

GLOBAL MARKET		1D	YTD
DJIA	48,996.08	-0.94%	1.94%
S&P500	6,920.93	-0.34%	1.10%
NASDAQ	23,584.28	0.16%	1.47%
VIX	15.38	4.27%	2.88%
FTSE 100	10,048.21	-0.74%	1.18%
DAX	25,122.26	0.92%	2.58%
CAC40	8,233.92	-0.04%	1.04%
Brent oil (\$/barrel)	60.38	0.33%	-0.61%
Gold (\$/ounce)	4,455.96	-0.22%	2.90%

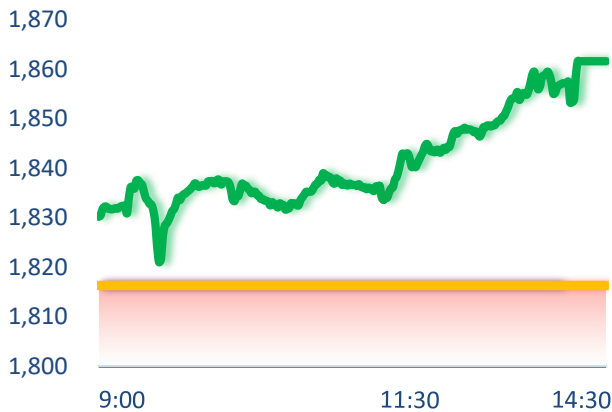
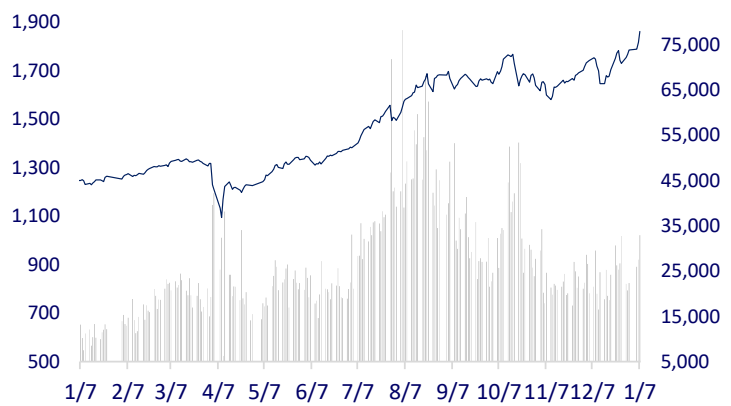
U.S. stock market ended Wednesday's trading session mixed, with the S&P 500 under pressure from declines in JPMorgan, Blackstone and other financial stocks, while Nvidia and Alphabet supported the Nasdaq as investors shifted toward artificial intelligence (AI)-related shares.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.66%	-87	-344
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	3.37%	-0.7	1
10 year-Gov. Bond	3.96%	1.8	5
USD/VND	26,378	0.00%	0.00%
EUR/VND	31,513	-0.18%	-0.44%
CNY/VND	3,823	0.104%	0.05%

Oil prices settled lower for a second straight session on Wednesday as investors digested U.S. President Donald Trump's deal to import up to USD2 billion worth of Venezuelan crude, a move that would lift supplies to the world's largest oil consumer.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,861.58	2.49%	4.32%
HNX	249.40	1.17%	0.25%
VN30	2,096.76	1.98%	3.26%
UPCOM	121.04	0.75%	0.06%
Net Foreign buy (B)	498.86		
Total trading value (B)	35,131.04	17.25%	44.60%

VN-Index posted a second consecutive strong rally, with liquidity surging to nearly VND33 trillion. Proprietary trading desks of securities firms recorded net selling of around VND743 billion, mainly in MWG VND499 billion, FRT VND94 billion, TCB VND65 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

The Prime Minister has requested that negotiations with Russia on the nuclear power plant be completed within January;  
Da Nang's real estate market shows signs of recovery, leading state budget revenue with VND8.6 trillion;  
Pressure following the record export value of USD500 billion in 2025;  
13 U.S. military aircraft intercept a Russian oil tanker, with additional vessels coming under scrutiny;  
Beijing responds to reports that "the U.S. wants Venezuela to sever economic ties with China";  
French President Macron is considering re-establishing contact with Russian President Vladimir Putin.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PHN	23/01/2026	26/01/2026	06/02/2026	Cash		2,000
CTX	22/01/2026	23/01/2026		Stock	100:27.247	
HC3	13/01/2026	14/01/2026	30/01/2026	Cash		1,000
NTP	12/01/2026	13/01/2026	20/01/2026	Cash		1,500
SAB	12/01/2026	13/01/2026	12/02/2026	Cash		2,000
DSE	09/01/2026	12/01/2026		Cash & Stock		