

GLOBAL MARKET		1D	YTD
DJIA	48,367.06	-0.20%	13.69%
S&P500	6,896.24	-0.14%	17.25%
NASDAQ	23,419.08	-0.24%	21.27%
VIX	14.33	0.92%	-17.41%
FTSE 100	9,940.71	0.75%	21.63%
DAX	24,490.41	0.57%	23.01%
CAC40	8,168.15	0.69%	10.67%
Brent oil (\$/barrel)	61.25	-0.91%	-18.39%
Gold (\$/ounce)	4,364.96	-0.15%	65.65%

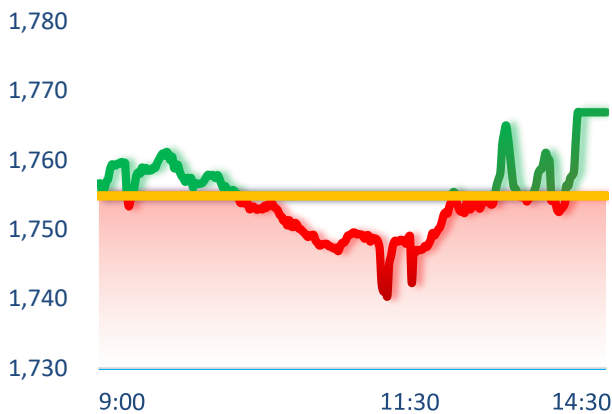
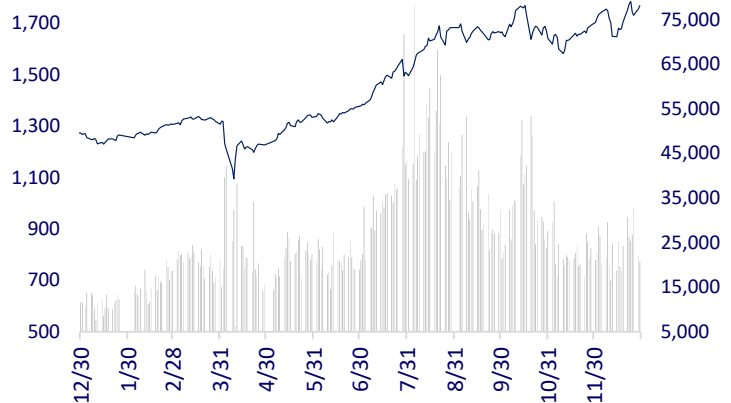
The S&P 500 and the Nasdaq closed fractionally lower in choppy trading on Tuesday, as gains in communication services stocks were offset by declines in technology and financial stocks, with financials also weighing on the Dow. Notably, the minutes of the Federal Reserve (Fed) meeting revealed internal disagreements.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.57%	-173	-240
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.39%	3.6	91
10 year-Gov. Bond	3.92%	6.9	107
USD/VND	26,380	0.00%	3.24%
EUR/VND	31,732	-0.12%	16.38%
CNY/VND	3,812	-0.01%	7.05%

Oil was steady after a choppy session on Tuesday as investors weighed dented hopes of a Russia-Ukraine peace deal and rising geopolitical tensions in the Middle East around Yemen.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,766.90	0.69%	39.48%
HNX	250.50	-0.29%	10.14%
VN30	2,009.70	0.96%	49.45%
UPCOM	120.77	0.47%	27.05%
Net Foreign buy (B)	982.93		
Total trading value (B)	22,953.00	-4.67%	26.60%

VN-Index yesterday marked its third consecutive rebound session, supported by broadly positive momentum across multiple sectors. Proprietary trading desks of securities firms recorded strong net buying of around VND667 billion, mainly including TCB VND356 billion, ACB VND343 billion, VPB VND42 billion, ...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

An overview of the more than VND2 trillion road expansion project at the eastern gateway of Ho Chi Minh City;
 Nearly 3,000 stalled projects need to be resolved, with total investment exceeding VND2.46 quadrillion;
 Decoding the record-breaking state budget revenue in 2025: A surge in land-related revenue;
 President Putin announces a doubling of armored vehicle production;
 A U.S. startup threatens China's dominance in rare earths;
 U.S. economic outlook for 2026: 10 key macroeconomic and market factors to consider.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
QHD	29/12/2025	30/12/2025	30/01/2026	Cash		1,700
VLB	29/12/2025	30/12/2025	29/01/2026	Cash		3,000
AVC	29/12/2025	30/12/2025	30/03/2026	Cash		500
BSA	30/12/2025	31/12/2025	16/01/2026	Cash		500
SBH	30/12/2025	31/12/2025	31/3/2026	Cash		500
SAB	12/1/2026	13/01/2026	12/2/2026	Cash		2,000