

GLOBAL MARKET		1D	YTD
DJIA	48,731.16	0.00%	14.54%
S&P500	6,932.05	0.00%	17.86%
NASDAQ	23,613.31	0.00%	22.28%
VIX	13.47	0.00%	-22.36%
FTSE 100	9,870.68	0.00%	20.77%
DAX	24,340.06	0.00%	22.26%
CAC40	8,103.58	0.000%	9.79%
Brent oil (\$/barrel)	62.43	0.22%	-16.82%
Gold (\$/ounce)	4,516.54	0.83%	71.40%

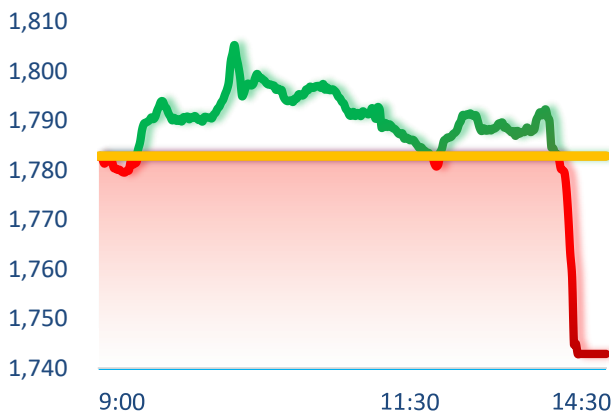
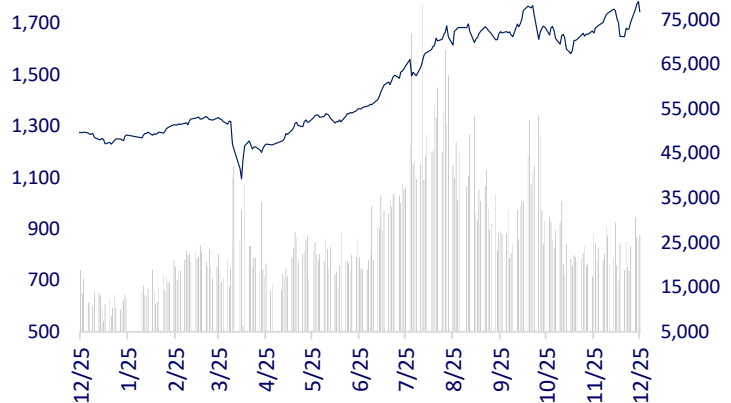
U.S. stock market rose in Wednesday's trading session (December 24), with the S&P 500 and the Dow Jones closing at new record highs. One of the strongest gainers of the session was Nike, which jumped 4.6% after Apple CEO Tim Cook revealed that he had purchased shares of the sportswear company. Two other notable names were Micron Technology and Citigroup, which rose 3.8% and 1.8%, respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.30%	-60	233
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.34%	-11	87
10 year-Gov. Bond	3.87%	4	102
USD/VND	26,389	-0.05%	3.28%
EUR/VND	31,733	-0.40%	16.38%
CNY/VND	3,809	0.06%	6.96%

After the commodities market halted trading yesterday, it has resumed trading today, with gold prices once again regaining levels above 4,500 USD/ounce.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,742.85	-2.24%	37.58%
HNX	250.98	-0.64%	10.35%
VN30	1,976.21	-2.32%	46.96%
UPCOM	120.15	0.21%	26.39%
Net Foreign buy (B)	566.50		
Total trading value (B)	28,604.57	4.56%	57.77%

Yesterday, the VN-Index reversed sharply as Vingroup-related stocks simultaneously hit the floor during the ATC session. Proprietary trading desks of securities firms recorded net buying of approximately VND613 billion, mainly including VPB VND419 billion, HPG VND181 billion, VCB VND78 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

Ho Chi Minh City continues to be an attractive destination for international investors;  
Vietnam sets a record in import-export turnover, with the Chinese and U.S. markets accounting for USD422 billion;  
The Ministry of Construction updates information on the North-South high-speed railway project;  
Japan: Export permits struggle to curb China's excess steel capacity;  
Russia admits it is facing difficulties;  
Two contrasting images of China's economy.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TDP	25/12/2025	26/12/2025		Stock	4:1	15,000
SBV	25/12/2025	26/12/2025		Stock	20:1	
HHV	25/12/2025	26/12/2025		Stock	10:1	10,000
TDB	26/12/2025	29/12/2025	23/01/2026	Cash		1,500
HTG	18/12/2025	19/12/2025	19/01/2026	Cash		2,500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000