

GLOBAL MARKET		1D	YTD
DJIA	47,427.12	0.67%	11.48%
S&P500	6,812.61	0.69%	15.83%
NASDAQ	23,214.69	0.82%	20.22%
VIX	17.19	-7.38%	-0.92%
FTSE 100	9,691.58	0.85%	18.58%
DAX	23,726.22	1.11%	19.17%
CAC40	8,096.43	0.88%	9.70%
Brent oil (\$/barrel)	62.20	0.91%	-17.12%
Gold (\$/ounce)	4,155.00	-0.13%	57.68%

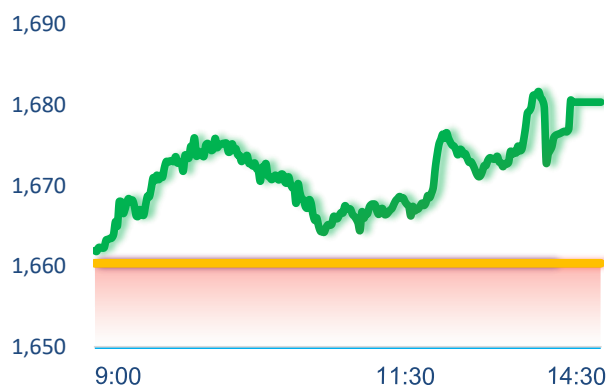
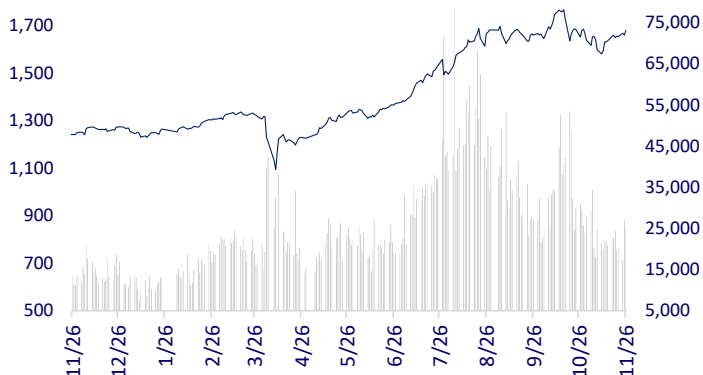
U.S. stocks continued to rise overnight, marking the fourth consecutive session of gains for major indexes. The overall market rally was supported by artificial intelligence company Oracle, whose stock jumped 4% after Deutsche Bank reaffirmed its bullish outlook on the company. Nvidia shares gained more than 1%, recovering from recent declines, while Microsoft, another member of the "Magnificent Seven," rose nearly 2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.80%	-70	183
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.39%	3	91
10 year-Gov. Bond	3.73%	3	88
USD/VND	26,403	0.00%	3.33%
EUR/VND	31,288	0.33%	14.75%
CNY/VND	3,782	0.21%	6.20%

Gold prices hovered near their highest level in more than a week on Wednesday (November 26), as expectations grew that the Federal Reserve (Fed) will cut interest rates next month. Investors are now pricing in an 83% probability that the Fed will lower rates next month, up sharply from 30% just a week ago, according to the CME FedWatch Tool.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,680.36	1.20%	32.65%
HNX	261.91	1.79%	15.16%
VN30	1,923.55	0.73%	43.04%
UPCOM	119.24	0.27%	25.44%
Net Foreign buy (B)	583.13		
Total trading value (B)	26,682.00	-9.40%	47.16%

VN-Index surged about 20 points, supported by nearly VND 600 billion in net foreign inflows. Proprietary trading desks of securities companies recorded their fourth consecutive net-buying session, with VND 322 billion in value on Tuesday, mainly in TCB (VND 53 billion), VHM (VND 43 billion), and HPG (VND 37 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)


The 18th round of negotiations for the Vietnam Free Trade Agreement begins;

Vietnamese citizens meeting eligibility criteria will be allowed to play in casinos at certain projects starting from November 26;

The Prime Minister calls for boosting business and production beyond targets to offset severe losses caused by storms and floods;

The EU's plan to use Russia's frozen assets to fund Ukraine has been blocked by a member state;

A new turning point in peace negotiation efforts in Ukraine;

Breakthrough invention: a battery that can bend, stretch, and biodegrade, shaking up the tech world.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TIX	21/11/2025	24/11/2025	24/12/2025	Cash		1,250
BTP	24/11/2025	25/11/2025	15/12/2025	Cash		330
BCE	24/11/2025	25/11/2025	10/12/2025	Cash		300
PVS	27/11/2025	28/11/2025		Stock	7:100	
FPT	1/12/2025	2/12/2025	12/12/2025	Cash		1,000
CTD	1/12/2025	2/12/2025	22/12/2025	Cash		1,000
MSH	1/12/2025	2/12/2025	25/12/2025	Cash		4,000
NTH	8/12/2025	9/12/2025	25/12/2025	Cash		1,000
TVT	12/12/2025	12/12/2025	15/01/2026	Cash		500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000