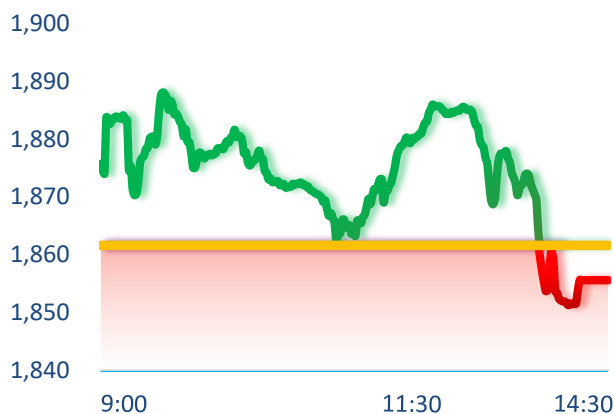
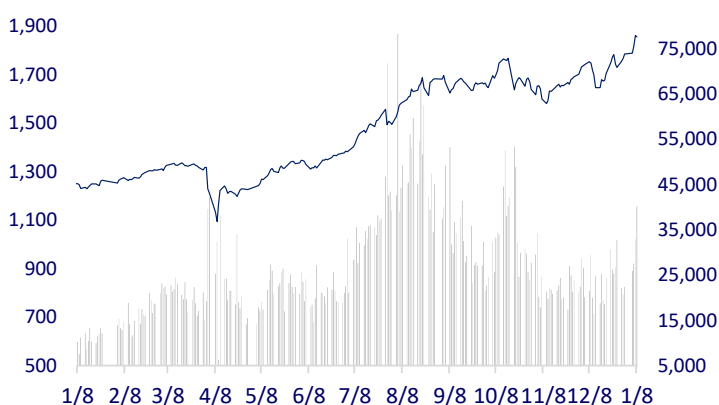


GLOBAL MARKET		1D	YTD	Wall Street ended mixed on Thursday, as Nvidia and other technology stocks dipped, while defense companies advanced after President Donald Trump called for an enlarged USD1.5 trillion military budget. Some notable names included Nvidia (NVDA.O), which fell 2.2%, Broadcom (AVGO.O), which declined 3.2%, and Microsoft (MSFT.O), which slipped 1.1%.
DJIA	49,266.11	0.55%	2.50%	
S&P500	6,921.46	0.01%	1.11%	
NASDAQ	23,480.02	-0.44%	1.02%	
VIX	15.45	0.46%	3.34%	
FTSE 100	10,044.69	-0.04%	1.14%	
DAX	25,127.46	0.02%	2.60%	
CAC40	8,243.47	0.12%	1.15%	
Brent oil (\$/barrel)	62.37	0.61%	2.67%	
Gold (\$/ounce)	4,457.35	0.68%	2.93%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	Oil prices climbed over 3% on Thursday after two straight days of declines, settling at a two-week high as investors assessed developments in Venezuela and worried about supplies from Russia, Iraq and Iran.
Vnibor	3.60%	-106	-450	
Deposit interest 12M	4.60%	0	0	
5 year-Gov. Bond	3.40%	2.9	4	
10 year-Gov. Bond	4.01%	4.5	10	
USD/VND	26,381	0.01%	0.02%	
EUR/VND	31,464	-0.16%	-0.60%	
CNY/VND	3,815	-0.23%	-0.18%	

VIETNAM STOCK MARKET		1D	YTD	VN-Index experienced a highly volatile trading session with liquidity reaching over VND40 trillion. Proprietary trading desks of securities firms recorded net selling of approximately VND447 billion, mainly in stocks such as TCB VND302 billion, VTP VND113 billion, STB VND107 billion,...
VN-INDEX	1,855.56	-0.32%	3.98%	
HNX	249.10	-0.12%	0.13%	
VN30	2,074.03	-1.08%	2.14%	
UPCOM	121.59	0.45%	0.51%	
Net Foreign buy (B)	500.58			
Total trading value (B)	43,315.74	23.30%	78.28%	

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

The Politburo issued Resolution 79 on the development of the state-owned economy;  
Ho Chi Minh City set a target of 10% economic growth;  
The Deputy Minister of Finance outlined five solutions to achieve double-digit GDP growth;  
The U.S. Senate approved a resolution limiting President Trump's authority to launch an attack on Venezuela;  
Hun Sen stated that Cambodia is committed to implementing a ceasefire with Thailand;  
A European country declared it would not allow Venezuela to repatriate 31 tonnes of its gold reserves.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PHN	23/01/2026	26/01/2026	06/02/2026	Cash		2,000
CTX	22/01/2026	23/01/2026		Stock	100:27.247	
HC3	13/01/2026	14/01/2026	30/01/2026	Cash		1,000
NTP	12/01/2026	13/01/2026	20/01/2026	Cash		1,500
SAB	12/01/2026	13/01/2026	12/02/2026	Cash		2,000
DSE	09/01/2026	12/01/2026		Cash & Stock		