

GLOBAL MARKET		1D	YTD
DJIA	47,850.94	-0.07%	12.47%
S&P500	6,857.12	0.11%	16.59%
NASDAQ	23,505.14	0.22%	21.72%
VIX	16.08	0.00%	-7.32%
FTSE 100	9,710.87	0.19%	18.82%
DAX	23,882.03	0.79%	19.96%
CAC40	8,122.03	0.43%	10.04%
Brent oil (\$/barrel)	63.24	-0.03%	-15.74%
Gold (\$/ounce)	4,203.17	-0.25%	59.51%

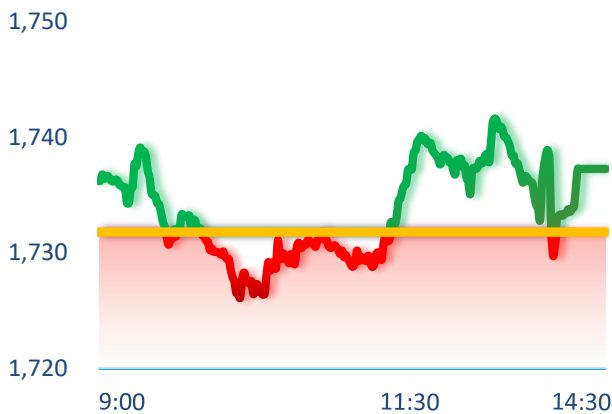
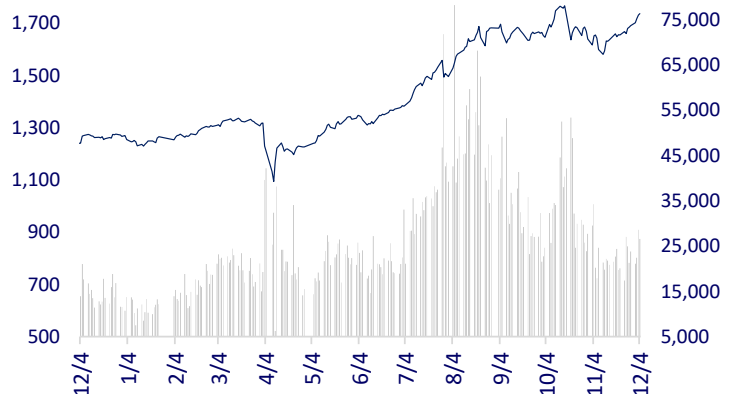
The U.S. stock market closed nearly unchanged on Thursday (Dec. 4), as investors remained confident that the Federal Reserve will cut interest rates next week despite negative news about the U.S. labor market.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	7.00%	-47	303
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.41%	7	93
10 year-Gov. Bond	3.77%	-6	92
USD/VND	26,409	-0.004%	3.36%
EUR/VND	31,543	0.24%	15.69%
CNY/VND	3,793	0.05%	6.51%

WTI oil prices were heading for weekly gains of close to 2% in early trading on Friday, supported by an expected Federal Reserve interest rate cut, escalating U.S.-Venezuela tensions and stalled peace talks in Moscow.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,737.24	0.32%	37.14%
HNX	262.31	1.02%	15.34%
VN30	1,979.53	0.38%	47.20%
UPCOM	120.94	-82.31%	27.22%
Net Foreign buy (B)	1,085.66		
Total trading value (B)	28,906.45	-4.98%	59.43%

VN-Index recorded seven consecutive gaining sessions as capital inflows continued to spread across various sectors. Proprietary trading desks of securities firms returned to strong net buying of VND581 billion, mainly including STB VND105 billion, HPG and VIX VND100 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)


Amending Resolution 98: Proposal to value land at the time of contract signing;

Vinh Long to break ground on the Dinh Khao Bridge, worth more than VND2,800 billion, on December 19;

The booming USD1-trillion economic sector sees major Chinese corporations continuing to invest in Vietnam;

Key points to know about President Putin's special visit to India;

India spends USD2 billion to lease a Russian nuclear submarine;

Europe races to find ways to lend money to Ukraine.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VIC	5/12/2025	8/12/2025		Stock	1:1	
SSI	8/12/2025	9/12/2025		Cash & Stock	40:1	26,000
NTH	8/12/2025	9/12/2025	25/12/2025	Cash		1,000
DRL	9/12/2025	10/12/2025	24/12/2025	Cash		1,200
TVT	12/12/2025	15/12/2025	15/01/2026	Cash		5,000
BCF	15/12/2025	16/12/2025	23/01/2026	Cash		1,200
CCC	24/12/2025	25/12/2025	22/01/2026	Cash		200
CCC	24/12/2025	25/12/2025		Stock	50:1	
HTG	18/12/2025	19/12/2025	19/01/2026	Cash		2,500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000