

GLOBAL MARKET

		1D	YTD
DJIA	48,362.68	0.47%	13.68%
S&P500	6,878.49	0.64%	16.95%
NASDAQ	23,428.83	0.52%	21.33%
VIX	14.08	-5.57%	-18.85%
FTSE 100	9,865.97	-0.32%	20.71%
DAX	24,283.97	-0.02%	21.97%
CAC40	8,121.07	-0.37%	10.03%
Brent oil (\$/barrel)	61.97	1.71%	-17.43%
Gold (\$/ounce)	4,483.50	2.55%	70.15%

Major US stock indexes continued their upward trend for the third consecutive session, driven by AI stocks. Nvidia rose more than 1% after Reuters reported the company plans to ship its H200 chips to China by mid-February 2026. Similarly, Micron Technology shares advanced about 4% and Oracle gained more than 3%.

VIETNAM ECONOMY

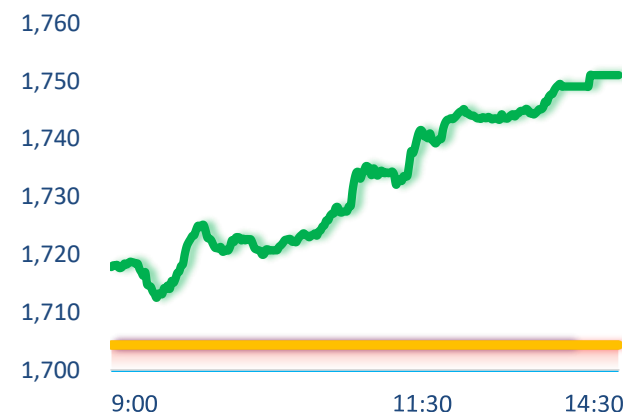
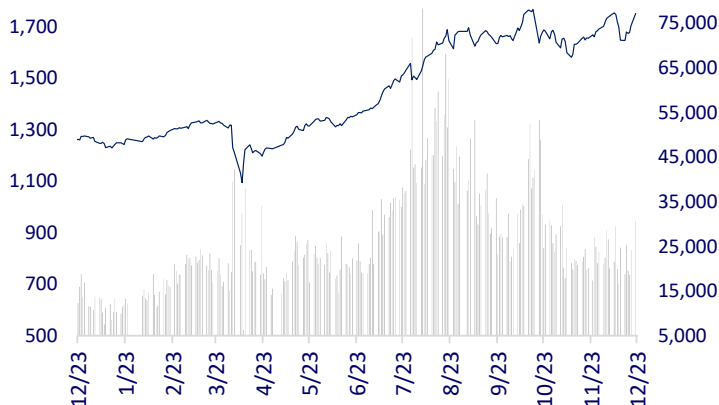
		1D (bps)	YTD (bps)
Vnibor	6.73%	98	276
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.33%	0	85
10 year-Gov. Bond	3.85%	-1	100
USD/VND	26,406	0.00%	3.35%
EUR/VND	31,621	-0.11%	15.97%
CNY/VND	3,798	0.00%	6.66%

Oil prices rose in trading on December 22 after officials said the U.S. had intercepted an oil tanker in international waters off the coast of Venezuela, raising concerns about potential supply disruptions.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,751.03	2.74%	38.23%
HNX	257.23	1.28%	13.10%
VN30	1,985.28	2.69%	47.63%
UPCOM	119.84	0.36%	26.07%
Net Foreign buy (B)	472.83		
Total trading value (B)	32,677.00	24.65%	80.23%

The VN-Index experienced a surge, driven by Vingroup and banking stocks. Proprietary traders net bought approximately VND223 billion, mainly including MWG (VND77 billion), TCB (VND65 billion), HSG (VND62 billion), etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

UOB forecasts Q4 GDP growth at 7.2% due to numerous challenges;
Imports and exports set a new record of \$883 billion, with a trade surplus of \$18.6 billion;
The Central Committee finalizes the report on personnel work for the 14th Party Congress;
Chinese chip manufacturers race to IPO;
Fed officials want to keep interest rates unchanged for at least the next few months;
The yen approaches a record low due to the cautious stance of the Bank of Japan.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TIP	19/12/2025	22/12/2025	15/1/2026	Cash		300
SCS	19/12/2025	22/12/2025	22/1/2026	Cash		1,500
CCC	24/12/2025	25/12/2025	22/01/2026	Cash		200
CCC	24/12/2025	25/12/2025		Stock	50:1	
HTG	18/12/2025	19/12/2025	19/01/2026	Cash		2,500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000

PINETREE SECURITIES CORPORATION