

GLOBAL MARKET		1D	YTD
DJIA	48,134.89	0.38%	13.14%
S&P500	6,834.50	0.88%	16.20%
NASDAQ	23,307.62	1.31%	20.70%
VIX	14.91	-11.62%	-14.06%
FTSE 100	9,897.42	0.61%	21.10%
DAX	24,288.40	0.37%	22.00%
CAC40	8,151.38	0.01%	10.44%
Brent oil (\$/barrel)	60.93	2.40%	-18.81%
Gold (\$/ounce)	4,372.15	1.00%	65.92%

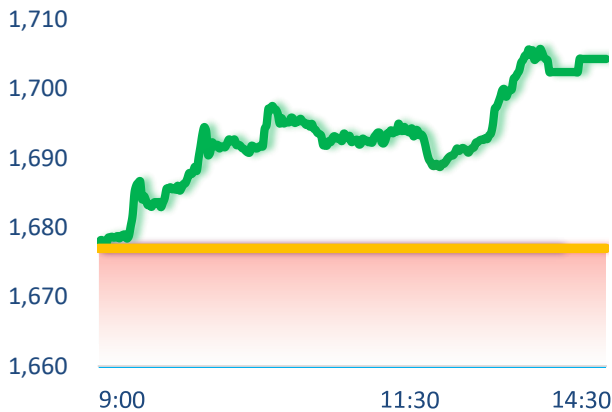
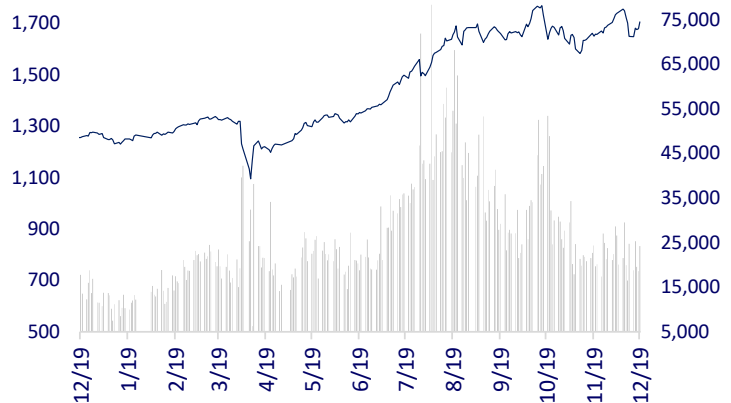
U.S. stocks closed higher on Friday after a rocky start to the week, as a rebound in technology shares offset tumbling consumer stocks such as Nike. In particular, Micron reached a record closing high on Friday, ending the day up 7%. Nvidia (NVDA.O), opens new tab rose 3.9% as the U.S. launched a review that of Nvidia's second-most powerful AI chip.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.75%	113	178
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.33%	-6	86
10 year-Gov. Bond	3.85%	10	100
USD/VND	26,405	-0.01%	3.34%
EUR/VND	31,656	-0.05%	16.10%
CNY/VND	3,798	-0.04%	6.65%

Oil prices edged up on possible disruptions from a U.S. blockade of Venezuelan tankers as the market waits for news about a possible Russia-Ukraine peace deal.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,704.31	1.63%	34.54%
HNX	253.97	0.29%	11.67%
VN30	29.81	-98.43%	-97.78%
UPCOM	119.41	0.58%	25.62%
Net Foreign buy (B)	550.78		
Total trading value (B)	26,216.00	31.51%	44.59%

On December 19, the VN-Index recorded a strong breakout driven by a surge in Vingroup-related stocks. Proprietary trading desks of securities companies posted net buying of approximately VND297 billion, mainly in MWG VND51 billion, FPT VND49 billion, MBB VND38 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

More than 300,000 businesses were newly established or resumed operations in 2025;  
Regulations on the establishment and operation of commodity exchanges within the International Financial Center;  
The estimated state budget revenue for 2026 exceeds VND2.5 quadrillion;  
Venezuela and China ignore the U.S. blockade;  
New statements from Thailand and Cambodia regarding the border conflict;  
Russia's economy receives bad news.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TIP	19/12/2025	22/12/2025	15/1/2026	Cash		300
SCS	19/12/2025	22/12/2025	22/1/2026	Cash		1,500
CCC	24/12/2025	25/12/2025	22/01/2026	Cash		200
CCC	24/12/2025	25/12/2025		Stock	50:1	
HTG	18/12/2025	19/12/2025	19/01/2026	Cash		2,500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000