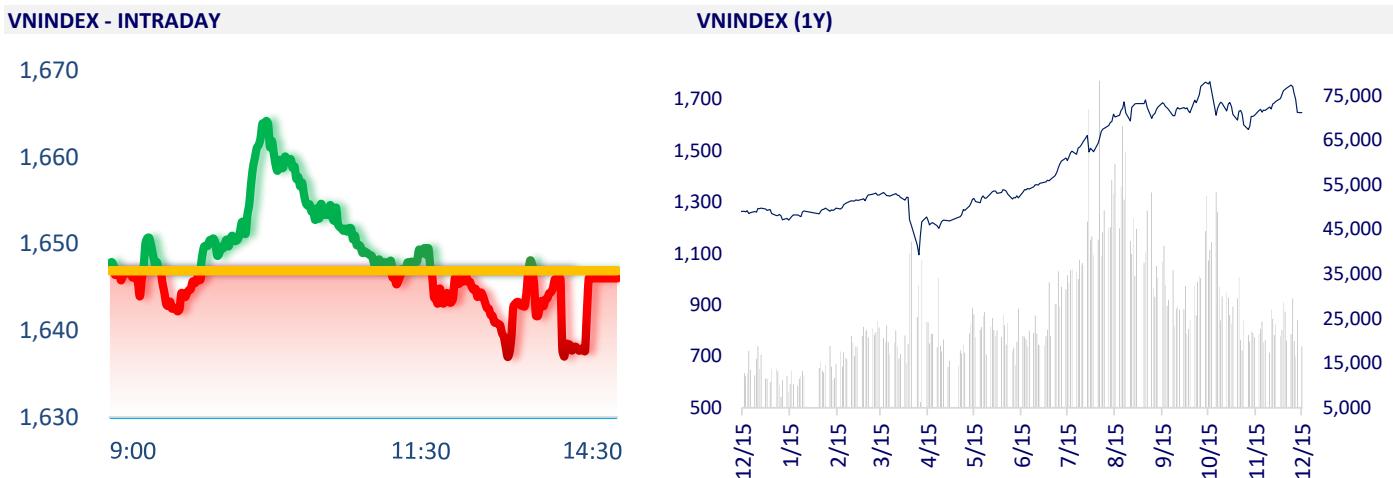


| GLOBAL MARKET | | 1D | YTD | |
|-----------------------|-----------|--------|---------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| DJIA | 48,416.56 | -0.09% | 13.80% | Wall Street closed lower on Monday as investors braced for a slew of economic data later this week while assessing reports on Federal Reserve candidates and commentary from policymakers for clues on the interest rate outlook. |
| S&P500 | 6,816.51 | -0.16% | 15.89% | |
| NASDAQ | 23,057.41 | -0.59% | 19.40% | |
| VIX | 16.50 | 4.83% | -4.90% | |
| FTSE 100 | 9,751.31 | 1.06% | 19.31% | |
| DAX | 24,229.91 | 0.18% | 21.70% | |
| CAC40 | 8,124.88 | 0.70% | 10.08% | |
| Brent oil (\$/barrel) | 60.29 | -1.16% | -19.67% | |
| Gold (\$/ounce) | 4,304.57 | -0.84% | 63.36% | |

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) | |
|----------------------|--------|----------|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Vnibor | 6.30% | -110 | 233 | Oil prices slid on Monday as investors balanced disruptions linked to escalating U.S.-Venezuelan tensions with oversupply concerns and the impact of a potential Russia-Ukraine peace deal. |
| Deposit interest 12M | 4.60% | 0 | 0 | |
| 5 year-Gov. Bond | 3.32% | -0.1 | 84 | |
| 10 year-Gov. Bond | 3.88% | -0.9 | 103 | |
| USD/VND | 26,401 | -0.02% | 3.33% | |
| EUR/VND | 31,672 | 0.03% | 16.16% | |
| CNY/VND | 3,790 | 0.05% | 6.44% | |

| VIETNAM STOCK MARKET | | 1D | YTD | |
|-------------------------|-----------|---------|--------|-------------------------------------------------------------------------------------------------------------------------------------|
| VN-INDEX | 1,646.01 | -0.05% | 29.94% | VN-Index moved sideways yesterday, supported by nearly VND600 billion in foreign net buying after six consecutive selling sessions. |
| HNX | 249.37 | -0.29% | 9.65% | |
| VN30 | 1,869.84 | 0.15% | 39.05% | |
| UPCOM | 118.55 | -0.60% | 24.71% | |
| Net Foreign buy (B) | 662.16 | | | |
| Total trading value (B) | 20,702.00 | -25.83% | 14.18% | |


SELECTED NEWS

Vietnam has just set an unprecedented record; A USD8.3 billion railway project across six provinces will break ground this week; The Ministry of Industry and Trade has issued a power generation price framework for energy storage battery systems; Reshaping the growth drivers of the global economy in 2026; The strongest pillar of China's economy is wobbling; President Trump is optimistic about the U.S. economy.

| EVENT CALENDAR | | | | | | |
|----------------|---------------|--------------------|---------------|-------|------|--------|
| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
| WCS | 15/12/2025 | 16/12/2025 | 25/12/2025 | Cash | | 16,666 |
| BCF | 15/12/2025 | 16/12/2025 | 23/01/2026 | Cash | | 1,200 |
| CCC | 24/12/2025 | 25/12/2025 | 22/01/2026 | Cash | | 200 |
| CCC | 24/12/2025 | 25/12/2025 | | Stock | 50:1 | |
| HTG | 18/12/2025 | 19/12/2025 | 19/01/2026 | Cash | | 2,500 |
| SAB | 12/1/2026 | 13/01/2026 | 12/2/2026 | Cash | | 2,000 |

PINETREE SECURITIES CORPORATION