

GLOBAL MARKET		1D	YTD
DJIA	49,191.99	-0.80%	2.35%
S&P500	6,963.74	-0.19%	1.73%
NASDAQ	23,709.87	-0.10%	2.01%
VIX	15.98	5.69%	6.89%
FTSE 100	10,137.35	-0.03%	2.07%
DAX	25,420.66	0.06%	3.80%
CAC40	8,347.20	-0.14%	2.43%
Brent oil (\$/barrel)	65.26	1.95%	7.42%
Gold (\$/ounce)	4,614.91	0.61%	6.57%

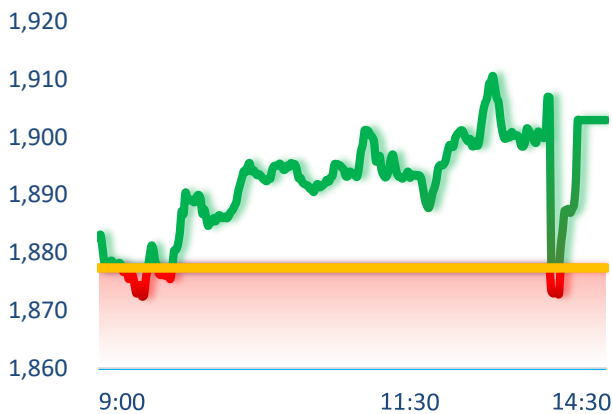
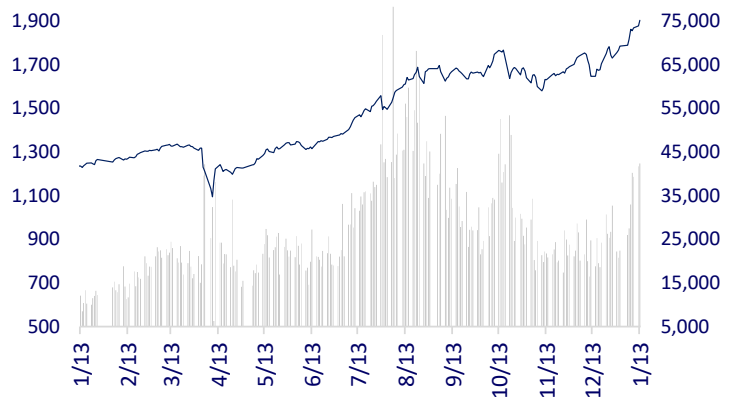
U.S. stocks ended lower on Tuesday, led by a drop in financial shares as comments from JPMorgan executives added to worries about U.S. President Donald Trump's recent proposal for a cap on credit card rates. Helping to limit the day's decline, a report early in the day showed that a reading on U.S. inflation for December came in as expected, leaving intact market expectations for interest rate cuts from the Federal Reserve this year.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.00%	10	-410
Deposit interest 12M	5.20%	60	60
5 year-Gov. Bond	3.58%	2.8	21
10 year-Gov. Bond	3.97%	3.2	5
USD/VND	26,385	0.00%	0.03%
EUR/VND	31,457	0.13%	-0.62%
CNY/VND	3,828	0.06%	0.16%

Oil prices surged by more than 2% on Tuesday as the prospect of disruptions to Iranian crude exports overshadowed possible increased supply from Venezuela.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,902.93	1.36%	6.64%
HNX	252.85	0.39%	1.64%
VN30	2,089.21	0.43%	2.88%
UPCOM	123.24	0.55%	1.88%
Net Foreign buy (B)	-589.53		
Total trading value (B)	46,018.52	1.68%	89.41%

VN-Index conquered the 1,900-point milestone, driven by a surge in oil and gas stocks. Proprietary trading desks of securities firms recorded net selling of around VND168 billion, mainly in PVD VND98 billion, VIX VND94 billion, and VCB VND69 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

Top 10 provinces and cities with the largest budget revenues: Hung Yen surpassed VND100 trillion for the first time;
Prime Minister: Studying the imposition of taxes to curb speculation and price manipulation in the real estate market;
Export growth drivers for 2026: Improving institutions and combating origin fraud;
Mr. Trump announced the cancellation of a meeting with Iran;
Good news for the Fed: Core CPI in December rose only 2.6%, below forecasts;
The G7 and many partners discussed ways to reduce dependence on China's rare earths.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DSN	13/01/2026	14/01/2026	11/02/2026	Cash		2,400
QNS	13/01/2026	14/01/2026	23/01/2026	Cash		1,000
HC3	13/01/2026	14/01/2026	30/01/2026	Cash		1,000
CTX	22/01/2026	23/01/2026		Stock	100:27.247	
PHN	23/01/2026	26/01/2026	06/02/2026	Cash		2,000