

GLOBAL MARKET		1D	YTD
DJIA	47,739.32	-0.45%	12.21%
S&P500	6,846.51	-0.35%	16.40%
NASDAQ	23,545.90	-0.14%	21.93%
VIX	16.66	8.11%	-3.98%
FTSE 100	9,645.09	-0.23%	18.01%
DAX	24,046.01	0.07%	20.78%
CAC40	8,108.43	-0.08%	9.86%
Brent oil (\$/barrel)	62.45	-1.00%	-16.79%
Gold (\$/ounce)	4,195.59	-0.41%	59.22%

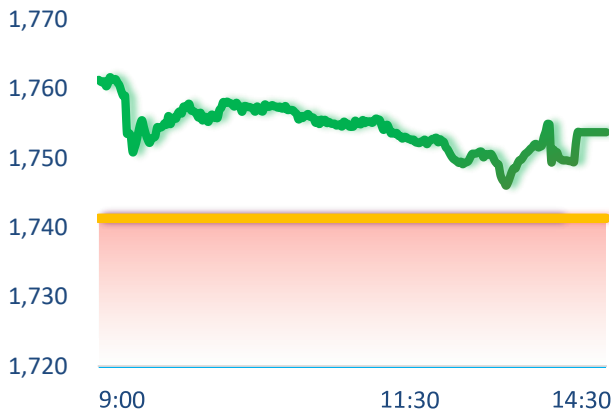
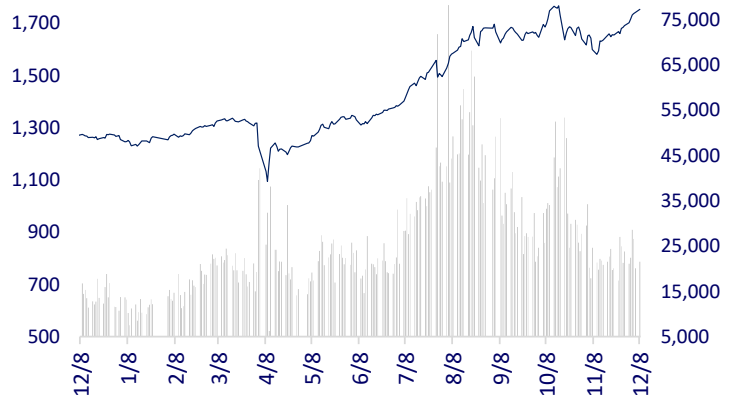
U.S. stocks declined in Monday's session (December 8), pressured by rising U.S. Treasury yields and investor caution ahead of the Federal Reserve's final monetary policy meeting of 2025. Specifically, the yield on the 10-year U.S. Treasury note climbed more than 2 basis points, reaching 4.168%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	7.48%	47	351
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.41%	0.3	94
10 year-Gov. Bond	3.79%	-0.6	94
USD/VND	26,409	0.004%	3.36%
EUR/VND	31,490	-0.09%	15.49%
CNY/VND	3,788	-0.05%	6.38%

Oil prices steadied on Tuesday after slipping 2% in the previous session, as market participants kept a close eye on peace talks to end Russia's war in Ukraine and a looming decision on U.S. interest rates.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,753.74	0.71%	38.44%
HNX	258.68	-0.76%	13.74%
VN30	1,983.82	0.42%	47.52%
UPCOM	119.88	-0.64%	26.11%
Net Foreign buy (B)	-1,948.87		
Total trading value (B)	23,212.00	6.15%	28.02%

Supported by large-cap stocks toward the end of the session, the VN-Index recorded its ninth consecutive gain. In this session, proprietary trading by securities firms posted a net sell of VND383 billion, mainly including KDH VND98 billion, MWG VND58 billion and MSN VND52 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

The Government has proposed exempting value-added tax (VAT) for unprocessed agricultural products;
A proposal has been made to separate land clearance for the North-South high-speed railway into an independent project;
A proposal seeks to build Ninh Binh International Airport for VND23,216 trillion, with operations starting in 2029;
Vietnam and Cambodia inaugurated a new international border gate, aiming for USD20 billion in bilateral trade in the future;
The U.S. has allowed the export of Nvidia's H200 AI chips to China;
Russia's gold reserves have reached an all-time high.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SSI	8/12/2025	9/12/2025		Cash & Stock	40:1	26,000
NTH	8/12/2025	9/12/2025	25/12/2025	Cash		1,000
DRL	9/12/2025	10/12/2025	24/12/2025	Cash		1,200
TVT	12/12/2025	15/12/2025	15/01/2026	Cash		5,000
BCF	15/12/2025	16/12/2025	23/01/2026	Cash		1,200
CCC	24/12/2025	25/12/2025	22/01/2026	Cash		200
CCC	24/12/2025	25/12/2025		Stock	50:1	
HTG	18/12/2025	19/12/2025	19/01/2026	Cash		2,500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000