12.26%
NASDAQ	22,273.08	0.88%	15.34%
VIX	23.43	-11.32%	35.04%
FTSE 100	9,539.71	0.13%	16.72%
DAX	23,091.87	-0.80%	15.99%
CAC40	7,982.65	0.02%	8.16%
Brent oil (\$/barrel)	61.82	-0.72%	-17.63%
Gold (\$/ounce)	4,056.21	0.48%	53.93%

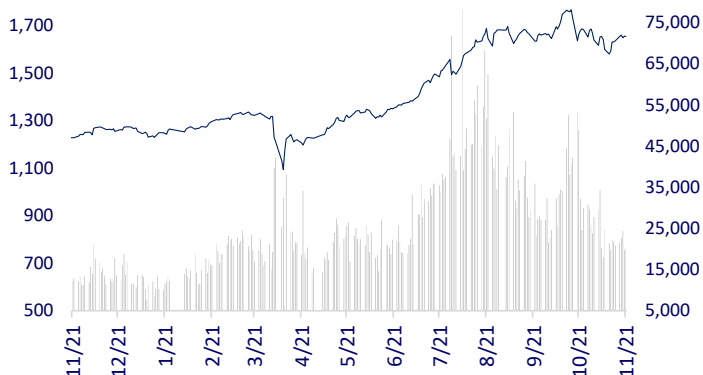
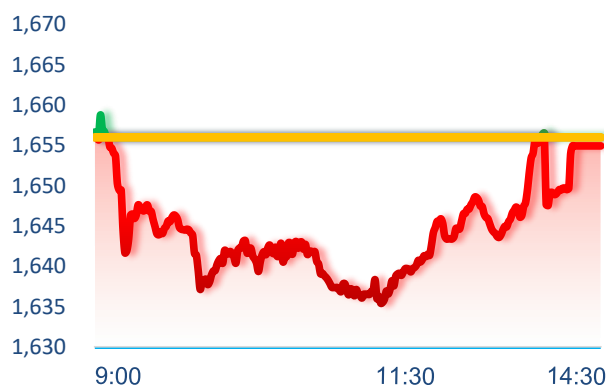
Wall Street rebounded on Friday (Nov 21) after John Williams, President of the Federal Reserve Bank of New York, suggested that the Fed could lower interest rates one more time this year. According to the CME FedWatch tool on Nov 21, markets priced in a more than 70% probability of a 0.25% rate cut, up sharply from below 40% the previous day.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.40%	20	43
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.37%	0	89
10 year-Gov. Bond	3.71%	-1	86
USD/VND	26,392	0.02%	3.29%
EUR/VND	31,220	0.07%	14.50%
CNY/VND	3,765	-0.07%	5.74%

Brent crude oil prices continued to fall nearly 1%, and energy stocks also tumbled on Friday (Nov 21), as U.S. President Donald Trump pushed for a peace deal to end the prolonged Russia-Ukraine war.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,654.93	-0.06%	30.64%
HNX	263.13	-0.42%	15.70%
VN30	1,899.89	0.13%	41.28%
UPCOM	118.69	-0.69%	24.86%
Net Foreign buy (B)	-673.73		
Total trading value (B)	22,429.57	5.54%	23.71%

VN-Index strongly rebounded after filling the gap, thanks to the sharp reversal of many large-cap stocks. Proprietary traders of securities companies recorded a net buy of VND 208 billion, mainly in CTG (VND 54 billion), POW (VND 51 billion), and MWG (VND 50 billion). In contrast, they net sold DXG (VND 100 billion), VCB (VND 43 billion), and NT2 (VND 31 billion).

**VNINDEX - INTRADAY**
**VNINDEX (1Y)**


Vietnam's economy sets an unexpected record;

Sputnik: Vietnam's GDP growth is seven times higher than Thailand's;

Vietnam expands strategic cooperation with France, Germany, and Egypt at the G20 Summit;

The U.S. issues an ultimatum ahead of Thanksgiving: NATO endures a "nightmarish" meeting, while Ukraine faces a life-or-death decision;

The White House prepares a "Plan B" ahead of the Supreme Court's ruling on tariffs;

South Korea injects USD 14 billion in risk capital into the market.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TIX	21/11/2025	24/11/2025	24/12/2025	Cash		1,250
BTP	24/11/2025	25/11/2025	15/12/2025	Cash		330
BCE	24/11/2025	25/11/2025	10/12/2025	Cash		300
PVS	27/11/2025	28/11/2025		Stock	7:100	
FPT	1/12/2025	2/12/2025	12/12/2025	Cash		1,000
CTD	1/12/2025	2/12/2025	22/12/2025	Cash		1,000
MSH	1/12/2025	2/12/2025	25/12/2025	Cash		4,000
NTH	8/12/2025	9/12/2025	25/12/2025	Cash		1,000
TVT	12/12/2025	12/12/2025	15/01/2026	Cash		500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000