

GLOBAL MARKET

		1D	YTD
DJIA	48,382.39	0.66%	0.66%
S&P500	6,858.47	0.19%	0.19%
NASDAQ	23,235.63	-0.03%	-0.03%
VIX	14.51	-2.94%	-2.94%
FTSE 100	9,951.14	0.20%	0.20%
DAX	24,539.34	0.20%	0.20%
CAC40	8,195.21	0.56%	0.56%
Brent oil (\$/barrel)	61.00	0.41%	0.41%
Gold (\$/ounce)	4,402.25	1.61%	1.61%

The Dow Jones and S&P 500 indexes closed higher on Friday, kicking off 2026 by snapping a four-session losing streak, supported by gains in chipmakers. In particular, companies such as Nvidia and Micron Technology both ended the session in positive territory, rising by more than 1.3% and 10.5%, respectively.

VIETNAM ECONOMY

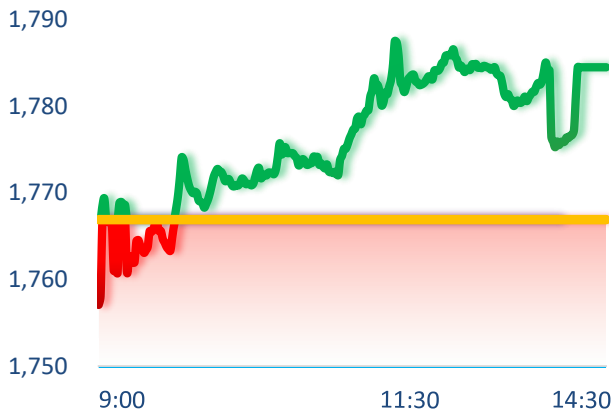
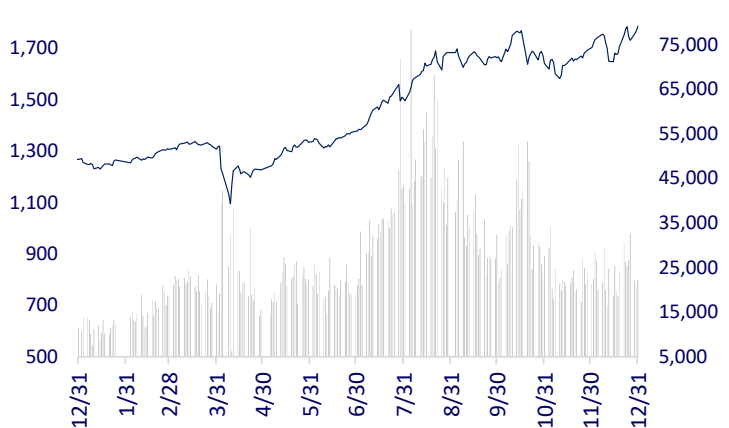
		1D (bps)	YTD (bps)
Vnibor	8.10%	653	0
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.36%	-2.5	0
10 year-Gov. Bond	3.91%	-0.7	0
USD/VND	26,377	0.00%	0.00%
EUR/VND	31,653	0.00%	0.00%
CNY/VND	3,822	0.00%	0.00%

Oil prices rebounded amid concerns that supply could be disrupted after the United States detained Venezuelan President Nicolas Maduro in Caracas over the weekend, and President Donald Trump said Washington would take control of the oil-producing nation.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,784.49	1.00%	0.00%
HNX	248.77	-0.69%	0.00%
VN30	2,030.63	1.04%	0.00%
UPCOM	120.97	0.17%	0.00%
Net Foreign buy (B)	694.21		
Total trading value (B)	24,295.92	5.85%	0.00%

VN-Index ended 2025 with its fourth consecutive gain, though the increase was mainly driven by contributions from Vingroup-related stocks and the banking sector. Proprietary trading desks of securities firms recorded net buying of around VND310 billion, largely concentrated in STB VND293 billion, FRT VND162 billion, CTG VND76 billion....

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

Hanoi and Ho Chi Minh City are tasked with proactively implementing urban railway lines;
Vietnam's economy in 2026: High growth and a test of foundations and execution;
Vietnam's largest USD16 billion mega-project: 15,000 workers "blanket" the massive construction site during the holiday;
Trump: The U.S. has arrested and deported the President of Venezuela;
Venezuela has an interim president;
High-end electric vehicles pile up in inventory after the U.S. cuts tax incentives.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PHN	23/01/2026	26/01/2026	06/02/2026	Cash		2,000
CTX	22/01/2026	23/01/2026		Stock	100:27.247	
HC3	13/01/2026	14/01/2026	30/01/2026	Cash		1,000
NTP	12/01/2026	13/01/2026	20/01/2026	Cash		1,500
SAB	12/01/2026	13/01/2026	12/02/2026	Cash		2,000
DSE	09/01/2026	12/01/2026		Cash & Stock		