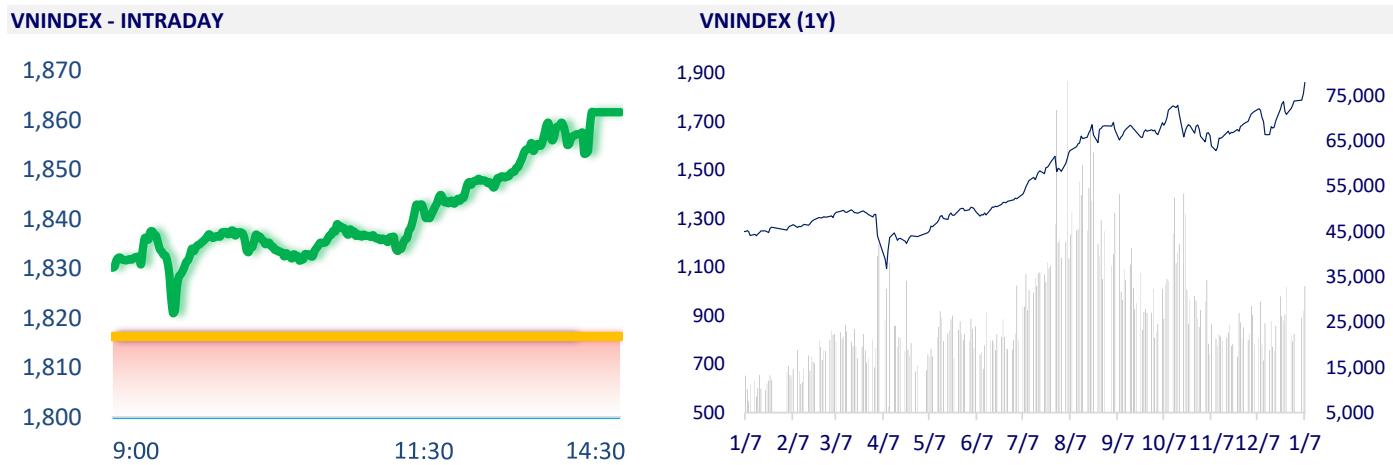


GLOBAL MARKET		1D	YTD	
DJIA	48,996.08	-0.94%	1.94%	U.S. stock market ended Wednesday's trading session mixed, with the S&P 500 under pressure from declines in JPMorgan, Blackstone and other financial stocks, while Nvidia and Alphabet supported the Nasdaq as investors shifted toward artificial intelligence (AI)-related shares.
S&P500	6,920.93	-0.34%	1.10%	
NASDAQ	23,584.28	0.16%	1.47%	
VIX	15.38	4.27%	2.88%	
FTSE 100	10,048.21	-0.74%	1.18%	
DAX	25,122.26	0.92%	2.58%	
CAC40	8,233.92	-0.04%	1.04%	
Brent oil (\$/barrel)	60.38	0.33%	-0.61%	
Gold (\$/ounce)	4,455.96	-0.22%	2.90%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	4.66%	-87	-344	Oil prices settled lower for a second straight session on Wednesday as investors digested U.S. President Donald Trump's deal to import up to USD2 billion worth of Venezuelan crude, a move that would lift supplies to the world's largest oil consumer.
Deposit interest 12M	4.60%	0	0	
5 year-Gov. Bond	3.37%	-0.7	1	
10 year-Gov. Bond	3.96%	1.8	5	
USD/VND	26,378	0.00%	0.00%	
EUR/VND	31,513	-0.18%	-0.44%	
CNY/VND	3,823	0.104%	0.05%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,861.58	2.49%	4.32%	VN-Index posted a second consecutive strong rally, with liquidity surging to nearly VND33 trillion. Proprietary trading desks of securities firms recorded net selling of around VND743 billion, mainly in MWG
HNX	249.40	1.17%	0.25%	
VN30	2,096.76	1.98%	3.26%	
UPCOM	121.04	0.75%	0.06%	VND499 billion, FRT VND94 billion, TCB VND65 billion,...
Net Foreign buy (B)	498.86			
Total trading value (B)	35,131.04	17.25%	44.60%	


SELECTED NEWS

The Prime Minister has requested that negotiations with Russia on the nuclear power plant be completed within January; Da Nang's real estate market shows signs of recovery, leading state budget revenue with VND8.6 trillion; Pressure following the record export value of USD500 billion in 2025; 13 U.S. military aircraft intercept a Russian oil tanker, with additional vessels coming under scrutiny; Beijing responds to reports that "the U.S. wants Venezuela to sever economic ties with China"; French President Macron is considering re-establishing contact with Russian President Vladimir Putin.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PHN	23/01/2026	26/01/2026	06/02/2026	Cash		2,000
CTX	22/01/2026	23/01/2026		Stock	100:27.247	
HC3	13/01/2026	14/01/2026	30/01/2026	Cash		1,000
NTP	12/01/2026	13/01/2026	20/01/2026	Cash		1,500
SAB	12/01/2026	13/01/2026	12/02/2026	Cash		2,000
DSE	09/01/2026	12/01/2026		Cash & Stock		

PINETREE SECURITIES CORPORATION