

GLOBAL MARKET

		1D	YTD
DJIA	49,442.44	0.60%	2.87%
S&P500	6,944.49	0.26%	1.45%
NASDAQ	23,530.02	0.25%	1.24%
VIX	15.84	-5.43%	5.95%
FTSE 100	10,238.94	0.54%	3.10%
DAX	25,352.39	0.26%	3.52%
CAC40	8,313.12	-0.21%	2.01%
Brent oil (\$/barrel)	63.74	-2.33%	4.92%
Gold (\$/ounce)	4,607.52	-0.16%	6.40%

Semiconductor and banking stocks propelled US equities higher. Semiconductor stocks led the market rally after Taiwan Semiconductor Manufacturing Co. (TSMC) announced record earnings and its shares rose more than 4%. Goldman Sachs gained more than 4% thanks to fourth-quarter earnings that exceeded Wall Street's expectations. Morgan Stanley rose nearly 6% as its asset management division contributed to strong quarterly results.

VIETNAM ECONOMY

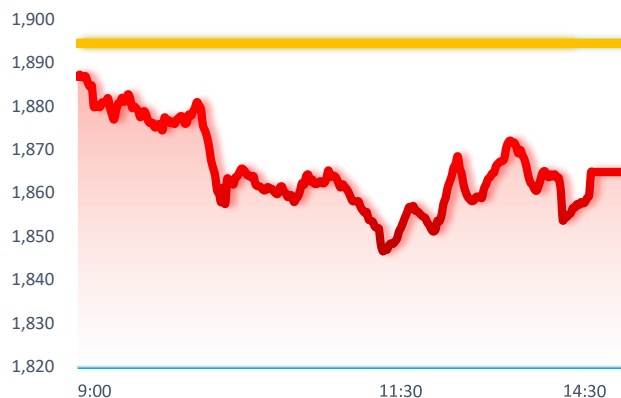
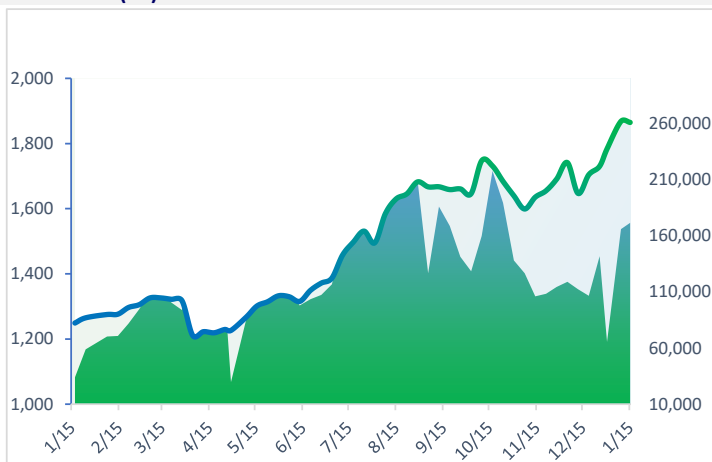
		1D (bps)	YTD (bps)
Vnibor	3.90%	-20	-420
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.60%	2.5	24
10 year-Gov. Bond	4.02%	5.3	11
USD/VND	26,391	0.00%	0.05%
EUR/VND	31,370	-0.04%	-0.89%
CNY/VND	3,829	0.06%	0.20%

Crude oil prices continued to fall on Friday morning (January 16) after US President Donald Trump said the crackdown on protesters in Iran was easing.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,864.80	-1.56%	4.50%
HNX	253.16	-0.06%	1.76%
VN30	2,047.48	-0.95%	0.83%
UPCOM	126.08	0.95%	4.22%
Net Foreign buy (B)	-1,007.68		
Total trading value (B)	44,492.00	-13.91%	83.13%

The VN-Index plummeted amid declines in Vingroup stocks and some bank stocks. Proprietary traders net bought VND47 billion, mainly including MWG VND77 billion, TCB VND50 billion, etc. Conversely, they sold heavily STB VND152 billion, VCB VND75 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

World Bank raises Vietnam's growth outlook for 2026;
Government announces significant changes related to GDP and CPI;
Khanh Hoa strives to become a centrally-governed city by 2027;
Fed issues optimistic assessment of US economic prospects;
US will stop issuing immigration visas to 75 countries;
China launches antitrust investigation into Trip.com.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DSN	13/01/2026	14/01/2026	11/02/2026	Cash		2,400
QNS	13/01/2026	14/01/2026	23/01/2026	Cash		1,000
HC3	13/01/2026	14/01/2026	30/01/2026	Cash		1,000
CTX	22/01/2026	23/01/2026		Stock	100:27.247	
PHN	23/01/2026	26/01/2026	06/02/2026	Cash		2,000

PINETREE SECURITIES CORPORATION