

GLOBAL MARKET		1D	YTD
DJIA	49,462.08	0.99%	2.91%
S&P500	6,944.82	0.62%	1.45%
NASDAQ	23,547.17	0.65%	1.31%
VIX	14.75	-1.01%	-1.34%
FTSE 100	10,122.73	1.18%	1.93%
DAX	24,892.20	0.09%	1.64%
CAC40	8,237.43	0.32%	1.08%
Brent oil (\$/barrel)	60.20	-0.82%	-0.91%
Gold (\$/ounce)	4,474.89	0.56%	3.33%

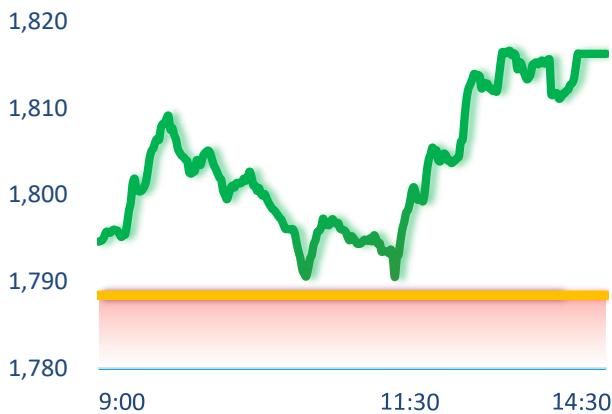
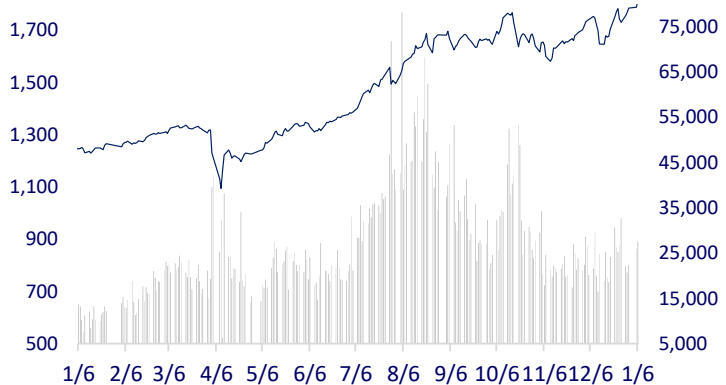
U.S. stock markets continued to surge in Tuesday's trading session, with two of the three major indexes closing at record highs, as investors appeared no longer concerned about geopolitical developments in Venezuela. Amazon shares made a significant contribution to the gains, rising more than 3%. Other stocks related to the artificial intelligence (AI) sector, such as Micron Technology and Palantir Technologies, also recorded increases of 10% and more than 3%, respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.53%	-134	-257
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.38%	-10.1	1
10 year-Gov. Bond	3.95%	11.2	3
USD/VND	26,378	-0.01%	0.00%
EUR/VND	31,571	0.03%	-0.26%
CNY/VND	3,819	-0.003%	-0.05%

Oil prices fell on Tuesday as the market weighed expectations of ample global supply this year against uncertainty around Venezuelan crude output after the U.S. capture of Nicolas Maduro, the South American country's leader.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,816.27	1.56%	1.78%
HNX	246.52	-0.09%	-0.90%
VN30	2,055.96	1.34%	1.25%
UPCOM	120.14	-0.39%	-0.69%
Net Foreign buy (B)	-547.97		
Total trading value (B)	29,961.29	7.07%	23.32%

VN-Index broke its all-time high in a momentum-driven session with liquidity exceeding USD1 billion. Securities firms' trading desks recorded a slight net buying of VND208 billion, mainly consisting of MCH VND252 billion, VIC VND109 billion, while seeing strong net selling in VPB VND372billion, HPG VND219 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

In 2025, Vietnam allocated VND1.15 quadrillion for development investment, the highest level ever recorded;

Ho Chi Minh City set a growth target of over 10% for 2026;

The Prime Minister: Disburse 100% of public investment capital — 'let capital wait for projects, not projects wait for capital';

Mr. Trump announced that Venezuela would transfer 50 million barrels of oil to the United States;

Mr. Trump is considering options to take control of Greenland, prompting Europe to issue statements of opposition;

Thailand accused Cambodia of violating the ceasefire agreement.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PHN	23/01/2026	26/01/2026	06/02/2026	Cash		2,000
CTX	22/01/2026	23/01/2026		Stock	100:27.247	
HC3	13/01/2026	14/01/2026	30/01/2026	Cash		1,000
NTP	12/01/2026	13/01/2026	20/01/2026	Cash		1,500
SAB	12/01/2026	13/01/2026	12/02/2026	Cash		2,000
DSE	09/01/2026	12/01/2026		Cash & Stock		