

GLOBAL MARKET		1D	YTD
DJIA	46,448.27	0.44%	9.18%
S&P500	6,705.08	1.55%	14.00%
NASDAQ	22,872.01	2.69%	18.44%
VIX	20.52	-12.42%	18.27%
FTSE 100	9,534.91	-0.05%	16.66%
DAX	23,239.18	0.64%	16.73%
CAC40	7,959.67	-0.29%	7.84%
Brent oil (\$/barrel)	62.59	1.25%	-16.60%
Gold (\$/ounce)	4,138.00	2.02%	57.04%

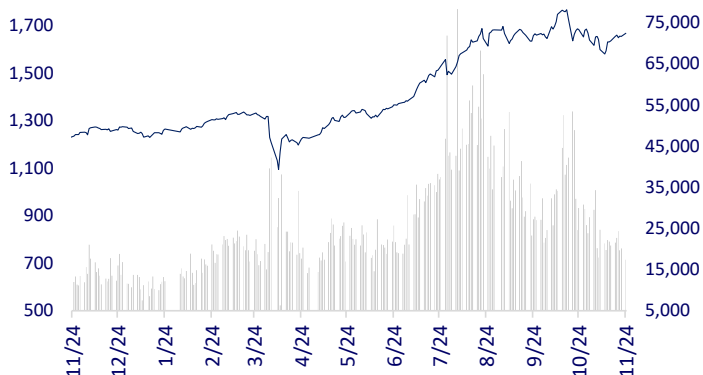
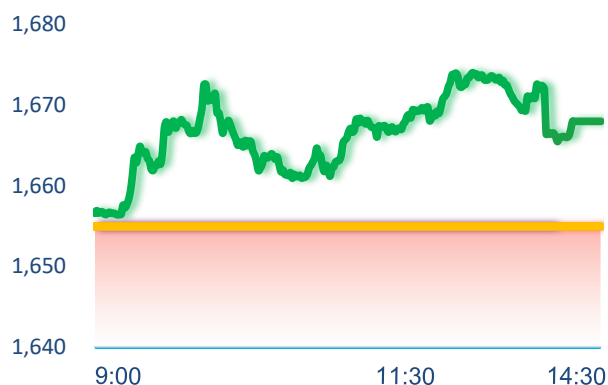
U.S. stocks all rose on Monday (Nov 24) as the market rebounded from a decline that had disrupted this year's rally in the artificial intelligence (AI) sector. Alphabet shares jumped 6.3% as investors grew more optimistic about the company's position in the AI race. Last week, Google unveiled its upgraded AI model, Gemini 3, about eight months after releasing Gemini 2.5. Excitement surrounding Alphabet spread to other AI-related stocks, with Broadcom surging 11.1%, Micron Technology up 8%, and Palantir Technologies and AMD advancing 4.8% and 5.5%, respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.83%	143	186
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.38%	1	90
10 year-Gov. Bond	3.73%	2	88
USD/VND	26,401	0.03%	3.33%
EUR/VND	31,160	-0.19%	14.28%
CNY/VND	3,772	0.17%	5.92%

Global gold prices rose more than 2% amid growing expectations that the U.S. Federal Reserve (Fed) will cut interest rates next month and as the U.S. dollar weakened.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,667.98	0.79%	31.67%
HNX	261.22	-0.73%	14.86%
VN30	1,916.36	0.87%	42.51%
UPCOM	118.93	0.20%	25.11%
Net Foreign buy (B)	-1,247.52		
Total trading value (B)	18,689.00	-16.68%	3.08%

VN-Index climbed more than 13 points, mainly driven by capital inflows into the Vin group and several large-cap VN30 stocks such as VJC and VNM. Proprietary trading desks net bought VND 380 billion, led by HPG (VND 63 billion), VNM (VND 62 billion), and MWG (VND 43 billion). In contrast, they net sold STB (VND 32 billion), KBC (VND 11 billion), and VRE (VND 10 billion).

**VNINDEX - INTRADAY**
**VNINDEX (1Y)**


The Ministry of Industry and Trade revises the electricity pricing framework and the method for determining service fees;  
Vietnam's billion-dollar industries set a new record;  
To develop Ho Chi Minh City, it will require USD 8–12 billion per year, and there is a consensus to amend Resolution 98;  
Russia awaits the outcome of the U.S.–Ukraine peace plan discussions;  
Trump signs an order to promote AI research using government data;  
Brent oil rises 1.3%.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TIX	21/11/2025	24/11/2025	24/12/2025	Cash		1,250
BTP	24/11/2025	25/11/2025	15/12/2025	Cash		330
BCE	24/11/2025	25/11/2025	10/12/2025	Cash		300
PVS	27/11/2025	28/11/2025		Stock	7:100	
FPT	1/12/2025	2/12/2025	12/12/2025	Cash		1,000
CTD	1/12/2025	2/12/2025	22/12/2025	Cash		1,000
MSH	1/12/2025	2/12/2025	25/12/2025	Cash		4,000
NTH	8/12/2025	9/12/2025	25/12/2025	Cash		1,000
TVT	12/12/2025	12/12/2025	15/01/2026	Cash		500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000