

GLOBAL MARKET		1D	YTD
DJIA	47,474.46	0.39%	11.59%
S&P500	6,829.37	0.25%	16.11%
NASDAQ	23,413.67	0.59%	21.25%
VIX	16.59	-3.77%	-4.38%
FTSE 100	9,701.80	-0.01%	18.71%
DAX	23,710.86	0.51%	19.10%
CAC40	8,074.61	-0.28%	9.40%
Brent oil (\$/barrel)	62.45	-0.87%	-16.79%
Gold (\$/ounce)	4,215.18	0.75%	59.97%

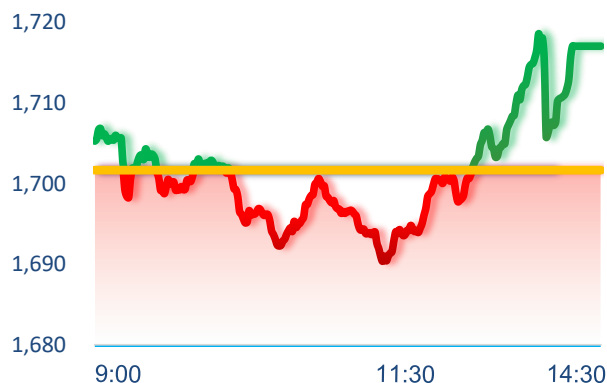
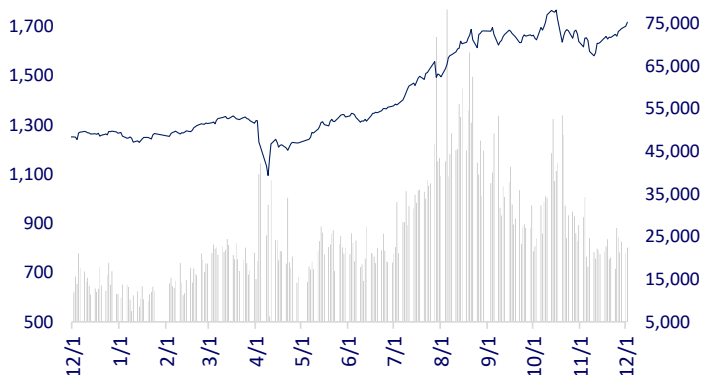
Wall Street rallied across the board on the night of December 2, supported by a rebound in Bitcoin and technology stocks. BTC rose about 7% after having fallen sharply to around 83,000 USD, which boosted sentiment for tech stocks related to artificial intelligence. Nvidia shares gained nearly 1%, while Credo Technology jumped 10% to an all-time high thanks to better-than-expected earnings results.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	7.22%	5	325
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.33%	-7	85
10 year-Gov. Bond	3.83%	6	98
USD/VND	26,410	-0.01%	3.36%
EUR/VND	31,397	0.06%	15.15%
CNY/VND	3,789	0.08%	6.39%

Global gold prices experienced significant volatility last night, at one point dropping 1.5% from the session high. This may have been profit-taking by investors as gold reached a six-week high, though the market's main focus remains the expectation of interest rate cuts, which has stayed relatively stable. The probability currently forecast for a 0.25% rate cut by the Fed at next week's meeting stands at 87%.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,717.06	0.90%	35.55%
HNX	258.87	0.37%	13.82%
VN30	1,950.12	0.86%	45.02%
UPCOM	119.70	-77.68%	25.92%
Net Foreign buy (B)	651.86		
Total trading value (B)	24,321.90	8.12%	34.15%

VN-Index rebounded strongly, recovering 26 points as the Banking and Securities sectors were unexpectedly pushed higher. On December 2, proprietary trading desks of securities firms recorded a net sell of VND 99 billion, mainly including HPG (VND 58 billion), E1VFN30 (VND 31 billion), and STB (VND 29 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)


Personal income tax: The Government wants to maintain the highest tax bracket at 35%;
90% of household businesses will be exempt from paying taxes when the taxable threshold is raised to VND 500 million;
Politburo: By 2030, Vietnam aims to have agricultural enterprises leading the region and the world;
Mr. Trump reveals he has selected his nominee for Fed Chair, emphasizing that lowering interest rates is a priority;
A Russian cargo ship was attacked in the Black Sea, prompting a "heated" response from Turkey;
The U.S. reduces tariffs on South Korea to 15%.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FPT	1/12/2025	2/12/2025	12/12/2025	Cash		1,000
CTD	1/12/2025	2/12/2025	22/12/2025	Cash		1,000
MSH	1/12/2025	2/12/2025	25/12/2025	Cash		4,000
IDC	3/12/2025	4/12/2025	23/12/2025	Cash		1,500
LBM	3/12/2025	4/12/2025	19/12/2025	Cash		2,500
NTH	8/12/2025	9/12/2025	25/12/2025	Cash		1,000
DRL	9/12/2025	10/12/2025	24/12/2025	Cash		1,200
TVT	12/12/2025	15/12/2025	15/01/2026	Cash		5,000
HTG	18/12/2025	19/12/2025	19/01/2026	Cash		2,500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000