

**GLOBAL MARKET**

		1D	YTD
DJIA	48,114.26	-0.62%	13.09%
S&P500	6,800.21	-0.24%	15.62%
NASDAQ	23,111.46	0.23%	19.68%
VIX	16.48	-0.12%	-5.01%
FTSE 100	9,684.79	-0.68%	18.50%
DAX	24,076.87	-0.63%	20.93%
CAC40	8,106.16	-0.23%	9.83%
Brent oil (\$/barrel)	59.35	-2.00%	-20.92%
Gold (\$/ounce)	4,318.34	0.30%	63.88%

Major US stock indices continued to fall as the newly released jobs report showed the US economy lost more than 100,000 jobs in October. Additionally, the unemployment rate rose to 4.6%, higher than the Dow Jones forecast of 4.5%, raising concerns about the health of the economy.

**VIETNAM ECONOMY**

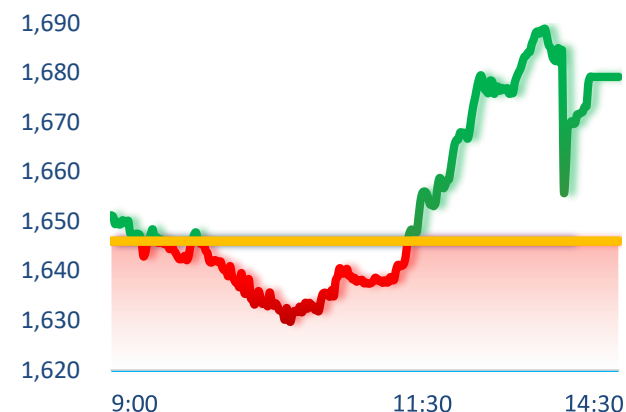
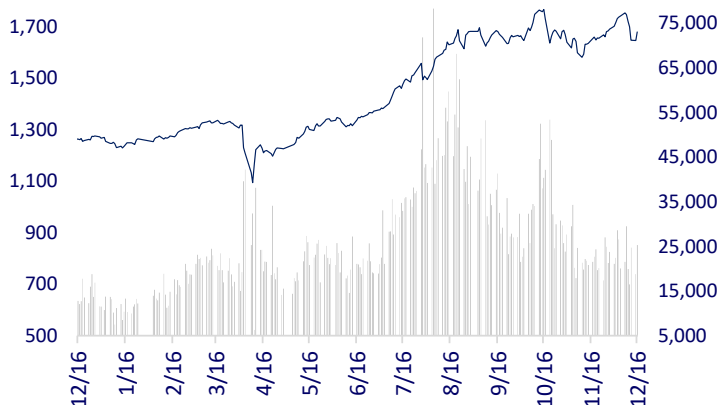
		1D (bps)	YTD (bps)
Vnibor	5.20%	-110	123
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.33%	0.7	85
10 year-Gov. Bond	3.87%	-0.2	103
USD/VND	26,398	-0.01%	3.31%
EUR/VND	31,729	0.18%	16.37%
CNY/VND	3,795	0.13%	6.58%

US crude oil prices fell sharply in trading on December 16, closing at their lowest level since the beginning of 2021, as the prospect of oversupply and the possibility of reaching a peace agreement in Ukraine put significant pressure on the market.

**VIETNAM STOCK MARKET**

		1D	YTD
VN-INDEX	1,679.18	2.02%	32.55%
HNX	255.08	2.29%	12.16%
VN30	1,909.87	2.14%	42.02%
UPCOM	118.94	0.33%	25.12%
Net Foreign buy (B)	-126.42		
Total trading value (B)	27,048.00	30.65%	49.18%

Yesterday, the VN-Index unexpectedly recovered strongly by more than 50 points from its lowest point after a series of gloomy days. Proprietary traders net bought nearly VND500 billion, mainly including FPT (VND87 billion), FRT (VND74 billion), VIC (VND59 billion), HPG (VND56 billion), etc.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

The Prime Minister affirms that Vietnam's economy is strong enough to withstand shocks;  
The Prime Minister: Thorough preparations are underway for the commencement of 234 projects in 19/12.  
Ho Chi Minh City will establish the Cai Mep Ha Free Trade Zone;  
China lowers anti-dumping duties on European pork exporters;  
OPEC forecasts the global oil market in 2026;  
New housing prices in China continue to fall in November.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MPC	17/12/2025	18/12/2025	25/12/2025	Cash		250
CTG	17/12/2025	18/12/2025		Stock	100:44.64	
CCC	24/12/2025	25/12/2025	22/01/2026	Cash		200
CCC	24/12/2025	25/12/2025		Stock	50:1	
HTG	18/12/2025	19/12/2025	19/01/2026	Cash		2,500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000

**PINETREE SECURITIES CORPORATION**