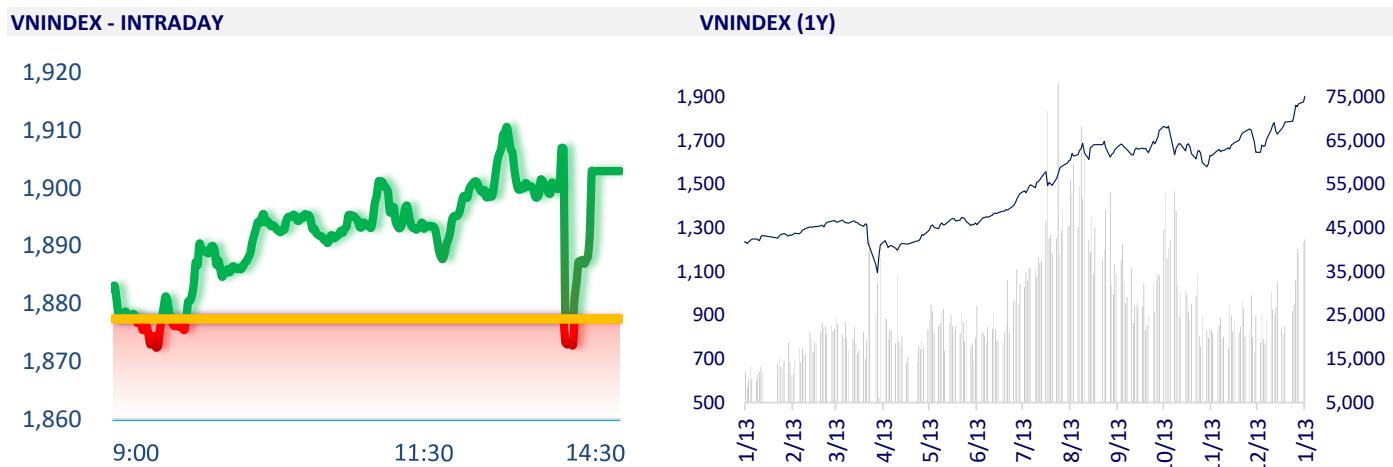


GLOBAL MARKET		1D	YTD	
DJIA	49,191.99	-0.80%	2.35%	U.S. stocks ended lower on Tuesday, led by a drop in financial shares as comments from JPMorgan executives added to worries about U.S.
S&P500	6,963.74	-0.19%	1.73%	President Donald Trump's recent proposal for a cap on credit card rates. Helping to limit the day's decline, a report early in the day showed that a reading on U.S. inflation for December came in as expected, leaving intact market expectations for interest rate cuts from the Federal Reserve this year.
NASDAQ	23,709.87	-0.10%	2.01%	
VIX	15.98	5.69%	6.89%	
FTSE 100	10,137.35	-0.03%	2.07%	
DAX	25,420.66	0.06%	3.80%	
CAC40	8,347.20	-0.14%	2.43%	
Brent oil (\$/barrel)	65.26	1.95%	7.42%	
Gold (\$/ounce)	4,614.91	0.61%	6.57%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	4.00%	10	-410	Oil prices surged by more than 2% on Tuesday as the prospect of disruptions to Iranian crude exports overshadowed possible increased supply from Venezuela.
Deposit interest 12M	5.20%	60	60	
5 year-Gov. Bond	3.58%	2.8	21	
10 year-Gov. Bond	3.97%	3.2	5	
USD/VND	26,385	0.00%	0.03%	
EUR/VND	31,457	0.13%	-0.62%	
CNY/VND	3,828	0.06%	0.16%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,902.93	1.36%	6.64%	VN-Index conquered the 1,900-point milestone, driven by a surge in oil
HNX	252.85	0.39%	1.64%	and gas stocks. Proprietary trading desks of securities firms recorded
VN30	2,089.21	0.43%	2.88%	net selling of around VND168 billion, mainly in PVD VND98 billion, VIX
UPCOM	123.24	0.55%	1.88%	VND94 billion, and VCB VND69 billion,...
Net Foreign buy (B)	-589.53			
Total trading value (B)	46,018.52	1.68%	89.41%	


**SELECTED NEWS**

Top 10 provinces and cities with the largest budget revenues: Hung Yen surpassed VND100 trillion for the first time;  
 Prime Minister: Studying the imposition of taxes to curb speculation and price manipulation in the real estate market;  
 Export growth drivers for 2026: Improving institutions and combating origin fraud;  
 Mr. Trump announced the cancellation of a meeting with Iran;  
 Good news for the Fed: Core CPI in December rose only 2.6%, below forecasts;  
 The G7 and many partners discussed ways to reduce dependence on China's rare earths.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DSN	13/01/2026	14/01/2026	11/02/2026	Cash		2,400
QNS	13/01/2026	14/01/2026	23/01/2026	Cash		1,000
HC3	13/01/2026	14/01/2026	30/01/2026	Cash		1,000
CTX	22/01/2026	23/01/2026		Stock	100:27.247	
PHN	23/01/2026	26/01/2026	06/02/2026	Cash		2,000

**PINETREE SECURITIES CORPORATION**