

GLOBAL MARKET		1D	YTD
DJIA	48,442.41	0.16%	13.86%
S&P500	6,909.78	0.45%	17.48%
NASDAQ	23,561.84	0.57%	22.01%
VIX	14.00	-0.57%	-19.31%
FTSE 100	9,889.22	0.24%	21.00%
DAX	24,340.06	0.23%	22.26%
CAC40	8,103.85	-0.21%	9.80%
Brent oil (\$/barrel)	62.35	0.61%	-16.92%
Gold (\$/ounce)	4,521.17	0.84%	71.58%

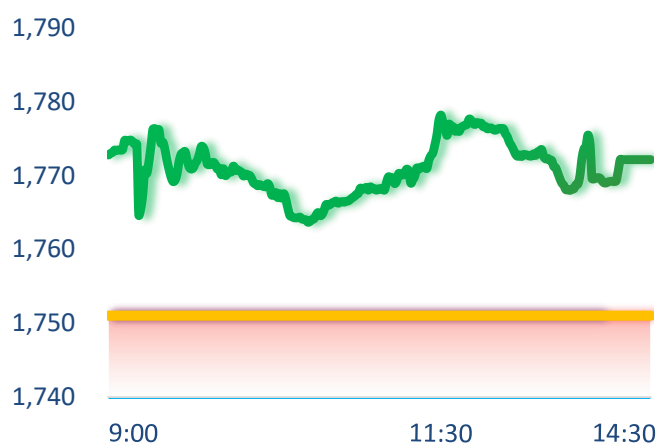
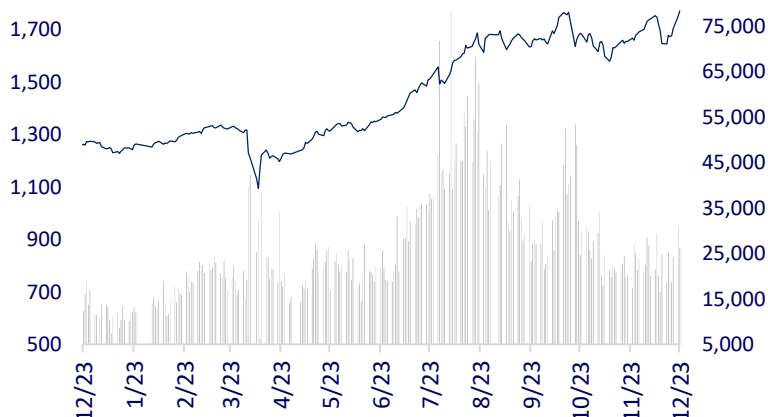
Major US stock indices continued their upward trend, driven by AI stocks and the possibility of a Fed interest rate cut. A report from the Bureau of Economic Analysis (BEA) showed that the world's largest economy grew 4.3% in the third quarter (annualized rate). This follows the 3.8% growth of the second quarter and is higher than the 3.2% estimate from economists surveyed by Dow Jones."

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.23%	-51	226
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.45%	12	97
10 year-Gov. Bond	3.83%	-2	98
USD/VND	26,403	-0.01%	3.33%
EUR/VND	31,796	0.55%	16.61%
CNY/VND	3,803	0.13%	6.80%

Gold prices continued to rise on Wednesday morning (December 24) after hitting a new record the previous day, driven by geopolitical tensions, US interest rate easing policies, strong buying activity from central banks, and stable investment demand.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,772.15	1.21%	39.89%
HNX	255.47	-0.68%	12.33%
VN30	2,012.87	1.39%	49.68%
UPCOM	119.95	0.09%	26.18%
Net Foreign buy (B)	693.74		
Total trading value (B)	29,607.00	-9.39%	63.30%

The VN-Index had a mixed session, mainly driven by the gains of VIC and a few blue-chip stocks. Proprietary traders net sold approximately VND154 billion, mainly including MWG (VND70 billion), TCB (VND40 billion), VHM (VND36 billion), etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

UOB forecasts Q4 GDP growth at 7.2% due to numerous challenges;
Imports and exports set a new record of \$883 billion, with a trade surplus of \$18.6 billion;
The Central Committee finalizes the report on personnel work for the 14th Party Congress;
Chinese chip manufacturers race to IPO;
Fed officials want to keep interest rates unchanged for at least the next few months;
The yen approaches a record low due to the cautious stance of the Bank of Japan.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CTD	24/12/2025	25/12/2025		Stock	20:1	
DGC	24/12/2025	25/12/2025	15/01/2026	Cash		3,000
CCC	24/12/2025	25/12/2025	22/01/2026	Cash		200
CCC	24/12/2025	25/12/2025		Stock	50:1	
HTG	18/12/2025	19/12/2025	19/01/2026	Cash		2,500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000