

GLOBAL MARKET		1D	YTD
DJIA	48,416.56	-0.09%	13.80%
S&P500	6,816.51	-0.16%	15.89%
NASDAQ	23,057.41	-0.59%	19.40%
VIX	16.50	4.83%	-4.90%
FTSE 100	9,751.31	1.06%	19.31%
DAX	24,229.91	0.18%	21.70%
CAC40	8,124.88	0.70%	10.08%
Brent oil (\$/barrel)	60.29	-1.16%	-19.67%
Gold (\$/ounce)	4,304.57	-0.84%	63.36%

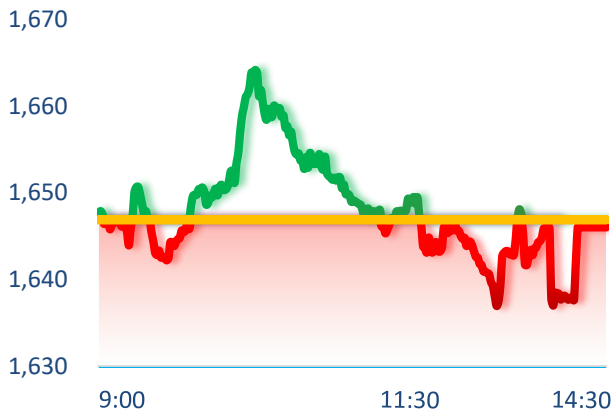
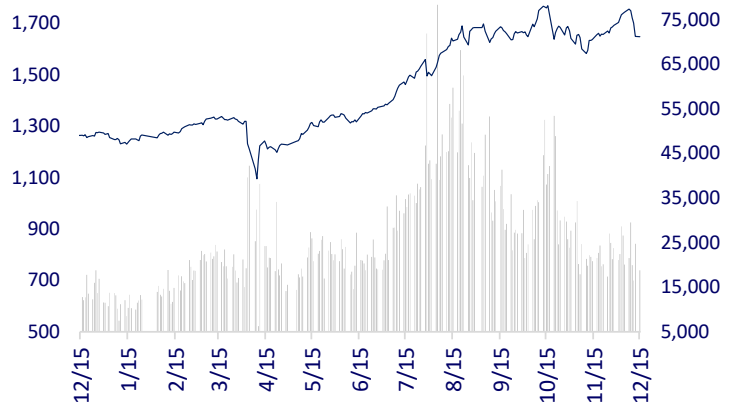
Wall Street closed lower on Monday as investors braced for a slew of economic data later this week while assessing reports on Federal Reserve candidates and commentary from policymakers for clues on the interest rate outlook.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.30%	-110	233
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.32%	-0.1	84
10 year-Gov. Bond	3.88%	-0.9	103
USD/VND	26,401	-0.02%	3.33%
EUR/VND	31,672	0.03%	16.16%
CNY/VND	3,790	0.05%	6.44%

Oil prices slid on Monday as investors balanced disruptions linked to escalating U.S.-Venezuelan tensions with oversupply concerns and the impact of a potential Russia-Ukraine peace deal.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,646.01	-0.05%	29.94%
HNX	249.37	-0.29%	9.65%
VN30	1,869.84	0.15%	39.05%
UPCOM	118.55	-0.60%	24.71%
Net Foreign buy (B)	662.16		
Total trading value (B)	20,702.00	-25.83%	14.18%

VN-Index moved sideways yesterday, supported by nearly VND600 billion in foreign net buying after six consecutive selling sessions. During this session, proprietary trading desks of securities firms recorded a slight net sell of VND65 billion, mainly in MWG VND101 billion, HPG VND33 billion, STB VND23 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

Vietnam has just set an unprecedented record;
A USD8.3 billion railway project across six provinces will break ground this week;
The Ministry of Industry and Trade has issued a power generation price framework for energy storage battery systems;
Reshaping the growth drivers of the global economy in 2026;
The strongest pillar of China's economy is wobbling;
President Trump is optimistic about the U.S. economy.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
WCS	15/12/2025	16/12/2025	25/12/2025	Cash		16,666
BCF	15/12/2025	16/12/2025	23/01/2026	Cash		1,200
CCC	24/12/2025	25/12/2025	22/01/2026	Cash		200
CCC	24/12/2025	25/12/2025		Stock	50:1	
HTG	18/12/2025	19/12/2025	19/01/2026	Cash		2,500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000