

GLOBAL MARKET		1D	YTD
DJIA	48,461.93	-0.51%	13.91%
S&P500	6,905.74	-0.35%	17.41%
NASDAQ	23,474.35	-0.50%	21.56%
VIX	14.20	4.41%	-18.16%
FTSE 100	9,866.53	-0.04%	20.72%
DAX	24,351.12	0.05%	22.31%
CAC40	8,112.02	0.10%	9.91%
Brent oil (\$/barrel)	61.30	-0.11%	-18.32%
Gold (\$/ounce)	4,353.98	-2.42%	65.23%

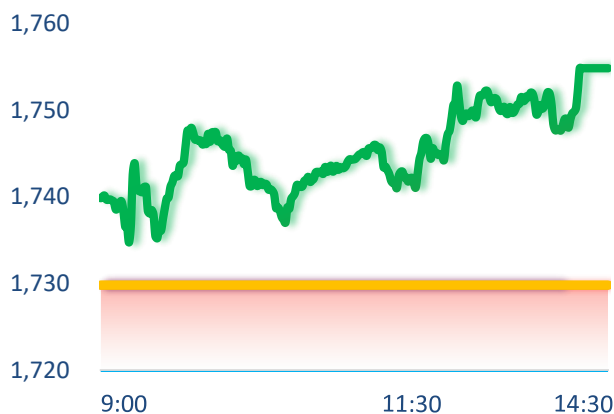
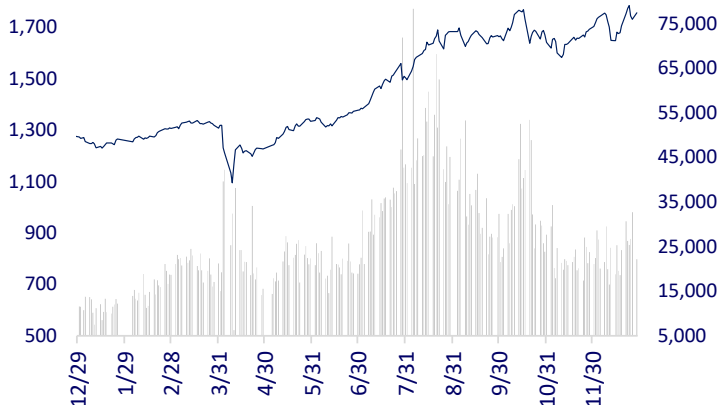
The U.S. stock market closed the December 26 session in a cautious, indecisive mood, with major indices moving within a narrow range near record highs amid declining liquidity following the Christmas holiday. According to analysts, expectations that the Fed will begin cutting interest rates in 2026 continue to be a key factor supporting the market.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.30%	-120	-67
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.35%	-10.1	88
10 year-Gov. Bond	3.85%	-0.4	100
USD/VND	26,381	-0.01%	3.25%
EUR/VND	31,770	0.04%	16.52%
CNY/VND	3,812	0.07%	7.06%

Oil prices rose in early Asian trading on Monday as investors weighed Middle East tensions that could disrupt supply, while a major hurdle remains in the Russia-Ukraine peace talks.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,754.84	1.45%	38.53%
HNX	251.22	0.28%	10.46%
VN30	1,990.66	1.26%	48.03%
UPCOM	120.21	0.78%	26.46%
Net Foreign buy (B)	-108.83		
Total trading value (B)	24,078.00	-32.37%	32.80%

VN-Index surged by more than 25 points, supported by VinGroup-related stocks and broad-based capital inflows across multiple sectors. Proprietary trading desks of securities firms recorded strong net buying of around VND1,043 billion, mainly including TCB VND306 billion, STB VND191 billion, SHB VND177 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

Hanoi has just broken ground on a mega project worth VND72 trillion: Revealing the true capabilities of the Chinese contractor;
 Latest information on Vietnam's mega port that could compete with Singapore;
 Construction of the North-South high-speed railway project to begin at the end of 2026;
 The U.S. approves a billion-dollar patrol aircraft sale to a NATO ally;
 Just after the ceasefire, Chinese aid arrives in Phnom Penh: Revealing the amount Beijing has offered to Cambodia and Thailand;
 Europe unexpectedly releases USD600 million in frozen assets of a financial organization closely linked to Russia.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
QHD	29/12/2025	30/12/2025	30/01/2026	Cash		1,700
VLB	29/12/2025	30/12/2025	29/01/2026	Cash		3,000
AVC	29/12/2025	30/12/2025	30/03/2026	Cash		500
BSA	30/12/2025	31/12/2025	16/01/2026	Cash		500
SBH	30/12/2025	31/12/2025	31/3/2026	Cash		500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000