

GLOBAL MARKET		1D	YTD
DJIA	48,458.05	-0.51%	13.90%
S&P500	6,827.41	-1.07%	16.08%
NASDAQ	23,195.17	-1.69%	20.12%
VIX	15.74	5.99%	-9.28%
FTSE 100	9,649.03	-0.56%	18.06%
DAX	24,186.49	-0.45%	21.48%
CAC40	8,068.62	-0.21%	9.32%
Brent oil (\$/barrel)	61.36	0.47%	-18.24%
Gold (\$/ounce)	4,313.37	-0.12%	63.69%

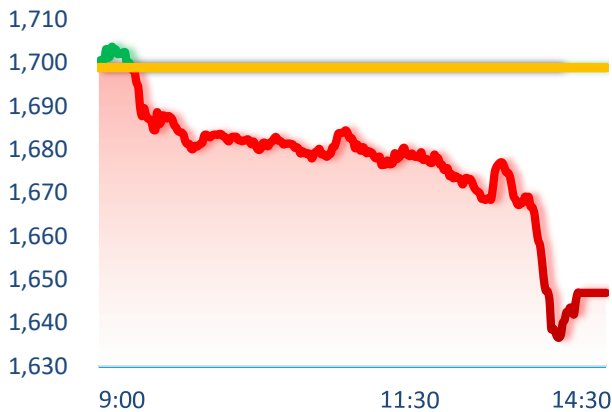
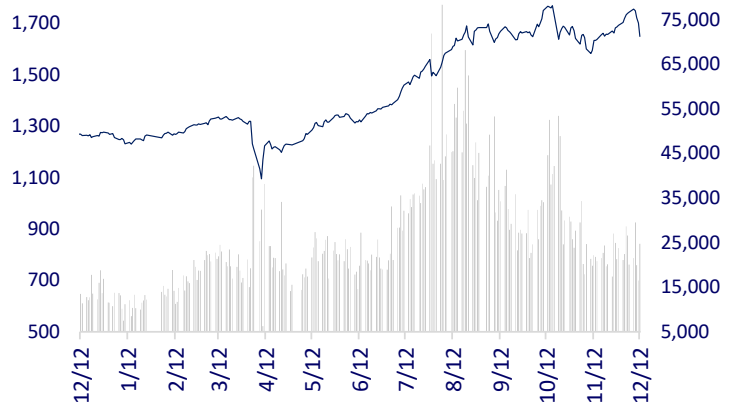
The S&P 500 and the Nasdaq closed down more than 1% on Friday with investors leaving technology for other sectors as Broadcom and Oracle fueled concerns about an AI bubble and rising U.S. Treasury yields added pressure after some policymakers spoke out against easing monetary policy.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	7.40%	-10	343
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.32%	-0.5	84
10 year-Gov. Bond	3.89%	-0.5	104
USD/VND	26,405	-0.02%	3.34%
EUR/VND	31,663	0.28%	16.12%
CNY/VND	3,789	-0.04%	6.39%

Oil prices closed lower on Friday, marking a 4% weekly decline as a supply glut and a potential Russia-Ukraine peace deal outweighed worries about any impact from the U.S. seizure of an oil tanker near Venezuela.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,646.89	-3.06%	30.01%
HNX	250.09	-2.26%	9.96%
VN30	1,867.03	-2.98%	38.84%
UPCOM	119.26	-0.61%	25.46%
Net Foreign buy (B)	-557.32		
Total trading value (B)	27,911.95	59.24%	53.95%

VN-Index plunged sharply in the December 12 session as a series of stock groups were suddenly pushed to floor prices in the last 15 minutes of trading. In this session, proprietary trading desks of securities companies recorded net buying of VND338 billion, mainly in MWGVND 98 billion, CTG VND88 billion, KBC VND51 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

Hanoi Department of Construction: Plans to add electric vehicle charging infrastructure at more than 100 locations;  
Prime Minister: Long Thanh Airport will welcome its first official flight on December 19;  
Conquering global markets: Eight Vietnamese industries have achieved exports exceeding USD10 billion;  
Trump threatens to impose new tariffs if Thailand and Cambodia do not halt their conflict;  
Two major blockbuster reports could have a strong impact on the Fed this week;  
China surpasses the U.S., leading research in 90% of the core technologies of the 21st century.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TVT	12/12/2025	15/12/2025	15/01/2026	Cash		5,000
BCF	15/12/2025	16/12/2025	23/01/2026	Cash		1,200
CCC	24/12/2025	25/12/2025	22/01/2026	Cash		200
CCC	24/12/2025	25/12/2025		Stock	50:1	
HTG	18/12/2025	19/12/2025	19/01/2026	Cash		2,500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000