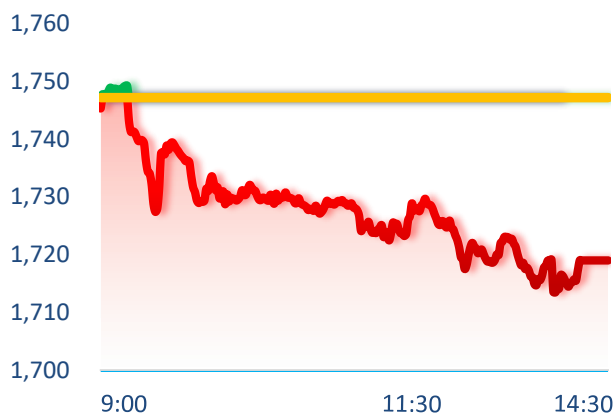
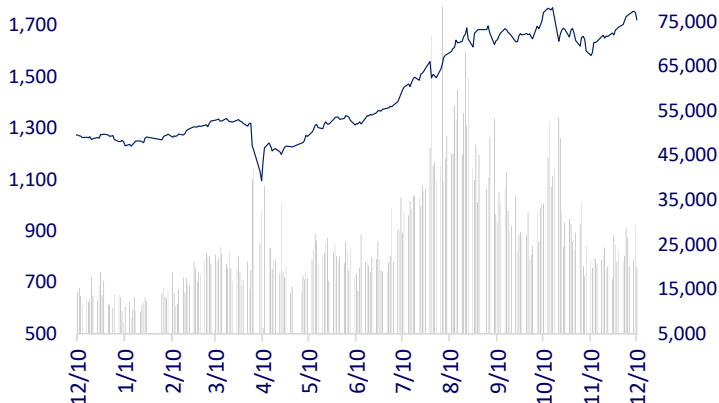


GLOBAL MARKET		1D	YTD	Wall Street ended higher on Wednesday, after the Federal Reserve cut interest rates by a quarter percentage point as expected and investors bet on further easing down the road even as the central bank signaled that it will put further cuts on pause for now.
DJIA	48,057.75	1.05%	12.96%	
S&P500	6,886.68	0.67%	17.09%	
NASDAQ	23,654.15	0.33%	22.49%	
VIX	16.93	0.00%	-2.42%	
FTSE 100	9,655.53	0.14%	18.14%	
DAX	24,130.14	-0.13%	21.20%	
CAC40	8,022.69	-0.37%	8.70%	
Brent oil (\$/barrel)	62.57	0.59%	-16.63%	
Gold (\$/ounce)	4,238.70	1.03%	60.86%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	Gold prices reversed course to rise on Wednesday after the Federal Reserve's rate cut, though uncertainty over next year's policy outlook persisted, while silver hit an all-time peak.
Vnibor	7.50%	-10	353	
Deposit interest 12M	4.60%	0	0	
5 year-Gov. Bond	3.35%	-6	87	
10 year-Gov. Bond	3.66%	-12	81	
USD/VND	26,412	0.00%	3.37%	
EUR/VND	31,448	0.10%	15.34%	
CNY/VND	3,793	0.15%	6.52%	

VIETNAM STOCK MARKET		1D	YTD	VN-Index fell sharply by 28 points yesterday as Vingroup stocks simultaneously faced strong selling pressure. In this session, proprietary traders at securities firms recorded a slight net buy of VND13 billion, mainly consisting of KDH VND104 billion, KOS VND97 billion and VIC VND22 billion.
VN-INDEX	1,718.98	-1.61%	35.70%	
HNX	256.48	-0.26%	12.77%	
VN30	1,946.98	-1.32%	44.78%	
UPCOM	119.11	-0.48%	25.30%	
Net Foreign buy (B)	-362.24			
Total trading value (B)	21,272.35	-32.58%	17.33%	

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

December 11: The National Assembly voted to pass 20 Laws and Resolutions and concluded the 10th session;
Public investment disbursement has reached only 60%, Ho Chi Minh City strives to 'accelerate' by year-end;
Developing urban and service corridors along Ring Roads 4 and 5 in the Capital Region;
U.S.–Europe relations face further strains;
Europe's Euroclear risks losing its entire €16 billion in deposits held in Russia;
Good news for investors: The Fed Chair rules out the possibility of interest rate hikes in the near future.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TVT	12/12/2025	15/12/2025	15/01/2026	Cash		5,000
BCF	15/12/2025	16/12/2025	23/01/2026	Cash		1,200
CCC	24/12/2025	25/12/2025	22/01/2026	Cash		200
CCC	24/12/2025	25/12/2025		Stock	50:1	
HTG	18/12/2025	19/12/2025	19/01/2026	Cash		2,500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000