

GLOBAL MARKET		1D	YTD
DJIA	48,731.16	0.60%	14.54%
S&P500	6,932.05	0.32%	17.86%
NASDAQ	23,613.31	0.22%	22.28%
VIX	14.00	0.00%	-19.31%
FTSE 100	9,870.68	-0.19%	20.77%
DAX	24,340.06	0.00%	22.26%
CAC40	8,103.58	-0.003%	9.79%
Brent oil (\$/barrel)	62.29	-0.34%	-17.00%
Gold (\$/ounce)	4,479.35	-0.19%	69.99%

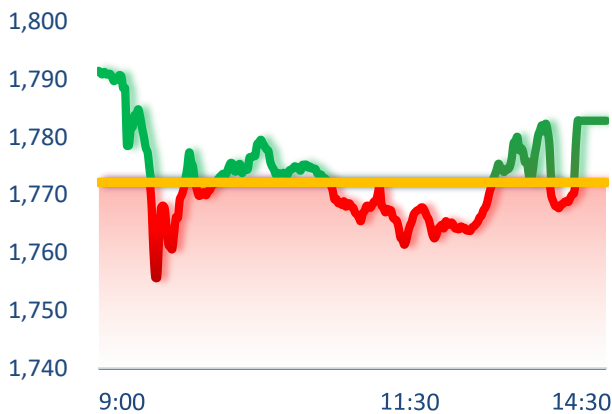
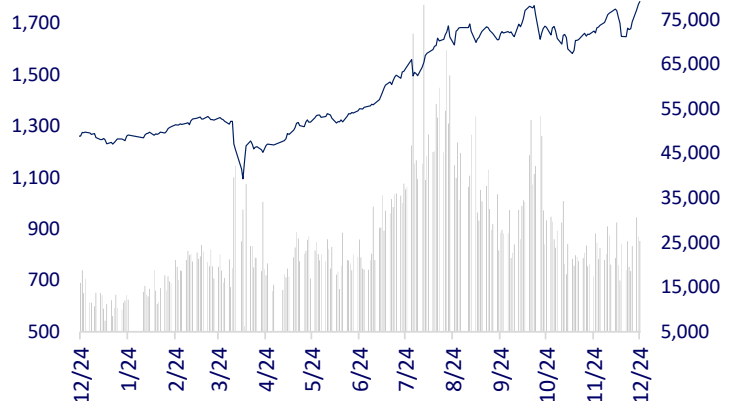
U.S. stock market rose in Wednesday's trading session (December 24), with the S&P 500 and the Dow Jones closing at new record highs. One of the strongest gainers of the session was Nike, which jumped 4.6% after Apple CEO Tim Cook revealed that he had purchased shares of the sportswear company. Two other notable names were Micron Technology and Citigroup, which rose 3.8% and 1.8%, respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.90%	68	293
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.45%	-0.1	97
10 year-Gov. Bond	3.83%	0.7	99
USD/VND	26,403	0.00%	3.33%
EUR/VND	31,860	0.20%	16.85%
CNY/VND	3,806	0.09%	6.89%

Oil settled marginally lower on Wednesday, and prices were on course for their steepest annual decline since 2020 as investors weighed U.S. economic growth and assessed the risk of supply disruptions from Venezuela and Russia.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,782.82	0.60%	40.74%
HNX	252.60	-1.12%	11.07%
VN30	2,023.13	0.51%	50.45%
UPCOM	119.90	-0.04%	26.13%
Net Foreign buy (B)	1,063.42		
Total trading value (B)	27,356.84	-7.60%	50.89%

VN-Index closed right near its all-time high thanks to a breakout in the banking sector. Proprietary trading desks of securities firms recorded net buying of approximately VND913 billion, mainly including HPG VND370 billion, VIB VND211 billion and VPB VND167 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

Restrictions on gasoline- and diesel-powered vehicles entering central Ho Chi Minh City are expected from 2027;
A first-hand look at the location in Hanoi where a road tunnel costing more than VND24.6 trillion is planned to cross the Red River;
Ho Chi Minh City expands the country's largest cargo terminal;
Mr. Trump clearly explains why the U.S. needs Greenland;
Ukraine threatens sanctions against Chinese citizens: Beijing urges Kyiv to 'immediately correct its mistake';
No matter whom Mr. Trump chooses, the next Fed chair will find it difficult to operate independently.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CTD	24/12/2025	25/12/2025		Stock	20:1	
DGC	24/12/2025	25/12/2025	15/01/2026	Cash		3,000
CCC	24/12/2025	25/12/2025	22/01/2026	Cash		200
CCC	24/12/2025	25/12/2025		Stock	50:1	
HTG	18/12/2025	19/12/2025	19/01/2026	Cash		2,500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000