

**GLOBAL MARKET**

		1D	YTD
DJIA	47,886.16	-0.47%	12.56%
S&P500	6,721.51	-1.16%	14.28%
NASDAQ	22,693.32	-1.81%	17.52%
VIX	17.62	6.92%	1.56%
FTSE 100	9,774.32	0.92%	19.59%
DAX	23,960.59	-0.48%	20.35%
CAC40	8,086.05	-0.25%	9.56%
Brent oil (\$/barrel)	60.63	2.90%	-19.21%
Gold (\$/ounce)	4,327.00	0.57%	64.21%

Major US stock indexes recorded their fourth consecutive day of declines as investors sold off AI stocks like Oracle and Broadcom in favor of cyclical stocks. Oracle shares fell 5.4% after the Financial Times reported that Blue Owl Capital's financing plan for a \$10 billion data center had failed. Sources attributed the fall to concerns about Oracle's debt levels and spending. Oracle subsequently denied the report, asserting that the project was still underway.

**VIETNAM ECONOMY**

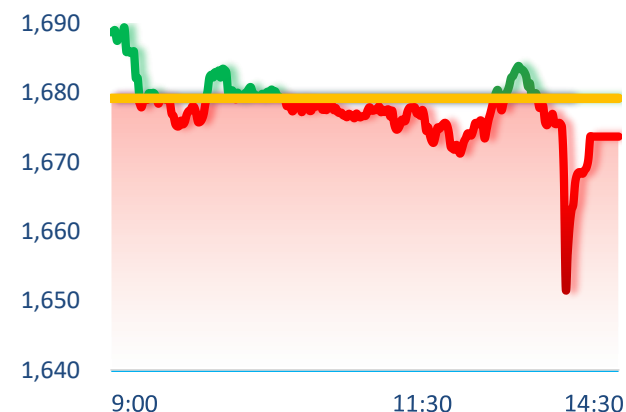
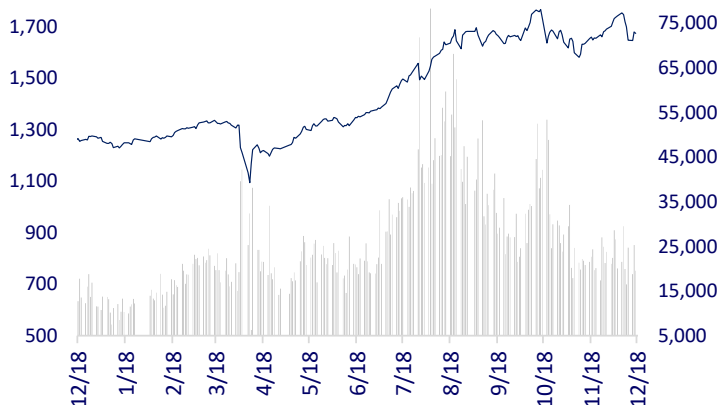
		1D (bps)	YTD (bps)
Vnibor	4.45%	-75	48
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.32%	-0.2	85
10 year-Gov. Bond	3.78%	-9.4	93
USD/VND	26,403	0.02%	3.33%
EUR/VND	31,727	-0.01%	16.36%
CNY/VND	3,800	0.13%	6.72%

Crude oil prices rebounded from near four-year lows on December 17th, after US President Donald Trump announced the US would block sanctioned oil tankers from entering and leaving Venezuela.

**VIETNAM STOCK MARKET**

		1D	YTD
VN-INDEX	1,673.66	-0.33%	32.12%
HNX	253.12	-0.77%	11.30%
VN30	1,897.95	-0.62%	41.14%
UPCOM	118.62	-0.27%	24.78%
Net Foreign buy (B)	3.53		
Total trading value (B)	21,209.00	-21.59%	16.98%

VN-Index fell ahead of derivatives expiration. Proprietary traders net sold net over VND200 billion, mainly including PET (VND105 billion), VIC (VND33 billion), VNM (VND18 billion), etc.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Dragon Capital: Vietnam enters 2026 with a favorable macroeconomic foundation;
- EVN commences and inaugurates 18 projects on December 19th;
- Korean businesses invest in expanding rare earth metal business in Vietnam;
- IEA: Global coal demand expected to reach record highs this year;
- Copper prices could reach record highs as stockpiling continues in the US;
- Fed officials warn inflation will persist, predicting interest rates are unlikely to fall in 2026.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MPC	17/12/2025	18/12/2025	25/12/2025	Cash		250
CTG	17/12/2025	18/12/2025		Stock	100:44.64	
CCC	24/12/2025	25/12/2025	22/01/2026	Cash		200
CCC	24/12/2025	25/12/2025		Stock	50:1	
HTG	18/12/2025	19/12/2025	19/01/2026	Cash		2,500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000