

GLOBAL MARKET

		1D	YTD
DJIA	47,289.33	-0.90%	11.15%
S&P500	6,812.66	-0.53%	15.83%
NASDAQ	23,275.92	-0.38%	20.53%
VIX	17.24	5.44%	-0.63%
FTSE 100	9,702.53	-0.18%	18.71%
DAX	23,589.44	-1.04%	18.49%
CAC40	8,097.00	-0.32%	9.70%
Brent oil (\$/barrel)	63.27	0.03%	-15.70%
Gold (\$/ounce)	4,216.06	-0.92%	60.00%

Wall Street declined on the night of December 1, ending its five-session recovery streak as the market entered a new trading month. Bitcoin plunged more than 8% to near the 83,000 USD mark, putting downward pressure on the stock market. This was Bitcoin's worst session since March 2025. Late last month, the cryptocurrency had also dropped to nearly 80,000 USD for the first time since April 2025. Crypto-related stocks, including Coinbase and Strategy, fell sharply during yesterday's session.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	7.17%	187	320
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.40%	-7	93
10 year-Gov. Bond	3.76%	11	91
USD/VND	26,413	0.00%	3.37%
EUR/VND	31,377	0.13%	15.08%
CNY/VND	3,785	-0.02%	6.30%

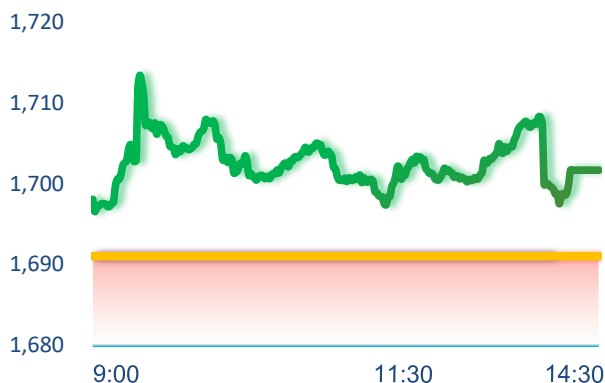
Gold futures yesterday staged a breakout to a more-than-one-month high, climbing back near the 4,260 USD/oz level. However, from last night to early this morning, they saw a notable decline of more than 1.4%, returning to trade around 4,200 USD/oz.

VIETNAM STOCK MARKET

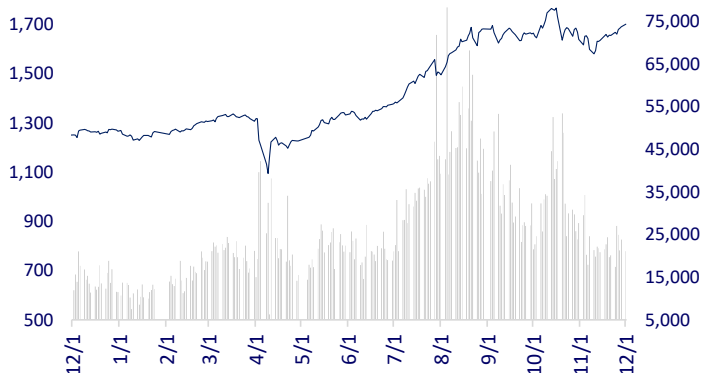
		1D	YTD
VN-INDEX	1,701.67	0.63%	34.33%
HNX	257.91	-0.77%	13.40%
VN30	1,933.56	0.50%	43.79%
UPCOM	119.35	-71.24%	25.55%
Net Foreign buy (B)	-316.66		
Total trading value (B)	22,495.00	-11.97%	24.07%

VN-Index continued its "green on the surface, red underneath" pattern as capital inflows focused only on lifting key blue-chip stocks such as the Vin group. On December 1, proprietary trading desks of securities firms recorded a net buy of VND 24 billion, mainly including VHM (VND 150 billion), HPG (VND 42 billion), and VRE (VND 42 billion).

VNINDEX - INTRADAY



VNINDEX (1Y)



Twenty-five ministries and central agencies, along with 13 localities, have disbursed public investment below the national average;

A roadmap for applying new emission standards for automobiles has been announced;

A proposal has been made to raise health insurance contributions to 6%, gradually moving toward nationwide free healthcare;

The U.S. retail sector faces a gloomy shopping season;

The cryptocurrency market plunged at the start of December: Bitcoin dropped 5.5%, and Ethereum fell more than 6%;

Oil prices rose more than 1% following OPEC's decision to maintain production levels.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FPT	1/12/2025	2/12/2025	12/12/2025	Cash		1,000
CTD	1/12/2025	2/12/2025	22/12/2025	Cash		1,000
MSH	1/12/2025	2/12/2025	25/12/2025	Cash		4,000
IDC	3/12/2025	4/12/2025	23/12/2025	Cash		1,500
LBM	3/12/2025	4/12/2025	19/12/2025	Cash		2,500
NTH	8/12/2025	9/12/2025	25/12/2025	Cash		1,000
DRL	9/12/2025	10/12/2025	24/12/2025	Cash		1,200
TVT	12/12/2025	15/12/2025	15/01/2026	Cash		5,000
HTG	18/12/2025	19/12/2025	19/01/2026	Cash		2,500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000