

**GLOBAL MARKET**

		1D	YTD
DJIA	48,710.97	-0.04%	14.49%
S&P500	6,929.94	-0.03%	17.82%
NASDAQ	23,593.10	-0.09%	22.18%
VIX	13.60	-2.86%	-21.61%
FTSE 100	9,870.68	0.00%	20.77%
DAX	24,340.06	0.00%	22.26%
CAC40	8,103.58	0.00%	9.79%
Brent oil (\$/barrel)	60.64	0.66%	-19.20%
Gold (\$/ounce)	4,499.45	0.45%	70.75%

The U.S. stock market closed the December 26 session in a cautious, indecisive mood, with major indices moving within a narrow range near record highs amid declining liquidity following the Christmas holiday. According to analysts, expectations that the Fed will begin cutting interest rates in 2026 continue to be a key factor supporting the market.

**VIETNAM ECONOMY**

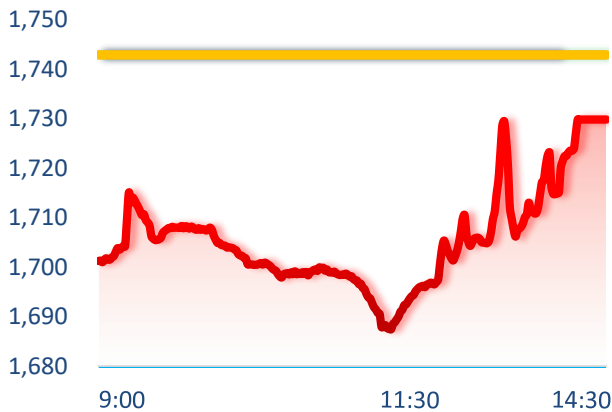
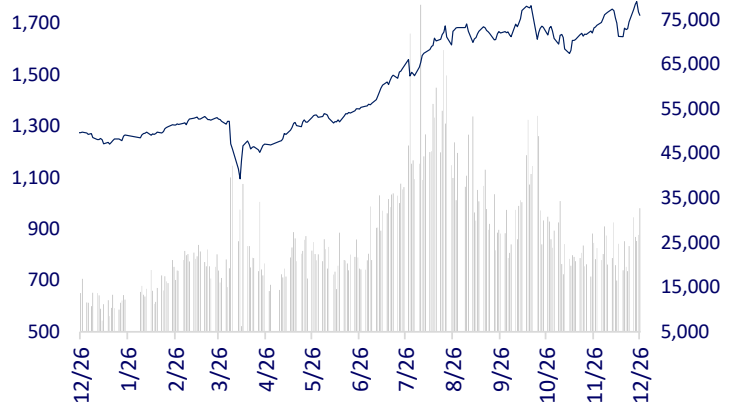
		1D (bps)	YTD (bps)
Vnibor	4.50%	-180	53
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.45%	11.2	98
10 year-Gov. Bond	3.85%	-1.7	101
USD/VND	26,384	-0.02%	3.26%
EUR/VND	31,757	0.08%	16.47%
CNY/VND	3,810	0.03%	6.99%

Oil prices rose in early Asian trading on Monday as investors weighed Middle East tensions that could disrupt supply, while a major hurdle remains in the Russia–Ukraine peace talks.

**VIETNAM STOCK MARKET**

		1D	YTD
VN-INDEX	1,729.80	-0.75%	36.55%
HNX	250.53	-0.18%	10.16%
VN30	1,965.97	-0.52%	46.20%
UPCOM	119.28	-0.72%	25.48%
Net Foreign buy (B)	-1,223.06		
Total trading value (B)	35,604.14	24.47%	96.37%

On December 26, VN-Index rebounded over 42 points as Vingroup stocks bounced off floor prices. Proprietary trading desks of securities firms were strong net buyers, with net purchases of around VND1,413 billion, mainly including MWG VND505 billion, VIB VND357 billion, and KBC VND102 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

Hung Yen proposes building an international airport and an exhibition and convention center;  
Development of a modern railway industry;  
A VND9 trillion mega port opening a Vietnam–Laos–Thailand–Myanmar trade gateway;  
China, Thailand, and Cambodia hold trilateral talks to discuss border issues;  
China prepares “legal weapons” for the trade war;  
U.S. President Trump reveals significant progress on peace in Ukraine.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
QHD	29/12/2025	30/12/2025	30/01/2026	Cash		1,700
VLB	29/12/2025	30/12/2025	29/01/2026	Cash		3,000
AVC	29/12/2025	30/12/2025	30/03/2026	Cash		500
BSA	30/12/2025	31/12/2025	16/01/2026	Cash		500
SBH	30/12/2025	31/12/2025	31/3/2026	Cash		500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000