

GLOBAL MARKET		1D	YTD
DJIA	47,883.14	0.86%	12.55%
S&P500	6,849.98	0.30%	16.46%
NASDAQ	23,454.09	0.17%	21.46%
VIX	16.08	-3.07%	-7.32%
FTSE 100	9,692.07	-0.10%	18.59%
DAX	23,693.71	-0.07%	19.01%
CAC40	8,087.42	0.16%	9.57%
Brent oil (\$/barrel)	62.85	0.10%	-16.26%
Gold (\$/ounce)	4,213.76	0.35%	59.91%

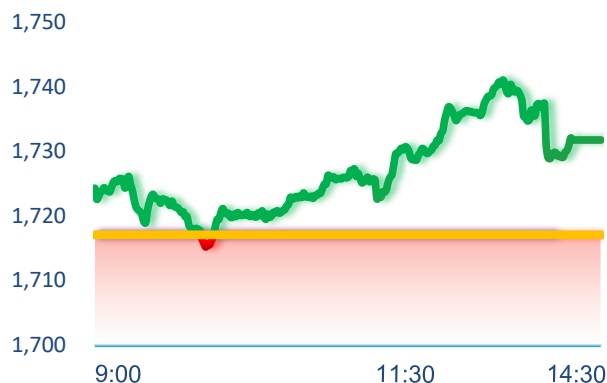
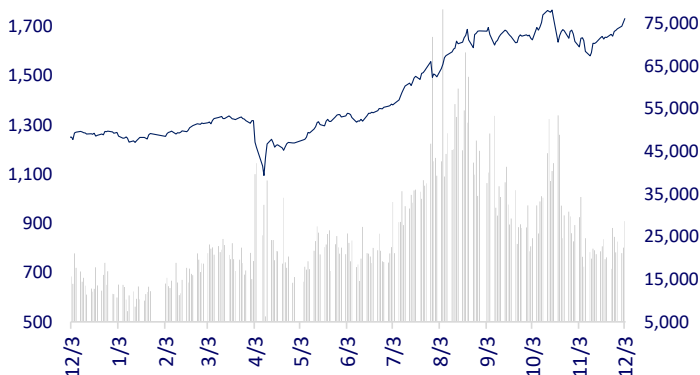
U.S. stocks continued to rise on Wednesday (03/12), as the latest employment data from ADP strengthened investor confidence that the Federal Reserve will cut interest rates next week. Specifically, ADP reported that the U.S. private sector unexpectedly lost 32,000 jobs in November 2025, sharply contrasting with Dow Jones' forecast of a 40,000-job increase. Despite the discouraging data, the indexes started the session in the red but rebounded as investors appeared to bet that weakening private-sector employment would prompt the Fed to cut rates at its final meeting of the year on December 10.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	7.48%	26	351
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.34%	1	86
10 year-Gov. Bond	3.83%	0	98
USD/VND	26,410	0.00%	3.36%
EUR/VND	31,468	0.23%	15.41%
CNY/VND	3,791	0.06%	6.46%

Crude oil prices rose more than 1% yesterday after Russia said that talks with U.S. officials in Moscow failed to reach a compromise on a potential peace agreement for Ukraine.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,731.77	0.86%	36.71%
HNX	259.67	0.31%	14.18%
VN30	1,971.99	1.12%	46.64%
UPCOM	120.38	-77.41%	26.64%
Net Foreign buy (B)	3,592.79		
Total trading value (B)	30,423.00	25.08%	67.80%

VN-Index recorded its fourth consecutive gaining session as the Banking and Retail sectors surged strongly today. Proprietary trading desks unexpectedly posted a sharp net sell of VND 628 billion, mainly including MWG (VND 233 billion), DBD (VND 152 billion), and MBB (VND 90 billion). Foreign investors also had notable block-trading activity yesterday, with more than VND 3,400 billion in net buys of VPL.

VNINDEX - INTRADAY

VNINDEX (1Y)


In emergency situations, the Prime Minister is permitted to apply measures not yet stipulated by law;
Vietnam stands before an unprecedented opportunity to realize its major ambitions in the air-logistics sector;
OECD: Vietnam's economy is expected to maintain its recovery momentum during 2026–2027;
The U.S. urges the EU to "return frozen assets" to Russia;
The U.S. halts processing immigration applications from 19 countries;
ASEAN–China trade turnover is expected to reach 1 trillion USD.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VIC	5/12/2025	8/12/2025		Stock	1:1	
SSI	8/12/2025	9/12/2025		Cash & Stock	40:1	26,000
NTH	8/12/2025	9/12/2025	25/12/2025	Cash		1,000
DRL	9/12/2025	10/12/2025	24/12/2025	Cash		1,200
TVT	12/12/2025	15/12/2025	15/01/2026	Cash		5,000
BCF	15/12/2025	16/12/2025	23/01/2026	Cash		1,200
CCC	24/12/2025	25/12/2025	22/01/2026	Cash		200
CCC	24/12/2025	25/12/2025		Stock	50:1	
HTG	18/12/2025	19/12/2025	19/01/2026	Cash		2,500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000