

GLOBAL MARKET		1D	YTD
DJIA	47,427.12	0.00%	11.48%
S&P500	6,812.61	0.00%	15.83%
NASDAQ	23,214.69	0.00%	20.22%
VIX	17.21	0.12%	-0.81%
FTSE 100	9,693.93	0.02%	18.61%
DAX	23,767.96	0.18%	19.38%
CAC40	8,099.47	0.04%	9.74%
Brent oil (\$/barrel)	62.76	0.26%	-16.38%
Gold (\$/ounce)	4,191.00	0.88%	59.05%

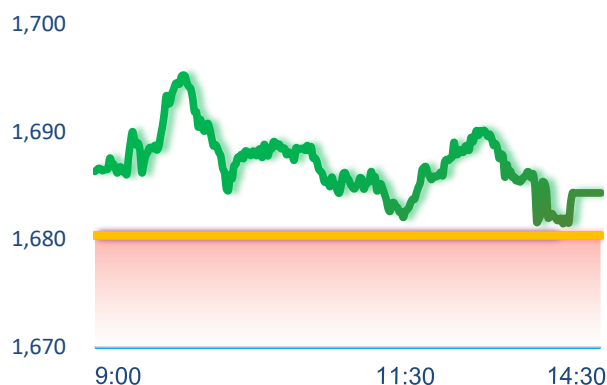
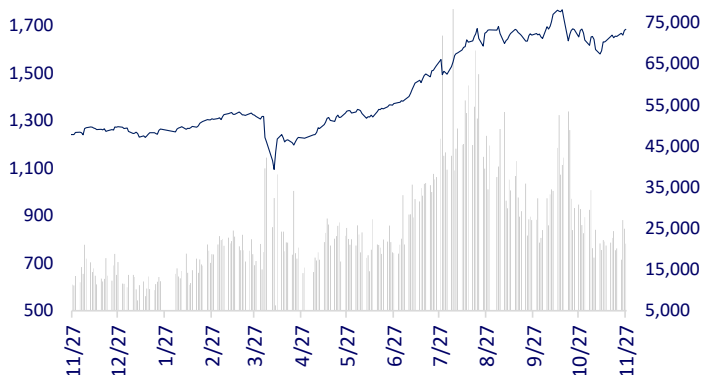
European stock markets remained stable on November 27, as U.S. markets were closed for Thanksgiving and investors grew increasingly confident that the Federal Reserve (Fed) would cut interest rates next month. At the end of the trading session, major European indexes showed little change.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.80%	0	183
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.49%	11	102
10 year-Gov. Bond	3.83%	10	98
USD/VND	26,409	0.02%	3.36%
EUR/VND	31,398	0.35%	15.15%
CNY/VND	3,788	0.16%	6.37%

Gasoline and oil prices dropped by 250 to 1,020 VND/liter from 3 p.m. on November 27, following an adjustment by the Ministries of Industry and Trade and Finance. Specifically, RON 95-III gasoline fell 540 VND to 20,000 VND per liter; E5 RON 92 also decreased 520 VND to 19,280 VND. Similarly, diesel and kerosene prices dropped to 18,800 VND and 19,700 VND/liter, respectively.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,684.32	0.24%	32.96%
HNX	261.43	-0.18%	14.95%
VN30	1,921.18	-0.12%	42.87%
UPCOM	119.36	0.10%	25.56%
Net Foreign buy (B)	-13.28		
Total trading value (B)	22,629.42	-15.19%	24.81%

VN-Index closed in the green, supported by positive movement from banking stocks. Proprietary trading desks of securities companies recorded their fifth consecutive net-buying session, with a total value of VND 1,184 billion yesterday, mainly in GEX (VND 992 billion), POW (VND 279 billion), and GMD (VND 25 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)


THACO and Vinspeed drew attention at the meeting on the high-speed railway project;
The EU assessed Vietnam as ASEAN's leading destination and pledged to boost high-quality investment;
Russian oil and gas group Zarubezhneft seeks to establish an energy hub in Vietnam;
The Russian President explained why a peace treaty with Ukraine cannot be signed at this time;
Short seller Michael Burry once again warned about Nvidia;
WTI crude oil rose nearly 1%.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TIX	21/11/2025	24/11/2025	24/12/2025	Cash		1,250
BTP	24/11/2025	25/11/2025	15/12/2025	Cash		330
BCE	24/11/2025	25/11/2025	10/12/2025	Cash		300
PVS	27/11/2025	28/11/2025		Stock	7:100	
FPT	1/12/2025	2/12/2025	12/12/2025	Cash		1,000
CTD	1/12/2025	2/12/2025	22/12/2025	Cash		1,000
MSH	1/12/2025	2/12/2025	25/12/2025	Cash		4,000
NTH	8/12/2025	9/12/2025	25/12/2025	Cash		1,000
TVT	12/12/2025	12/12/2025	15/01/2026	Cash		500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000