

GLOBAL MARKET		1D	YTD
DJIA	48,704.01	1.34%	14.48%
S&P500	6,901.00	0.21%	17.33%
NASDAQ	23,593.86	-0.25%	22.18%
VIX	16.93	0.00%	-2.42%
FTSE 100	9,703.16	0.49%	18.72%
DAX	24,294.61	0.68%	22.03%
CAC40	8,085.76	0.79%	9.55%
Brent oil (\$/barrel)	61.66	0.64%	-17.84%
Gold (\$/ounce)	4,268.84	-0.34%	62.00%

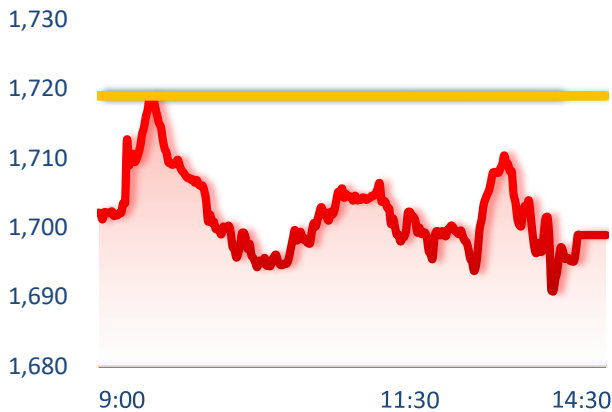
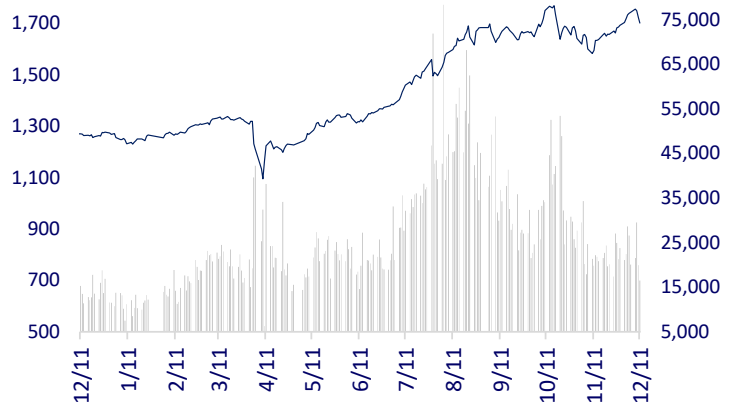
The S&P 500 and the Dow boasted record closing highs on Thursday after a Federal Reserve policy update that was less hawkish than expected while the tech-heavy Nasdaq underperformed as Oracle's financial update made investors wary of artificial intelligence bets.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	7.50%	0	353
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.33%	-2	85
10 year-Gov. Bond	3.89%	24	104
USD/VND	26,411	0.00%	3.37%
EUR/VND	31,573	0.40%	15.80%
CNY/VND	3,790	-0.08%	6.44%

Gold rose on Thursday to hit its highest level in more than a month after the U.S. Federal Reserve's quarter-point rate cut pushed the dollar lower, while silver surged to a record high.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,698.90	-1.17%	34.11%
HNX	255.87	-0.24%	12.50%
VN30	1,924.29	-1.17%	43.10%
UPCOM	119.99	0.74%	26.23%
Net Foreign buy (B)	-537.52		
Total trading value (B)	17,528.06	-17.60%	-3.32%

Yesterday, VN-Index recorded its second consecutive sharp decline as the Banking group unexpectedly corrected strongly. In this session, proprietary trading desks of securities companies recorded a net purchase of VND194 billion, mainly consisting of VHM VND100 billion, MWG VND31 billion and SSI VND28 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Develop policies to attract international airlines to Long Thanh Airport;
- The government will advance bankruptcy expenses for enterprises that no longer have funds;
- A Russian corporation commits to cooperating on building the Ninh Thuan 1 nuclear power plant;
- A tanker was attacked for the first time in Russia's Black Sea exclusive economic zone;
- Belgium issues a stern warning to the EU regarding frozen sovereign assets;
- Mexico imposes tariffs on various Chinese goods, with rates as high as 50%.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TVT	12/12/2025	15/12/2025	15/01/2026	Cash		5,000
BCF	15/12/2025	16/12/2025	23/01/2026	Cash		1,200
CCC	24/12/2025	25/12/2025	22/01/2026	Cash		200
CCC	24/12/2025	25/12/2025		Stock	50:1	
HTG	18/12/2025	19/12/2025	19/01/2026	Cash		2,500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000