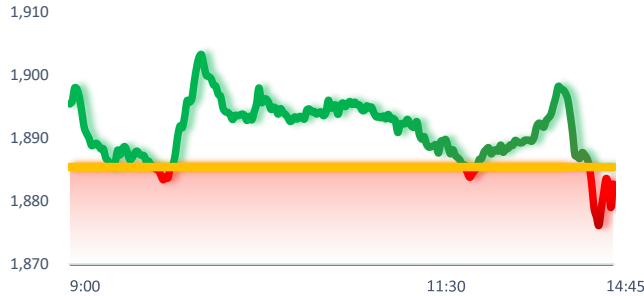


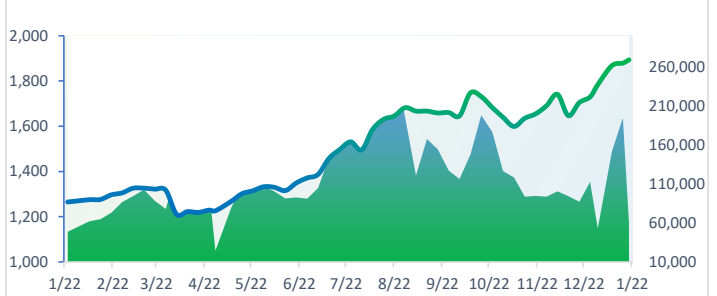
TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,882.73	-0.14%	5.51%
HNX	258.43	2.28%	3.88%
VN30	2,082.35	0.21%	2.55%
UPCOM	127.43	1.19%	5.34%
GT mua ròng NĐTNN (tỷ)	-1,515.59		
Tổng GTGD (tỷ)	37,092.00	-9.54%	52.67%

Mặc dù điểm số chung không tăng nhưng đa số các cổ phiếu đều có diễn biến khá tích cực trong ngày hôm nay. Vật liệu xây dựng, hóa chất và bất động sản là những nhóm tích cực nhất. Trong khi đó, nhóm cổ phiếu Nhà Nước có dấu hiệu hụt hơi.

INTRADAY VNINDEX 22/1/2026

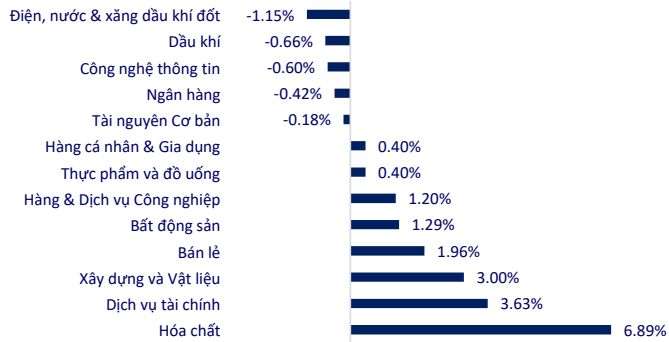


VNINDEX (1Y)



ETF & PHẢI SINH		1D	YTD
E1VFN30	36,800	0.00%	1.97%
FUEMAV30	25,150	-0.20%	1.37%
FUESSV30	25,850	-0.73%	1.41%
FUESSV50	30,500	1.67%	7.32%
FUESSVFL	31,920	-0.56%	5.14%
FUEVFVND	39,900	0.99%	4.18%
FUEVN100	26,600	1.53%	4.23%
4111G2000	2,087.0	0.43%	
4111G3000	2,077.9	0.19%	
4111G6000	2,071.0	0.53%	
4111G9000	2,072.0	0.44%	

THAY ĐỔI GIÁ TẠI CÁC NGÀNH



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	53,688.89	1.73%	6.65%
Shanghai	4,122.58	0.14%	3.87%
Hang Seng	26,629.96	0.17%	3.90%
Kospi	4,952.53	0.87%	17.52%
BSE Sensex	82,307.37	0.41%	-3.54%
STI (Singapore)	4,828.32	0.38%	3.92%
SET (Thái Lan)	1311.64	-0.45%	4.13%
Dầu Brent (\$/thùng)	64.52	-1.25%	6.21%
Vàng (\$/ounce)	4,825.32	0.66%	11.43%

Các thị trường châu Á cũng có phiên phục hồi sau khi Tổng thống Mỹ Donald Trump rút lại lời đe dọa áp thuế đối với các quốc gia châu Âu liên quan đến vấn đề Greenland.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	2.83%	0	-528
Lãi suất tiết kiệm 12T	5.20%	0	60
TPCP - 5 năm	3.60%	0	23
TPCP - 10 năm	3.97%	-1	6
USD/VND	26,381	0.00%	0.02%
EUR/VND	31,491	-0.26%	-0.51%
CNY/VND	3,833	-0.05%	0.29%

Phiên giao dịch đầu giờ chiều 22/1, giá vàng trong nước bất ngờ quay đầu giảm sau chuỗi tăng nóng trước đó. Vàng miếng SJC và vàng nhẫn tròn trơn đồng loạt đi xuống, chính thức rời mốc 170 triệu đồng/lượng.

LỊCH SỰ KIỆN

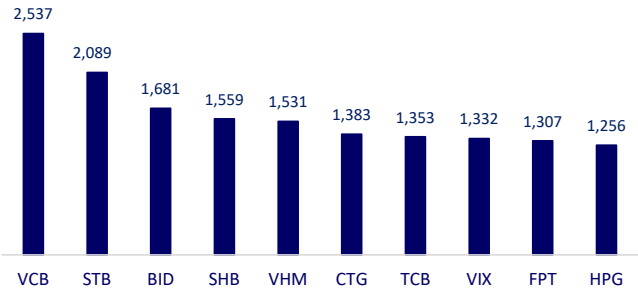
Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
CTX	22/01/2026	23/01/2026		Cổ phiếu	100:27.247	
TNG	23/01/2026	26/01/2026	10/02/2026	Tiền mặt		500
PHN	23/01/2026	26/01/2026	06/02/2026	Tiền mặt		2,000
TNG	23/01/2026	26/01/2026	10/02/2026	Tiền mặt		500
QTP	26/01/2026	27/01/2026	12/02/2026	Tiền mặt		1,000
VG	03/02/2026	04/02/2026	06/03/2026	Tiền mặt		300
BWE	03/02/2026	04/02/2026	20/05/2026	Tiền mặt		1,300

TIN TỨC CHỌN LỌC

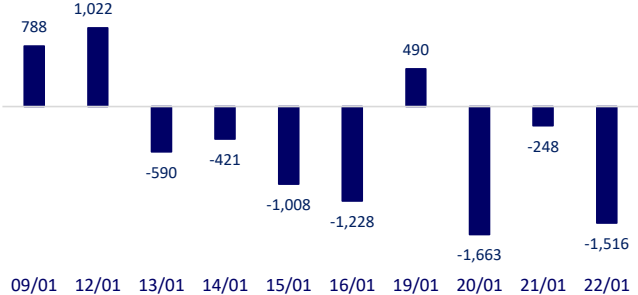
Đại hội Đảng XIV rút ngắn 1,5 ngày;
Cần nhắc giảm giờ làm cho người lao động;
Xem xét sớm tăng lương cơ sở cho cán bộ, công chức;
Ông Trump thông báo đạt khung thoả thuận về Greenland, hoãn áp thuế châu Âu;
Goldman Sachs: Giá vàng có thể đạt mốc 5.400 USD/ounce vào cuối năm nay;
IEA: Thị trường dầu mỏ toàn cầu có nguy cơ dư cung đáng kể trong quý I/2026.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	71,000	-2.47%	-1.25%	73,603,491	81,849,784	TCB: Lãnh đạo Techcombank cho biết theo kế hoạch, mặt bằng lãi suất huy động của Techcombank có thể tăng khoảng 0,5–0,6 điểm % trong thời gian tới.
BID	52,000	-1.89%	2.56%	25,185,426	29,579,834	
CTG	39,900	-0.75%	-0.25%	30,569,944	34,235,358	
TCB	36,000	0.56%	1.12%	28,520,173	31,519,832	
VPB	29,200	0.52%	0.69%	27,929,498	35,485,236	
MBB	26,950	-0.19%	-1.10%	36,784,607	38,415,156	
HDB	29,200	0.52%	-1.18%	34,398,278	31,246,821	
TPB	17,400	1.16%	0.00%	13,782,484	17,964,227	
STB	63,500	2.25%	9.86%	23,416,735	30,340,102	
VIB	17,850	0.28%	-2.99%	10,175,387	10,269,589	
ACB	24,850	0.00%	-0.20%	18,447,300	19,343,462	Giá xăng RON 95-III (loại phổ biến trên thị trường) giảm 80 đồng, xuống 18.630 đồng một lít.
SHB	16,300	-0.91%	-1.21%	94,620,829	114,946,594	
SSB	17,700	1.72%	-1.39%	4,934,953	5,353,328	
LPB	43,300	0.81%	4.34%	4,608,938	5,440,863	
GAS	104,800	-4.73%	1.75%	5,433,974	6,754,175	
PLX	56,500	-4.40%	9.07%	13,747,543	15,754,729	
VIC	161,100	0.37%	5.29%	5,546,772	4,712,889	
VHM	120,500	-1.95%	0.42%	12,297,392	11,698,252	
VRE	31,850	1.92%	1.27%	11,877,182	12,099,076	
VNM	70,900	0.85%	-0.14%	11,446,097	13,656,054	VPL: VPL của Vinpearl được bổ sung vào VN30 thay thế cho BCM của Becamex IDC kể từ ngày 2-2.
MSN	79,900	0.00%	-1.36%	7,666,865	10,326,994	
SAB	50,600	0.00%	-3.98%	2,824,287	2,703,005	
BCM	74,500	-2.36%	-4.36%	3,144,831	2,707,747	MSN: Masan Consumer tăng vốn lên gần 13.000 tỷ đồng sau đợt phát hành 10,88 triệu cổ phiếu quỹ và phát hành gần 226,9 triệu cổ phiếu thưởng.
DGC	73,800	6.96%	9.66%	16,833,701	10,276,460	
VJC	181,000	-0.44%	0.28%	2,040,625	2,235,826	
FPT	103,500	-1.43%	5.08%	11,887,570	16,404,055	
MWG	86,500	1.29%	2.98%	8,568,996	10,011,262	
GVR	39,000	1.30%	4.42%	11,723,897	11,673,329	
SSI	31,900	0.63%	-2.30%	35,479,779	39,965,733	
HPG	26,850	0.19%	-2.72%	50,457,830	50,201,072	

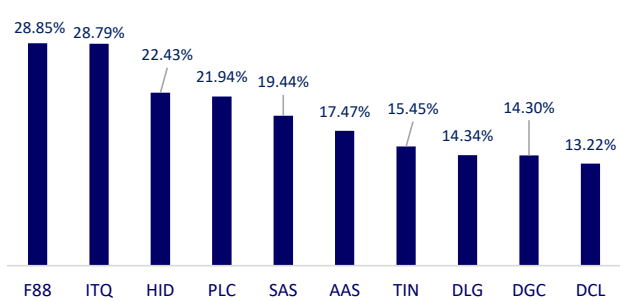
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



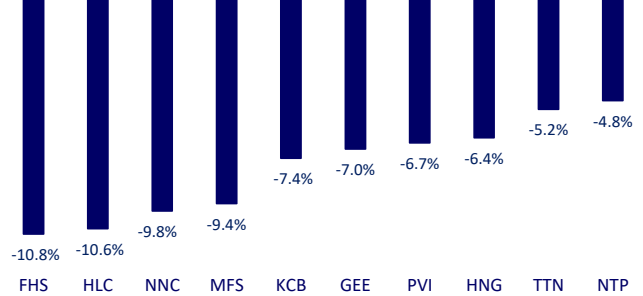
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

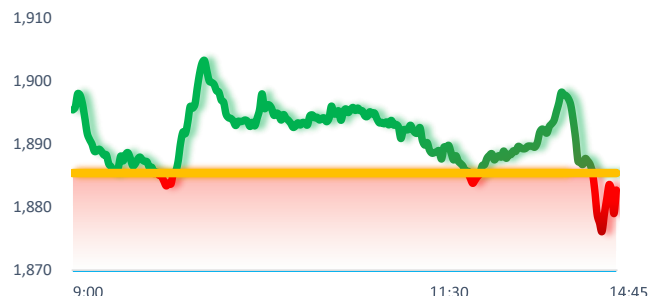
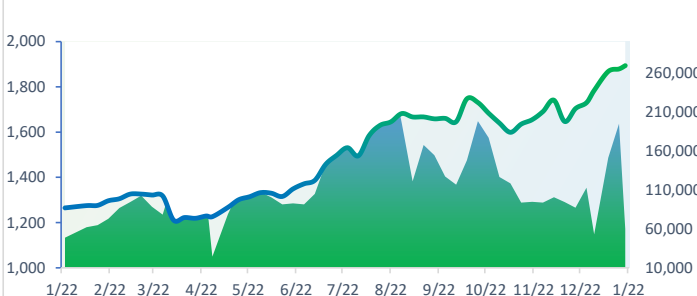


Top giảm 3 phiên có thanh khoản

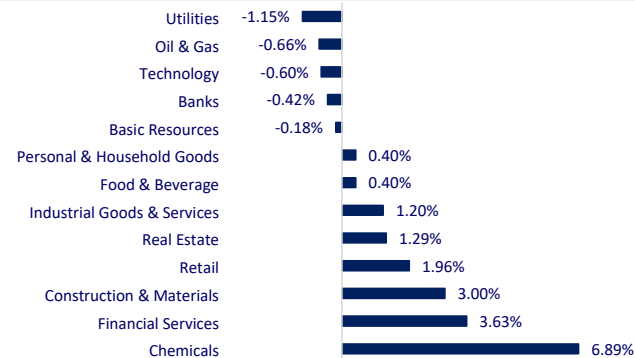


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,882.73	-0.14%	5.51%
HNX	258.43	2.28%	3.88%
VN30	2,082.35	0.21%	2.55%
UPCOM	127.43	1.19%	5.34%
Net Foreign buy (B)	-1,515.59		
Total trading value (B)	37,092.00	-9.54%	52.67%

Although the overall index didn't rise, most stocks performed quite positively today. Construction materials, chemicals, and real estate were the most active groups. Meanwhile, State-owned stocks showed signs of losing momentum.

INTRADAY VNINDEX 1/22/2026

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1FVN30	36,800	0.00%	1.97%
FUEMAV30	25,150	-0.20%	1.37%
FUESSV30	25,850	-0.73%	1.41%
FUESSV50	30,500	1.67%	7.32%
FUESSVFL	31,920	-0.56%	5.14%
FUEVFNVD	39,900	0.99%	4.18%
FUEVN100	26,600	1.53%	4.23%
4111G2000	2,087.0	0.43%	
4111G3000	2,077.9	0.19%	
4111G6000	2,071.0	0.53%	
4111G9000	2,072.0	0.44%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei 225	53,688.89	1.73%	6.65%
Shanghai Component	4,122.58	0.14%	3.87%
Hang Seng	26,629.96	0.17%	3.90%
Kospi	4,952.53	0.87%	17.52%
BSE Sensex	82,307.37	0.41%	-3.54%
STI (Singapore)	4,828.32	0.38%	3.92%
SET (Thailand)	1,311.64	-0.45%	4.13%
Brent oil (\$/barrel)	64.52	-1.25%	6.21%
Gold (\$/ounce)	4,825.32	0.66%	11.43%

Asian markets also rebounded after US President Donald Trump withdrew his threat to impose tariffs on European countries over the Greenland issue.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.83%	0	-528
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.60%	0	23
10 year-Gov. Bond	3.97%	-1	6
USD/VND	26,381	0.00%	0.02%
EUR/VND	31,491	-0.26%	-0.51%
CNY/VND	3,833	-0.05%	0.29%

In the early afternoon trading session on January 22nd, domestic gold prices unexpectedly reversed course and fell after a previous period of sharp increases. SJC gold bars and gold rings both declined, officially dropping below the 170 million VND/ounce mark.

EVENT CALENDAR

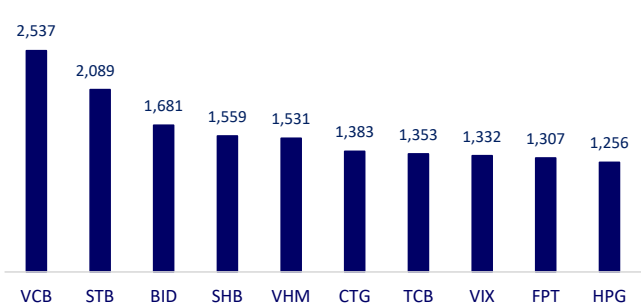
Ticker	Ex-right Date	Last register	Exercise Date	Type	Rate	Value
CTX	22/01/2026	23/01/2026	1/0/1900	Stock	100:27.247	
TNG	23/01/2026	26/01/2026	10/02/2026	Cash		500
PHN	23/01/2026	26/01/2026	06/02/2026	Cash		2,000
TNG	23/01/2026	26/01/2026	10/02/2026	Cash		500
QTP	26/01/2026	27/01/2026		Cash		1,000
VGT	03/02/2026	04/02/2026		Cash		300
BWE	03/02/2026	04/02/2026	20/05/2026	Cash		1,300

SELECTED NEWS

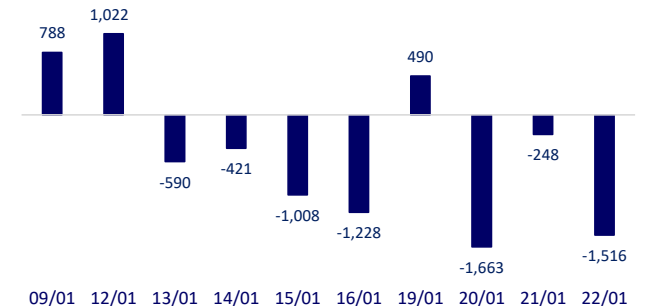
The 14th Party Congress shortened by 1.5 days;
Consideration of reducing working hours for employees;
Consideration of an early increase in the basic salary for officials and civil servants;
Mr. Trump announces a framework agreement on Greenland, postpones tariffs on Europe;
Goldman Sachs: Gold prices could reach \$5,400/ounce by the end of this year;
IEA: The global oil market faces a significant risk of oversupply in Q1/2026.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	71,000	-2.47%	-1.25%	73,603,491	81,849,784	TCB: Techcombank's leadership stated that, according to plan, Techcombank's deposit interest rates may increase by approximately 0.5–0.6% points in the near future.
BID	52,000	-1.89%	2.56%	25,185,426	29,579,834	
CTG	39,900	-0.75%	-0.25%	30,569,944	34,235,358	
TCB	36,000	0.56%	1.12%	28,520,173	31,519,832	
VPB	29,200	0.52%	0.69%	27,929,498	35,485,236	
MBB	26,950	-0.19%	-1.10%	36,784,607	38,415,156	
HDB	29,200	0.52%	-1.18%	34,398,278	31,246,821	
TPB	17,400	1.16%	0.00%	13,782,484	17,964,227	
STB	63,500	2.25%	9.86%	23,416,735	30,340,102	
VIB	17,850	0.28%	-2.99%	10,175,387	10,269,589	
ACB	24,850	0.00%	-0.20%	18,447,300	19,343,462	VPL has been added to the VN30 index, replacing BCM, effective February 2nd.
SHB	16,300	-0.91%	-1.21%	94,620,829	114,946,594	
SSB	17,700	1.72%	-1.39%	4,934,953	5,353,328	
LPB	43,300	0.81%	4.34%	4,608,938	5,440,863	The price of RON 95-III gasoline (the most common type on the market) decreased by 80 dong, to 18,630 dong per liter.
GAS	104,800	-4.73%	1.75%	5,433,974	6,754,175	
PLX	56,500	-4.40%	9.07%	13,747,543	15,754,729	MSN: Masan Consumer increases capital to nearly VND13,000 billion after issuing 10.88 million treasury shares and nearly 226.9 million bonus shares.'
VIC	161,100	0.37%	5.29%	5,546,772	4,712,889	
VHM	120,500	-1.95%	0.42%	12,297,392	11,698,252	
VRE	31,850	1.92%	1.27%	11,877,182	12,099,076	
VNM	70,900	0.85%	-0.14%	11,446,097	13,656,054	SSI: For the full year 2025, SSI's revenue and pre-tax profit reached VND13,160 billion and VND5,085 billion, respectively, completing 135.7% and 119.6% of the plan approved by the General Shareholders' Meeting.
MSN	79,900	0.00%	-1.36%	7,666,865	10,326,994	
SAB	50,600	0.00%	-3.98%	2,824,287	2,703,005	
BCM	74,500	-2.36%	-4.36%	3,144,831	2,707,747	
DGC	73,800	6.96%	9.66%	16,833,701	10,276,460	
VJC	181,000	-0.44%	0.28%	2,040,625	2,235,826	
FPT	103,500	-1.43%	5.08%	11,887,570	16,404,055	
MWG	86,500	1.29%	2.98%	8,568,996	10,011,262	
GVR	39,000	1.30%	4.42%	11,723,897	11,673,329	
SSI	31,900	0.63%	-2.30%	35,479,779	39,965,733	
HPG	26,850	0.19%	-2.72%	50,457,830	50,201,072	

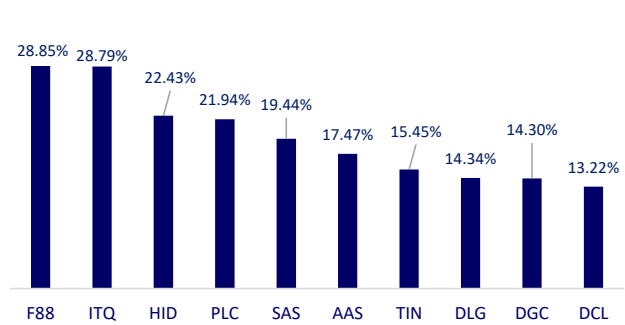
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

